## **Acquisition of Surestaff Recruitment**

## Adrian Selby, West Lindsey District Council

## Chris Harper, Bevan Brittan





# Background

- 448 square miles
- Rural authority
- Entrepreneurial Council





## Agency staff

- APSE award winning
- £240k spend pa mainly on garden waste temp staff
- Reliant on one agency
- Options-go to procurement/Surestaff/Surestaff
  + commercial/In house provision
- BC proposed buying Surestaff





# Challenges

- First real commercial venture
- Member oppositionbuying goodwill
- Focus on non-cashable savings and social benefits
- Board and Member approval





- A "best of both" structure Teckal services and trading
- Group holding company
- Group-wide governance protocol through shareholder agreement / standardised articles
- Resourcing and finance



- Benefits:
  - Greater focus on business cases in future
  - Demonstrable control for Teckal and other purposes
  - Simple mechanism for adding and resourcing new subsidiaries



## Outcomes

- Surestaff now three years old
- Avoids costs-est £120k per year
- Commercial element-breaks even
- Review as Ops change



## Impact

- Gave Members confidence
- BC Company
- Option in all BC's
- £15m rental portfolio
- Own hotel,2 x factory, gym, shop
- Crematorium
- Chargeable garden waste
- Commercial waste

# Questions





Julia Richardson Head of Business Development and Interim Head of Catering Service

APSE COMMERCIALISATION, INCOME GENERATION & TRADING GROUP

13TH NOVEMBER 2018

#### Part One

## Part Two

- The Pre Bid Process
- The Tender process
- Tips on writing a winning bid
- The presentation
- Mobilisation/delivery

- Psychology of buying
- Importance of supplying great customer service
- Building your team effectively
- The need to be inventive



#### The Pre-Bidding Process - The Fundamentals

- ✓ How will we find out about and capture potential work streams?
- ✓ Do we have a go/no-go process? If so, how is it done and who will be responsible for the ultimate decision ?
- ✓ Have we selected the right services to sell, which are the ones likely to be more successful?
- ✓ Have we set up a process to record our win-loss data and reasons why?
- ✓ You will also need to take into account the true cost of resource including diverting staff from their day jobs !

#### **BID SMART QUESTIONS**

- "Should we even be pursuing this job?"
- Bid smart by finding projects that are a good fit both professionally, financially and politically
- Unfortunately not all jobs are created equal ! Research incumbents !
- Do we have the right resources and skill sets in place to fulfil the bid?

#### We are bombarded!

- PQQs (Pre Qualification Questionarie)
- SQQ –(Selection Questionarie)
- Full Bids
- Framework agreements
- Min tenders
- Competitive Dialogue/E-auction
- Service level agreements
- Proposals
- Financial Quotes



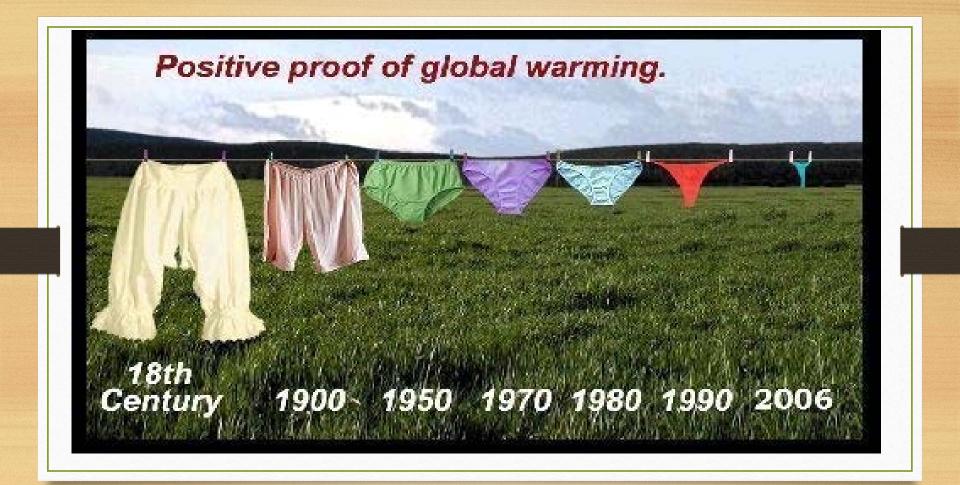
#### The Common Pitfalls

- Going over word limit
- Too Short/Too long winded
- Not reading the question properly Misinterpretation
- Not answering each section of the question
- Not reading the specification thoroughly
- Not understanding the clients core values/objectives
- Providing Referees that do not reply or have little empathy !

