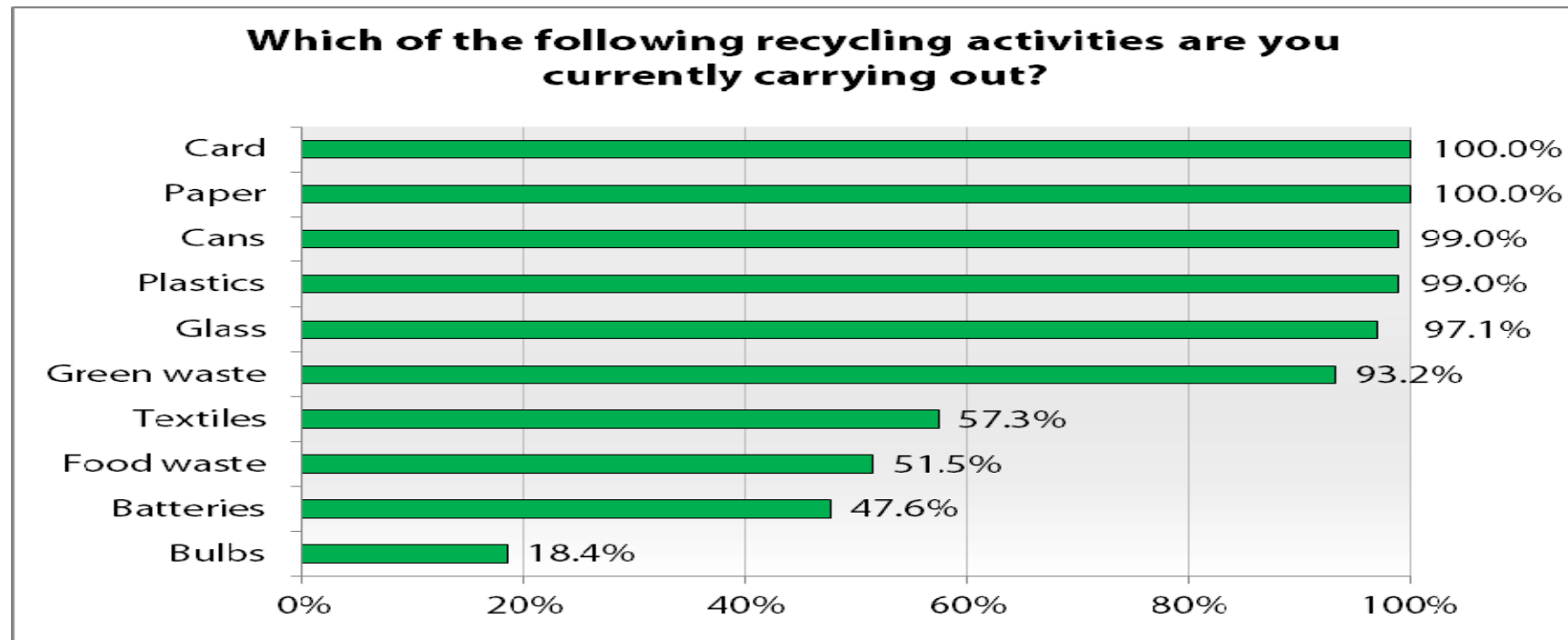




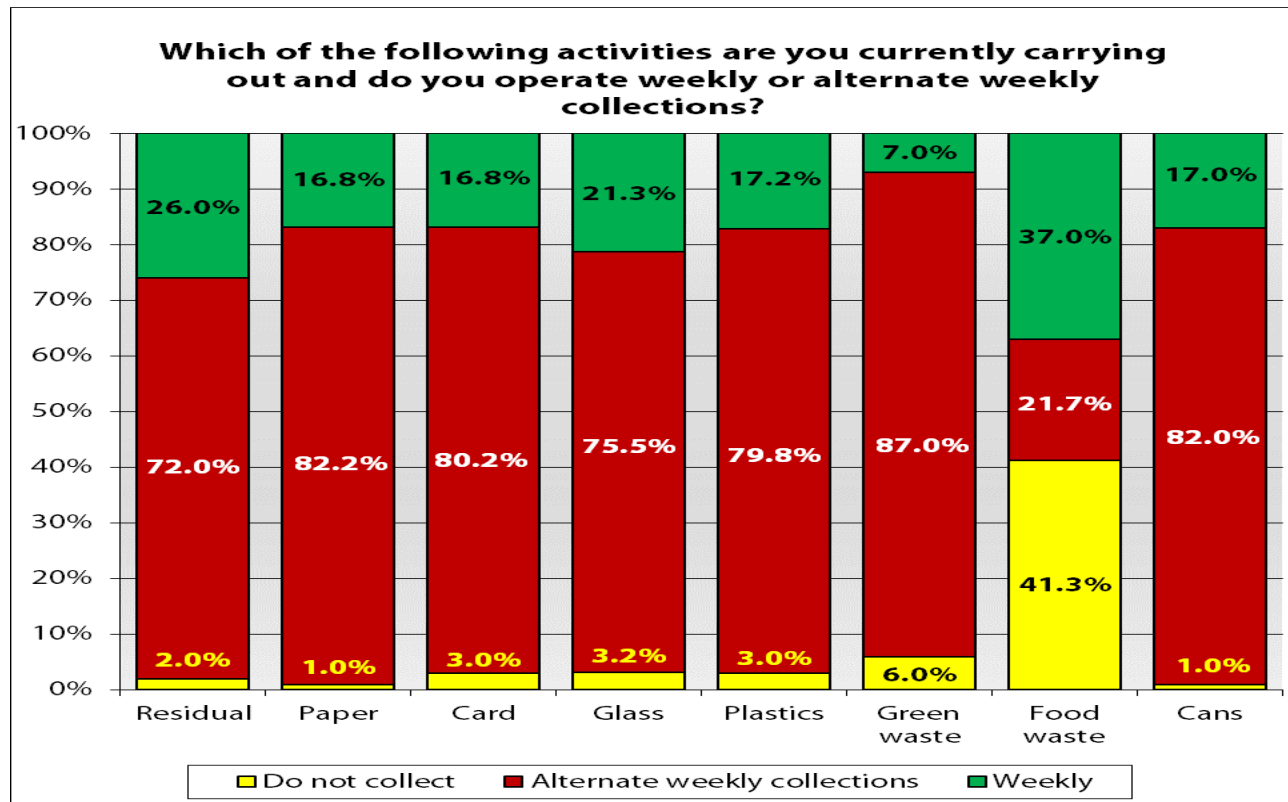
Waste and Street Cleansing State of the Market Survey 2015



