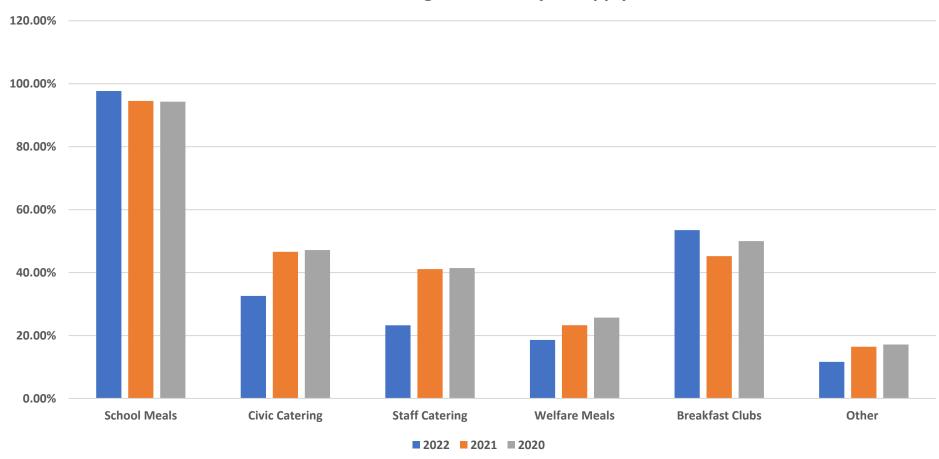
APSE State of the Market Local Authority Catering



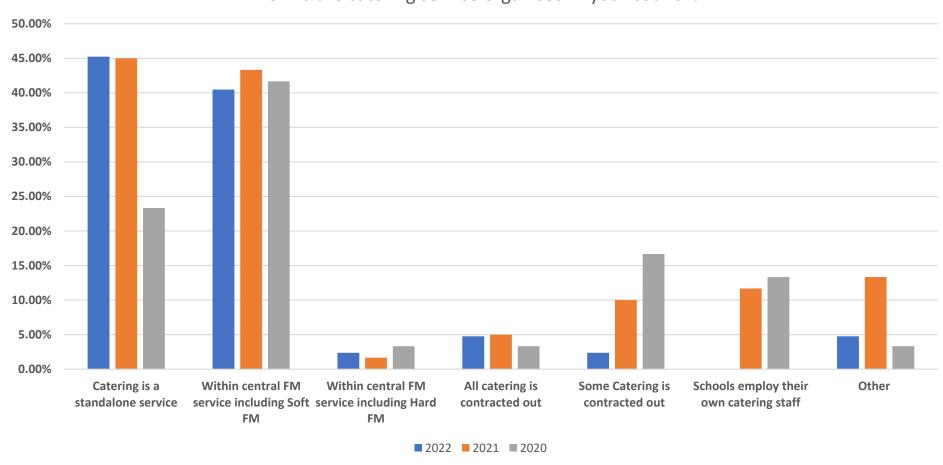
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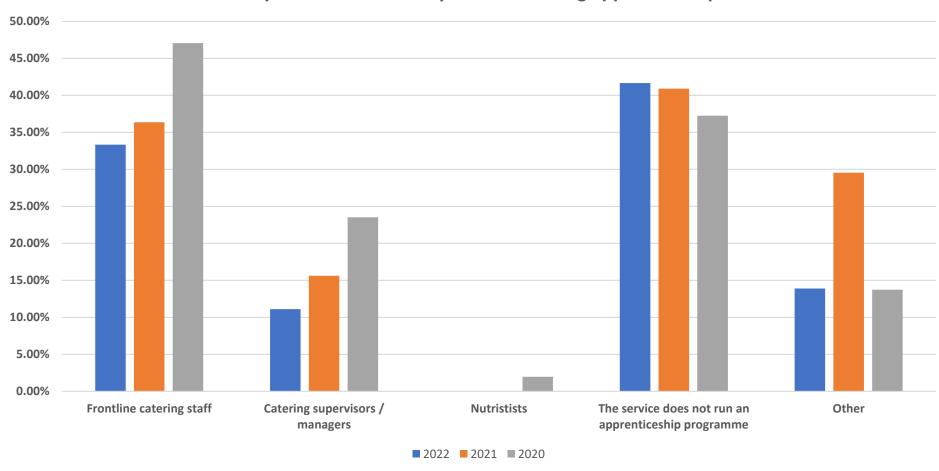
What catering services do you supply?