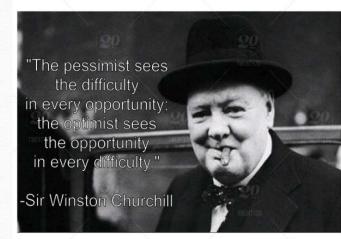


#### ESSENTIAL LAST CHECKS

- Try and get the same person to do the last evaluation of all your answers.
- Have I included a clear delivery and mobilisation plan, with names and faces!
- Is my bid compelling and convincing enough!
- And lastly.....



## The Presentation



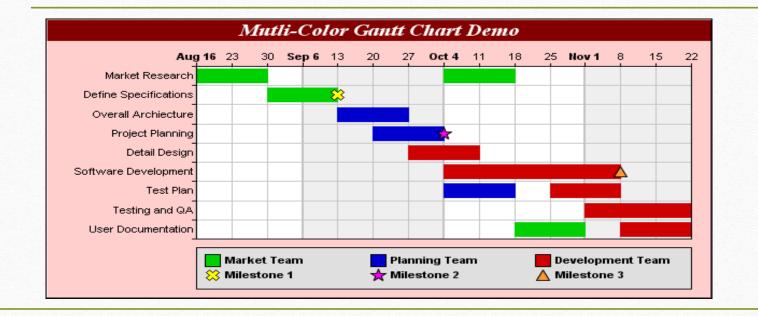
- Keep it natural as possible
- Try and find out who is on the panel before hand
- Don't overpromise or be too familiar!
- Make sure you have the right people present !
- And they are aware of the objective
- Rehearse the food presentation
- Remember Little things can easily lose you a bid!



What went right, or what went wrong ?

- Important to review
- What could we have done better?
- What actions do we now have to take?
- What do we think our competitor did differently?
- More difficult when it's a people issue
- What went right?
- Do we have a winning combination
- How can we now exploit this success?

### Mobilisation and Delivery



## Mobilisation and Delivery Cont....

- ✓ Gather as much resource as you can you now have to deliver!
- ✓ Arrange meetings with key people
- $\checkmark$  Important to agree deliverables and expectations with the client
- ✓ Keep a grip of the Budget
- ✓ First impressions count !



#### Persistence & Resilience !

"I **fear not** the man who has practiced ten thousand kicks once, but I **fear the man** who has practiced one kick ten thousand times."

-BRUCE LEE

#### How do I score a bulls eye?

Competition is fierce. When the focus these days is on cutting costs, and every contractor will claim their services are "the best".





What really drives purchasing decisions?

#### THE PSYCHOLOGY OF BUYING

Emotion or Rationalism?



- Because they believe you will improve
- Because you reduce costs
- Because you will them save time
- Because they will gain status
- Because you have convinced them

#### **Rational motives**



**DOUGLAS VAN PRAET** 

"Satisfy the critical mind."

If you want people to buy what you are selling, you have to give them the logical permission to buy"

#### **Emotional Buying Motives**

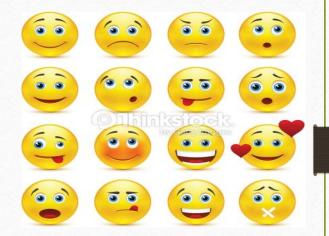
Because they believe in your service

Because you have achieved recognition in your field

•Because there may be a positive personal reflection for them

•Because they feel connected through your relationship

•Because they recognise your empathy with them



"Only 60% of companies retain contracts in a rebid situation in many cases this drops to less then 50%" Find ways to promote your expertise that adds value above and beyond the standard scope of the contract and ensure that you forge a great client/customer relationship. Know what your customer desires, they will them view you as the contractor who can realise their vision



Research suggests that for every <u>negative</u> experience we encounter...

## it takes 10 POSITIVE experiences

to redress the balance





# IF YOU WEREN'T IN THE ROOM...





# Most PROBLEMS

are preventable!



# Fallow

OK (britishgas it's been 4 weeks since you broke into my home, changed my locks, acting on WRONG information. Have called numerous times...

# **REMEMBER** these words!

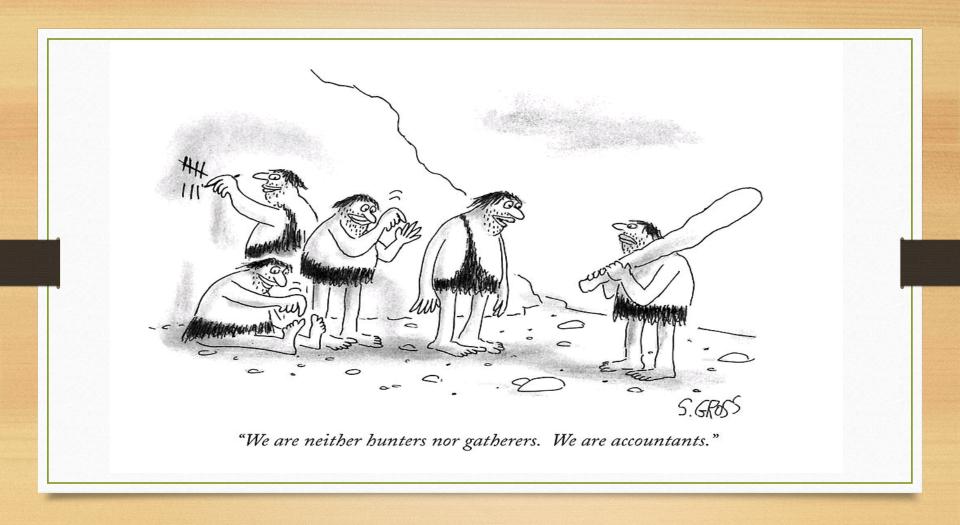
# COMMUNICATE, COMMUNICATE, COMMUNICATE Don't confuse this with `selling'