Types of recyclates



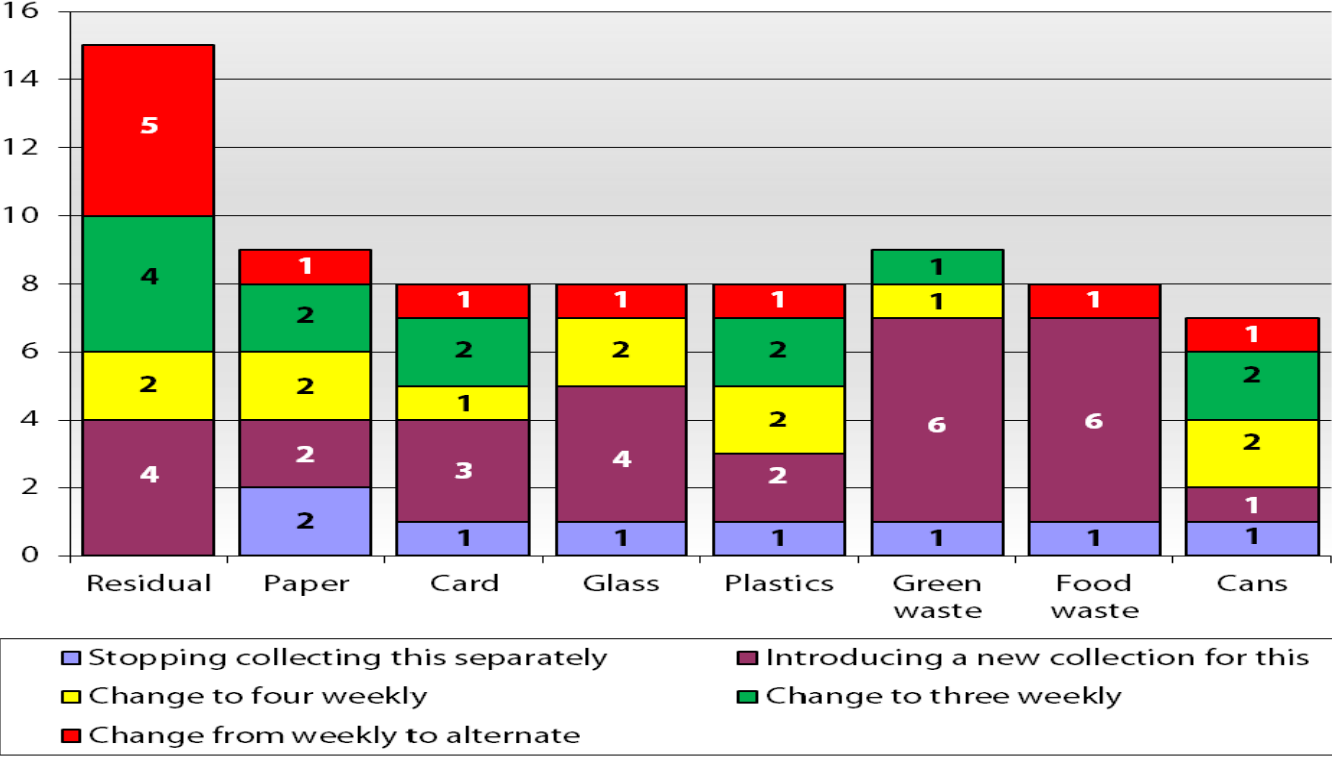
Collection Frequencies



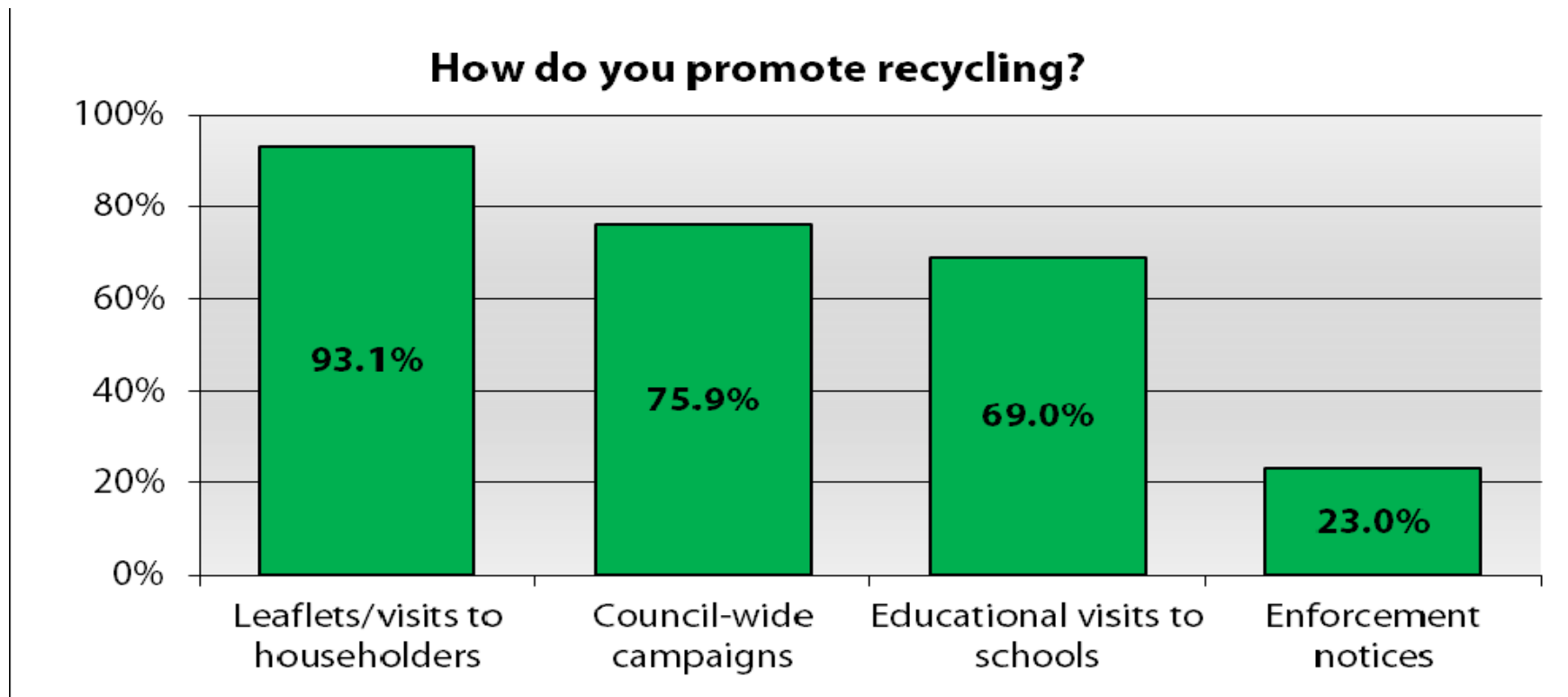
Future Collection Changes



Are there going to be changes to your residual and recycling collections in the next 2 years?



