

Sporting Future – The Road to an Active Nation

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Agenda

Our current context

The opportunities of a whole systems approach to tackling inactivity

Reaching our priority audiences

Future direction

CURRENT CONTEXT



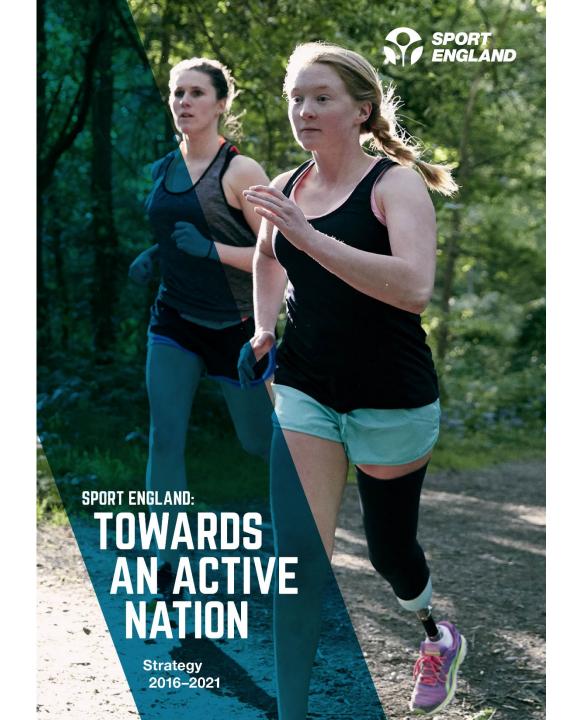


Sporting Future:

A New Strategy for an Active Nation



#SportingFuture





The reasons why - 'outcomes'

PHYSICAL WELLBEING

MENTAL WELLBEING

INDIVIDUAL DEVELOPMENT

SOCIAL & COMMUNITY DEVELOMENT

ECONOMIC DEVELOPMENT

Increase in population meeting the CMO guidelines for physical activity

Decrease in population that are physically inactive

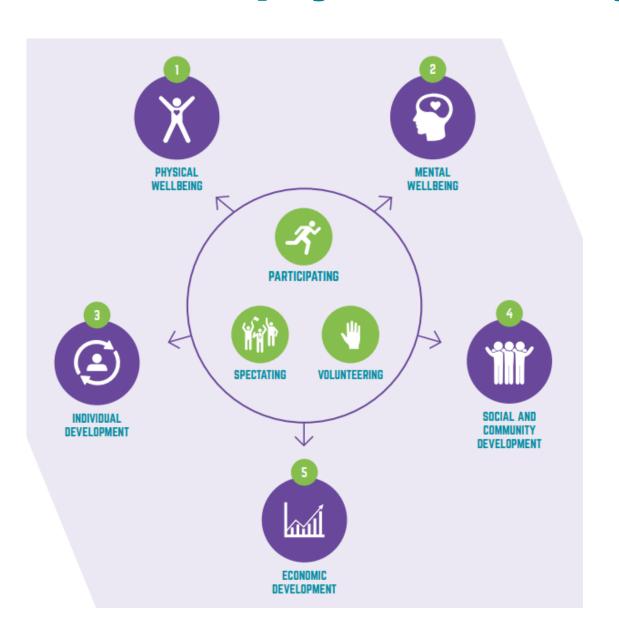
Improved subjective wellbeing

Increased levels of perceived self-efficacy

Increased levels of social trust

Economic value of sport to the UK economy

How can physical activity drive outcomes?





Physical and mental wellbeing evidence bases are well-established



Individual development evidence base is fairly well-explored



Social/community and economic development (not including evidence on major events) need further research



There is more evidence on outcomes gained through participating...

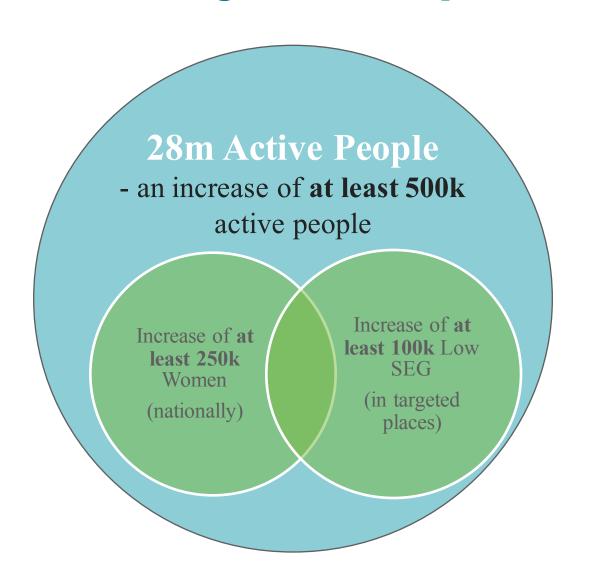


...than through volunteering...