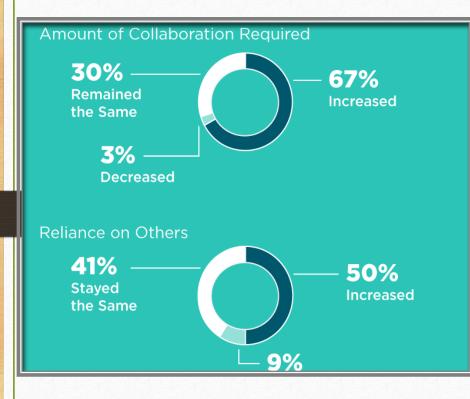
#### CUSTOMERS DON'T EXPECT YOU TO BE PERFECT. They do expect you to fix things when they go wrong. Donald Porter



"Emotional intelligence is how you understand yourself and the people around you, and it is just as important as cognitive, or rational intelligence, to how we make decisions,"

#### El Kaliouby





#### New Skills required

- ✓ Focusing on individual task performance alone is insufficient.
- Employees now need to be able to show network performance and collaboration ability
- How do they impact and contribute to your organisations strategy and vision
- We need to try and ensure we plug those skill gaps to drive individual and organisational performance.

### Take a deep dive

"Successful training programs deliver measurable impact on participants current and future roles".

- Include real application and life scenarios
- Measure and validate the impact of your training
- Did it work? Have you seen an improvement?

#### The need to be inventive



- Offer advice, information to your clients on how to improve service provision
- Keep abreast of political decision making that could impact on your organisation or service
- Consider more partnering opportunities with other authorities and business organisations to achieve growth
- Staying static is not an option !



#### Any Questions? Email: Julia.Richardson@gsplus.org



# Commercialisation at Birmingham City Council

Ken Lyon Head of Commercialisation Birmingham City Council

### **Commercialism in Loc Gov – What is it all about?**

- Born out of necessity... over £700m funding reductions in past 8 years
- Creating surplus to protect & invest in services
- Social and Commercial balance
- Fear/inferiority complex in many within public sector holds us back
- Move away from areas of 'comfort'
- Not just trading but maximising value of every £ spent







# **Ingredients for Success**





#### "Kotters Eight Steps of Change"



<sup>®</sup> Kotter, John P. and Cohen, Dan S. <u>The Heart of Change.</u> Boston: Harvard Business School Press



# Playing to your strengths....

# **STRENGTHS**

### **WEAKNESSES**





### **OPPORTUNITIES**

#### THREATS

# **UVB – Partnerships & Influence**



• Existing partnership - playing to our strengths



#### Unique assets





# **Birmingham Property Services**



- Developed investment 'lens'
- Acquisitive approach recycling capital

- Own 40% of property in City
- Inefficiently managed portfolio – disposal focus





# **Commercial Advertising Partnerships**

- Understand asset potential, develop relationship to maximise
- Nationally leading contract
- Growth from £0.5m pa in 2014
- Joined up approach to policy and landscape





# Parks and Open Spaces – Maximising Asset

- Enhancing Asset
- Fees and Charges
- Greater Potential







# **Bereavement Services – Customer Focus**

- Core service to citizens
- Premium products
- Increased confidence
- Opportunity to deliver increased social benefit





# **CityServe – Established Service**

### Its all about the KIDS

"Am I really allowed to do this Miss?"





Putting the KIDS in charge ACHIEVEMENT AWARDS 2017 WINNERS





# Shelforce – Social Commercialisation





- Supported employment 'municipal commercialism'
- LEAN processes delivering high quality products
- Social and commercial outcomes
- <u>Video</u>



# What's next for Birmingham...

- Developing a strategy for the future making Commercial thinking part of the organisations DNA...
- Made significant progress... £30m+ surplus
- Growth of c.£6m in 2019/20 budget
- There are higher mountains to climb....
  - Council Tax and NNDR
  - Adult Social Care
  - Contracts and PFI
- Creating 'An environment for success, innovation & empowerment'