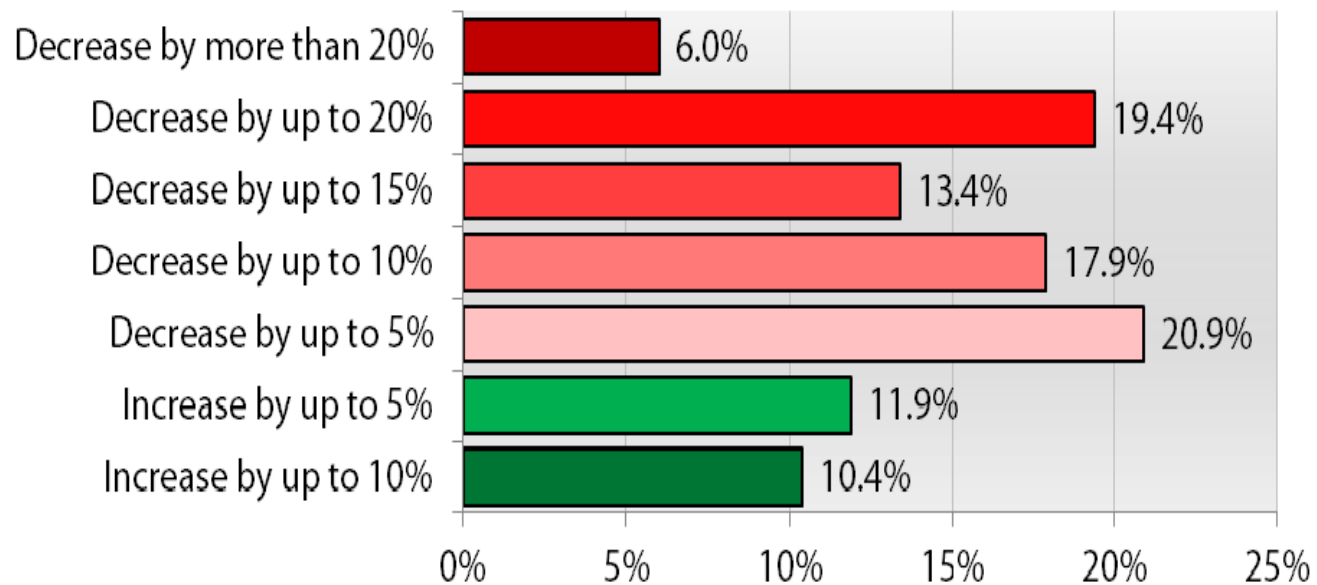
Promoting Recycling



Future Funding



What is your expectation of the level of funding in your service budget in the coming five years?