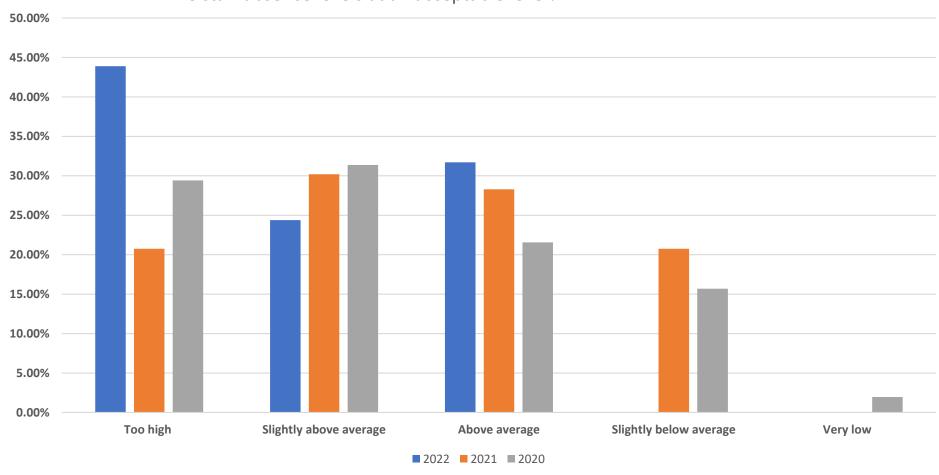
How is the catering service organised in your council?



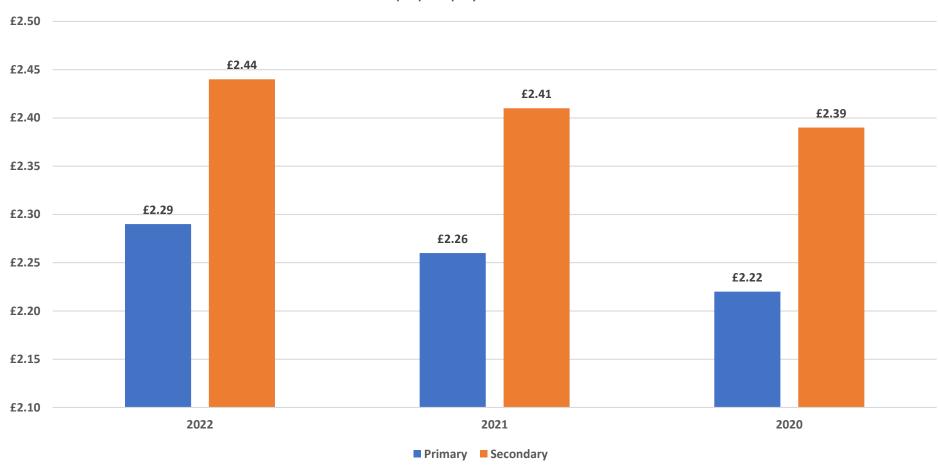
Does your service offer any of the following apprenticeships?