Public Opinions

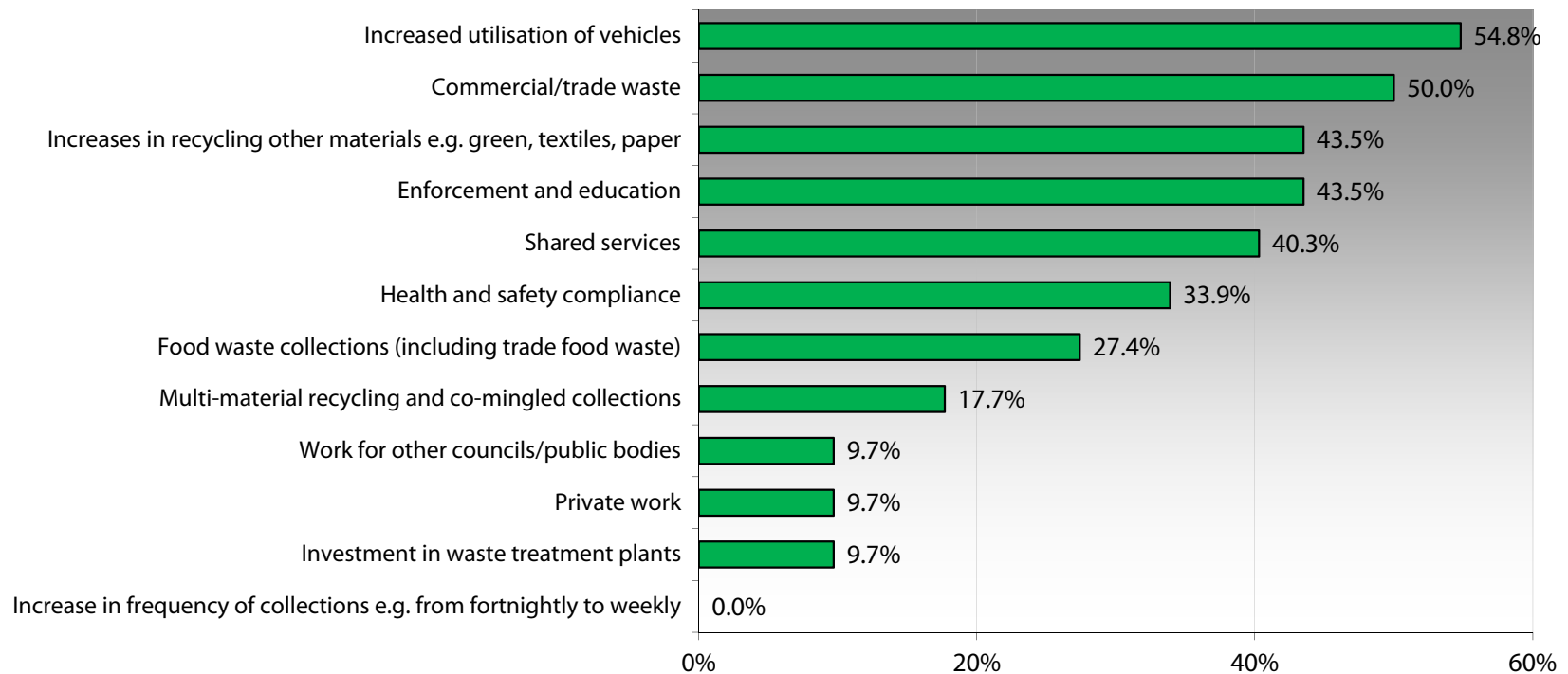


Answer Options	Agree strongly	Agree	Disagree	Disagree strongly	No opinion
The public prefer weekly collections	9	21	29	7	6
Rewards will motivate the public to recycle more	2	20	34	8	8
Enforcement is effective in changing behaviour in waste	13	38	13	1	6
Current enforcement powers are too harsh	0	0	43	19	10

Service Growth



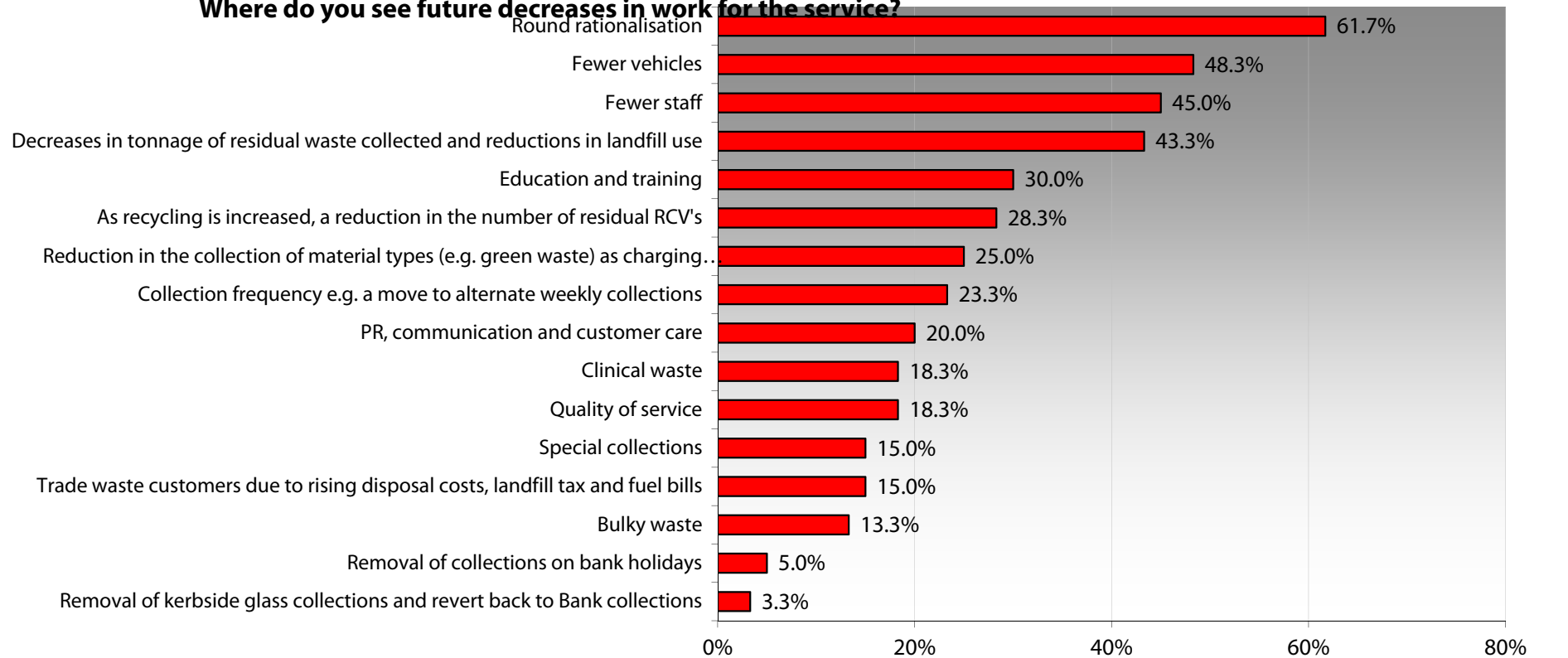
Where do you see growth for the service over the next 12 months?