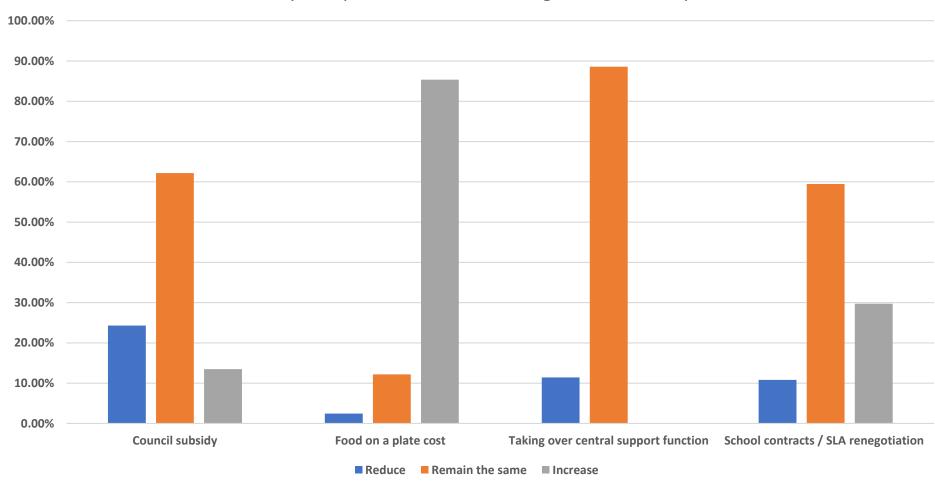




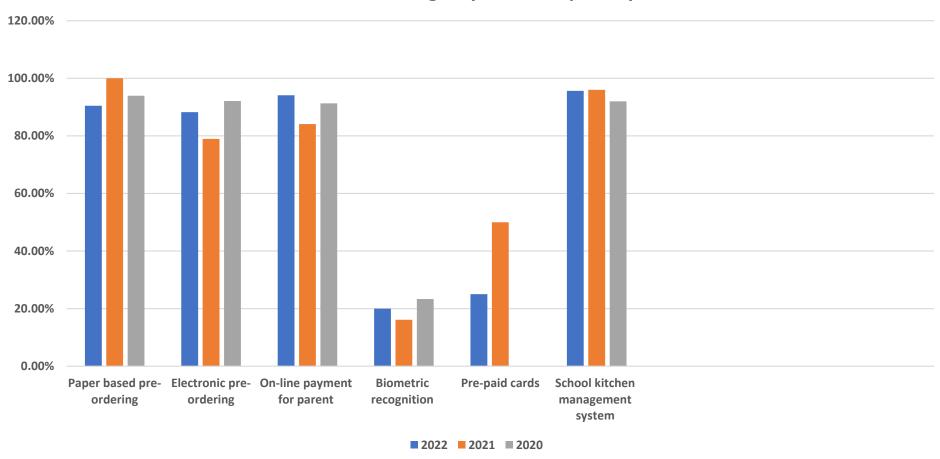
What do pupils pay for a school meal?



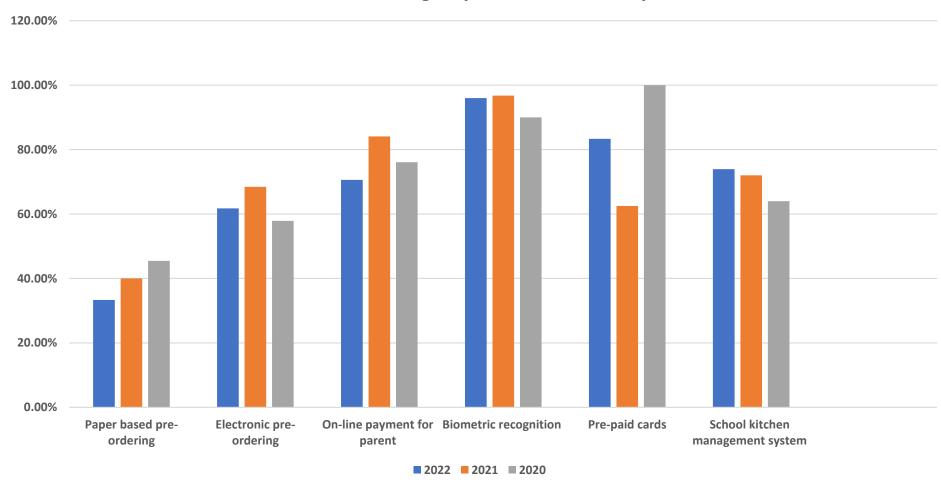
How do you expect the service to change over the next year?