Shrinking Services



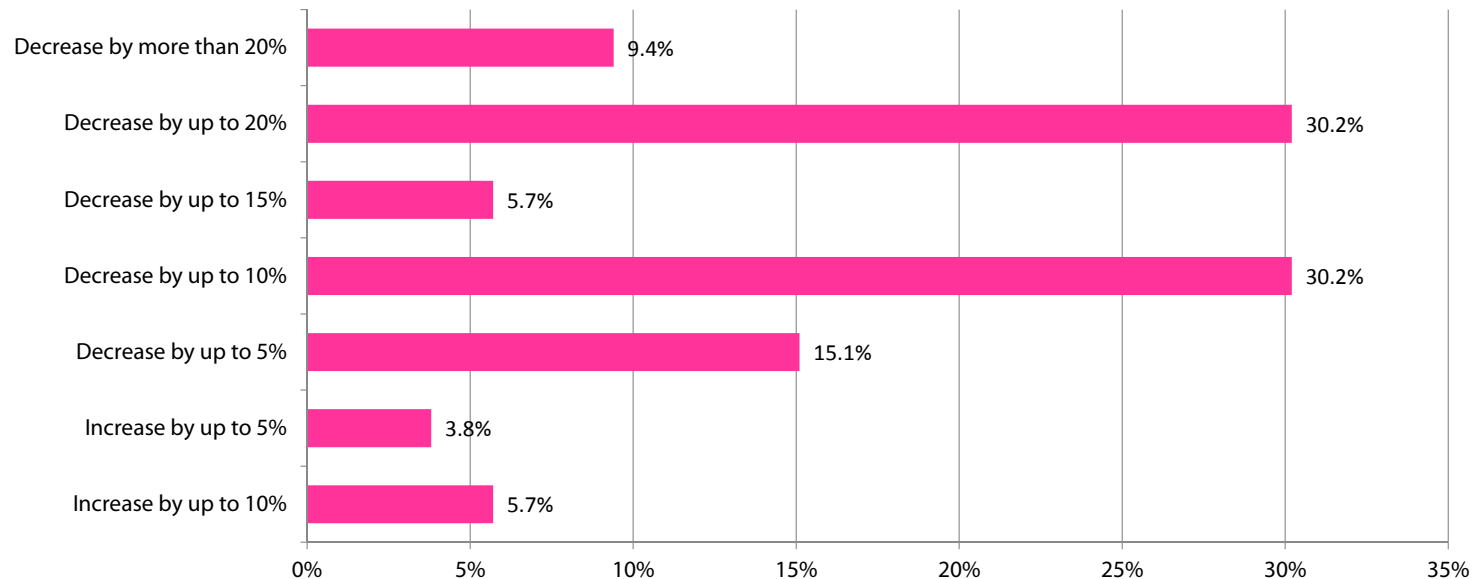
Where do you see future decreases in work for the service?



Street Cleansing – Future Funding



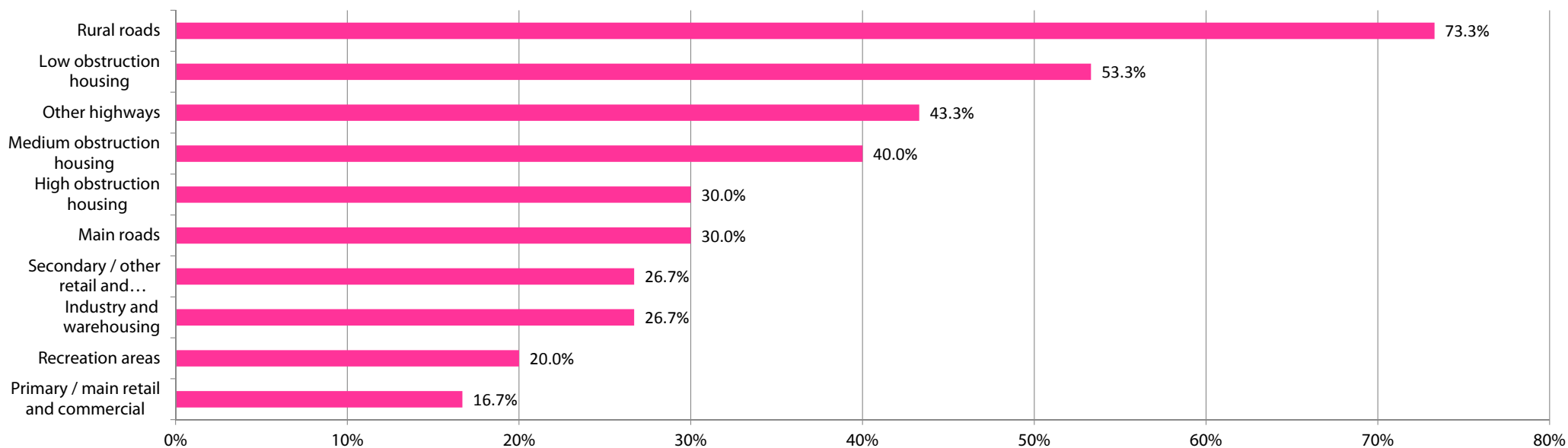
What is your expectation of the level of funding in your service budget in the coming five years?



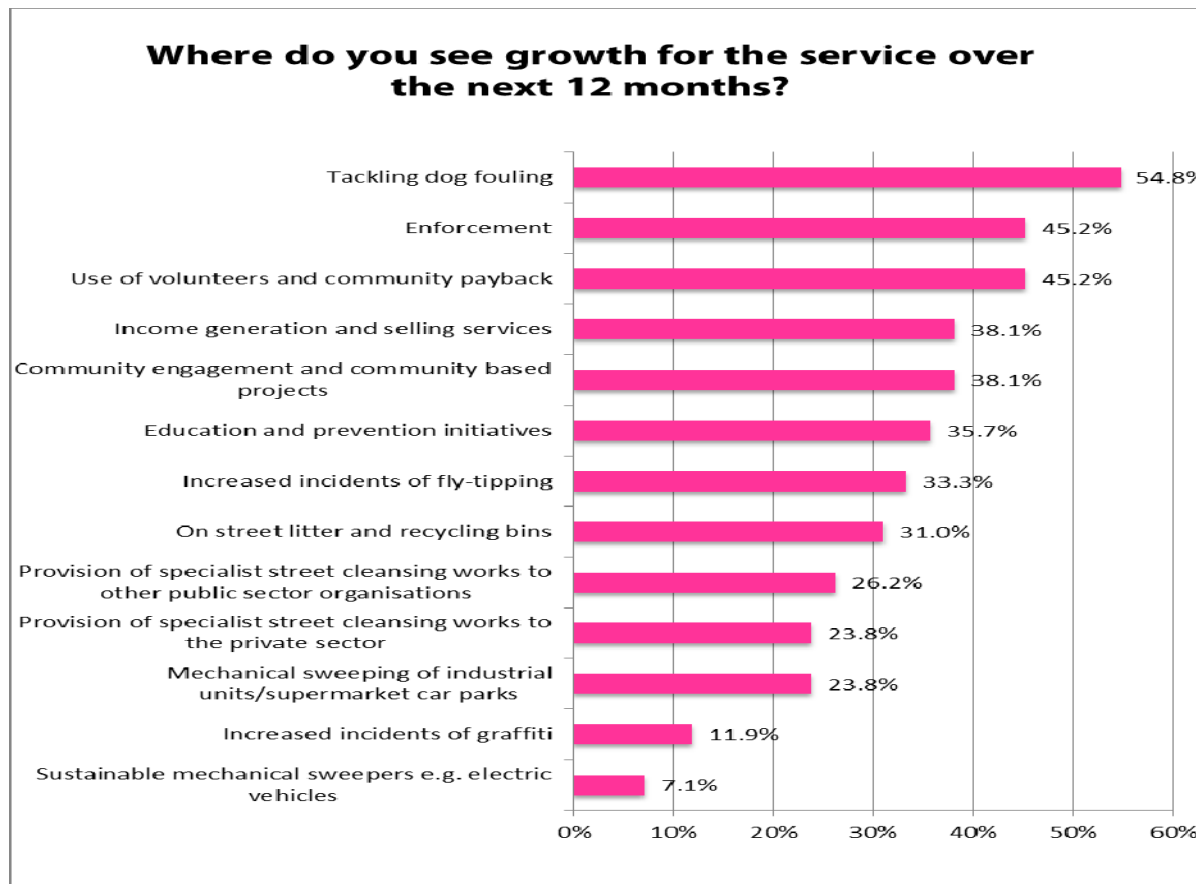
Where to cut back?



If you are anticipating future reductions in sweeping and litter picking work, which areas of land do you think this will relate to?