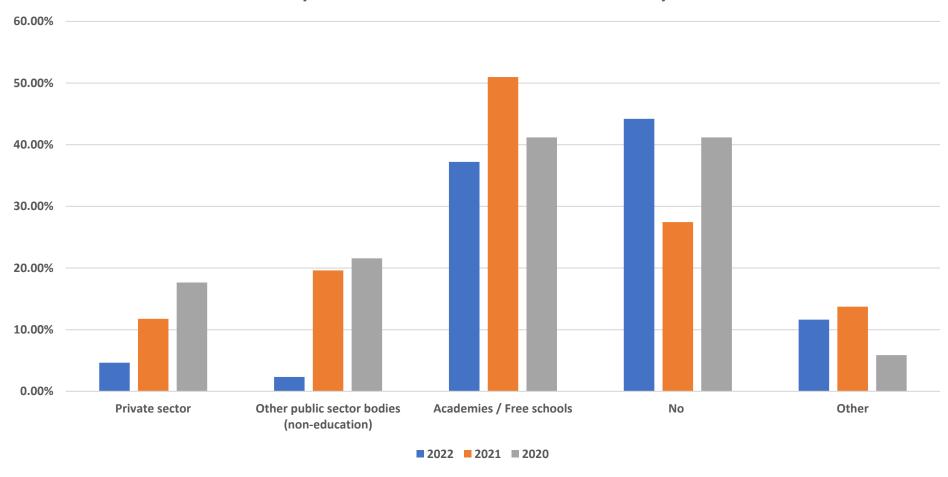
Which of the following do you use for primary schools



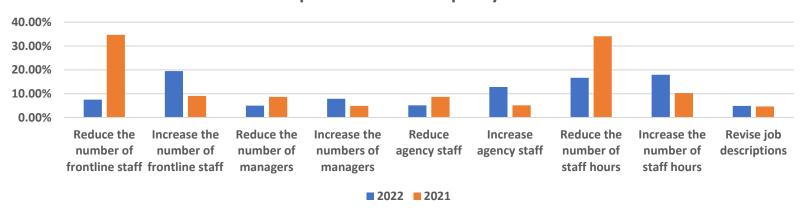
Which of the following do you use for secondary schools



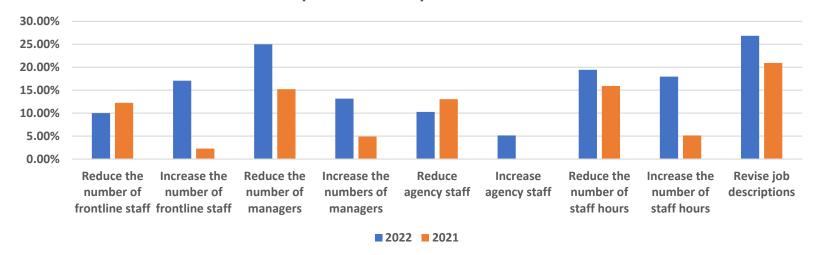
Do you sell services outside the local authority ?



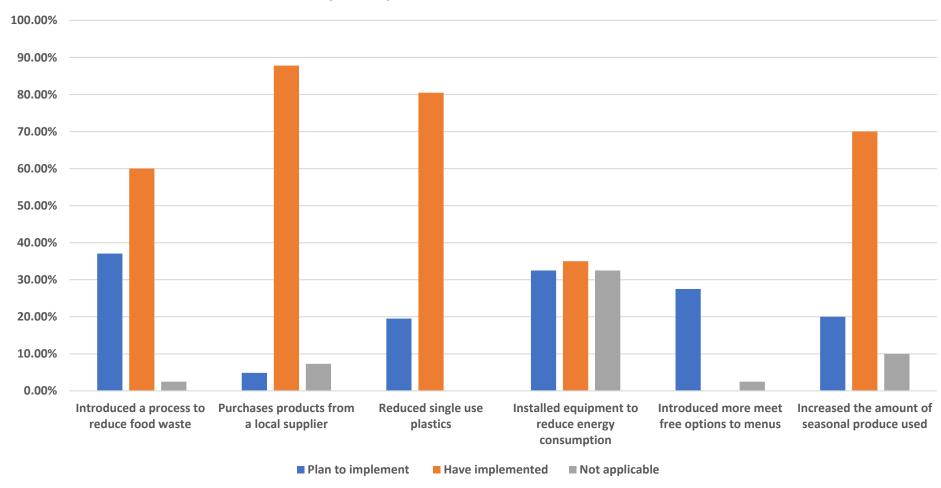
Following the impact of COVID-19, what measures is the service planning to implement on a tempoary basis?



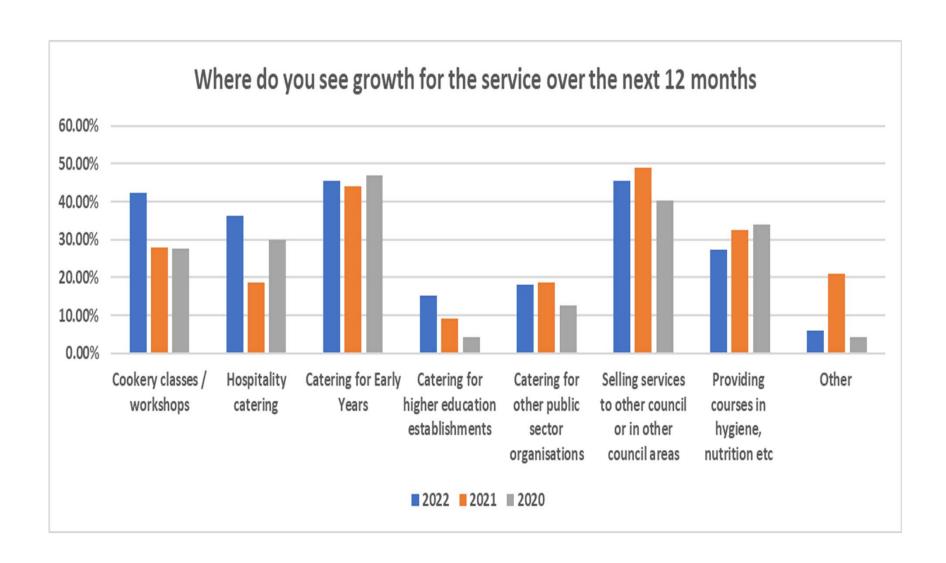
Following the impact of COVID-19, what measures is the service planning to implement on a permanent basis?



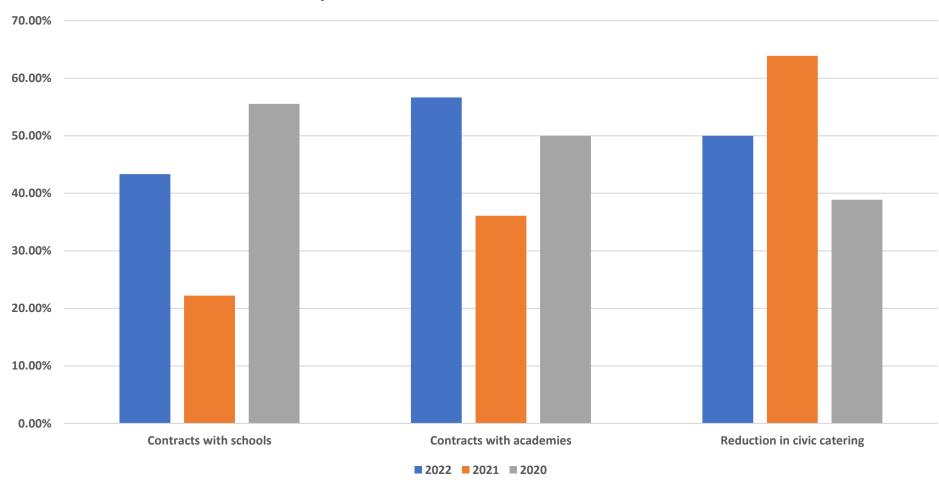
What measures have you implemented to make the service more sustainable?



Overall, how do you expect the following to change over the next year?					
	Increase	Increase	Stay the	Decrease	Decrease
	significantly	slightly	same	slightly	significantly
Paid school meal numbers	2.56%	15.38%	20.51%	41.03%	20.51%
Free school meal numbers	51.28%	41.03%	5.13%	2.56%	0.00%
Universal infant free school meal numbers	23.68%	44.74%	23.68%	7.89%	0.00%
Catering income	0.00%	53.85%	12.82%	23.08%	10.26%
Holiday provision	29.73%	37.84%	32.43%	0.00%	0.00%
Breakfast provision	13.51%	35.14%	45.95%	2.70%	2.70%



Where do you see future decreases in work for the service



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