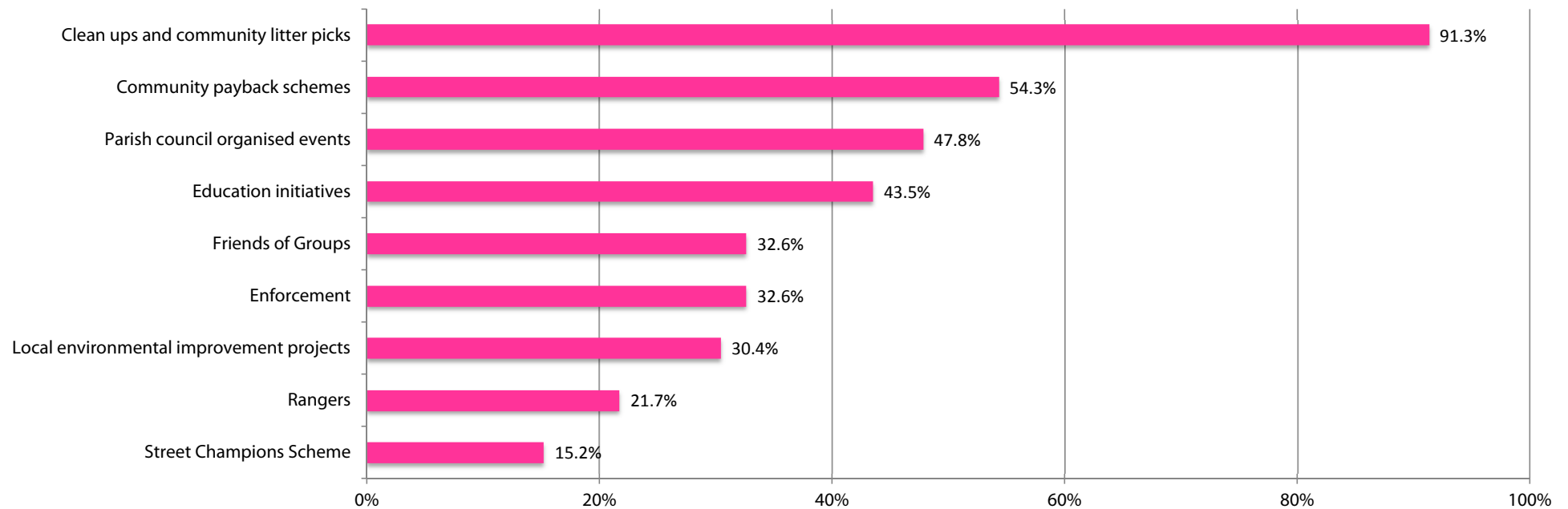
Service Growth



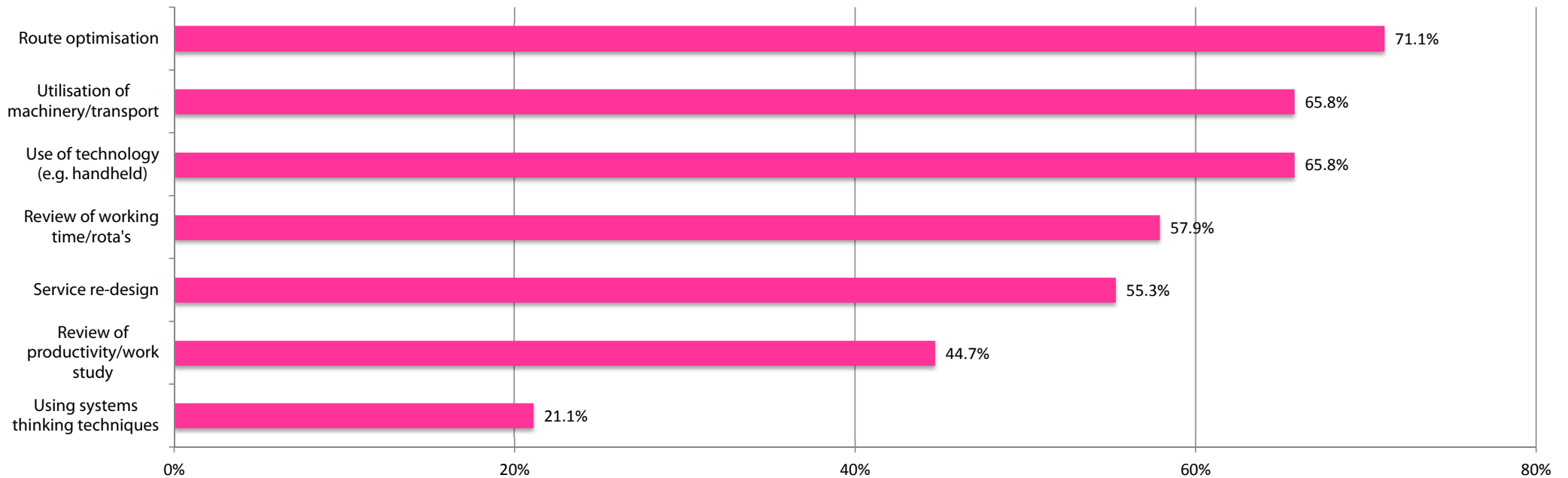
Using Volunteers



How are volunteers involved in the street cleansing service?



Reviewing Service Delivery



Comments



- Continuing financial cuts
- Growth unlikely to be funded centrally
- Income generation will be key
- Multi-skilling, prioritisation of work, external partnerships
- Innovation (can come at a cost)
- Growing reliance on volunteers (not always popular)
- Education/enforcement behavioural change will be key
(yet most saw funding reducing for this area)
- Performance management (APSE PN/WDF)
- Service reviews (growing regularity)
- Communicate and explain