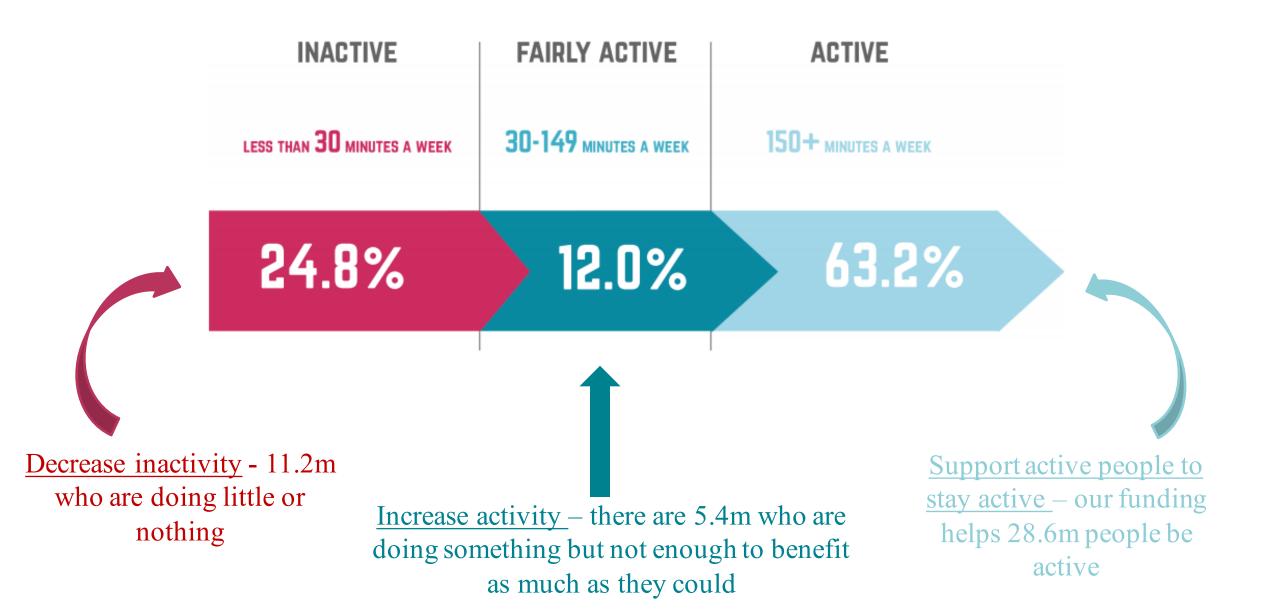


...and spectating, at the local/community level.

A set of targets – population level change with a focus on those currently under-represented



The scale of our challenge



SPORT ENGLAND'S STRATEGY

VISION

TRANSFORMING PEOPLE'S LIVES THROUGH SPORT AND PHYSICAL ACTIVITY

GOVERNMENT OUTCOMES

PHYSICAL WELLBEING

MENTAL WELLBEING INDIVIDUAL DEVELOPMENT

SOCIAL & COMMUNITY DEVELOPMENT

ECONOMIC DEVELOPMENT

VOLUNTEERING

OBJECTIVE 1

MORE PEOPLE FROM EVERY BACKGROUND REGULARLY ENGAGING IN SPORT/PA:

PRIORITIES

INCREASE ACTIVITY especially women and LSEG DECREASE IN-ACTIVITY

especially via health partners CHILDREN AND YOUNG PEOPLE

increase positive attitudes

TALENT

increase increase progression number/diversity and diversity

OBJECTIVE 2

MORE PRODUCTIVE, SUSTAINABLE AND RESPONSIVE SPORT SECTOR:

PRIORITIES

ACTIVE ENVIRONMENTS — create an overall 'active environment'

CUSTOMER-FOCUSED SYSTEM — increase the effectiveness and efficiency of the system

EVIDENCE BASE TO ENCOURAGE INVESTMENT — prove the impact across a range of social and economic areas

ENHANCED LEADERSHIP AND GIVERNANCE — influence how the system thinks and works

APPROPRIATE SAFEGUARDING STANDARDS — everyone safeguarded both physically and mentally

HOW

NEW MARKETS AND NEW PARTNERS

EXISTING MARKETS

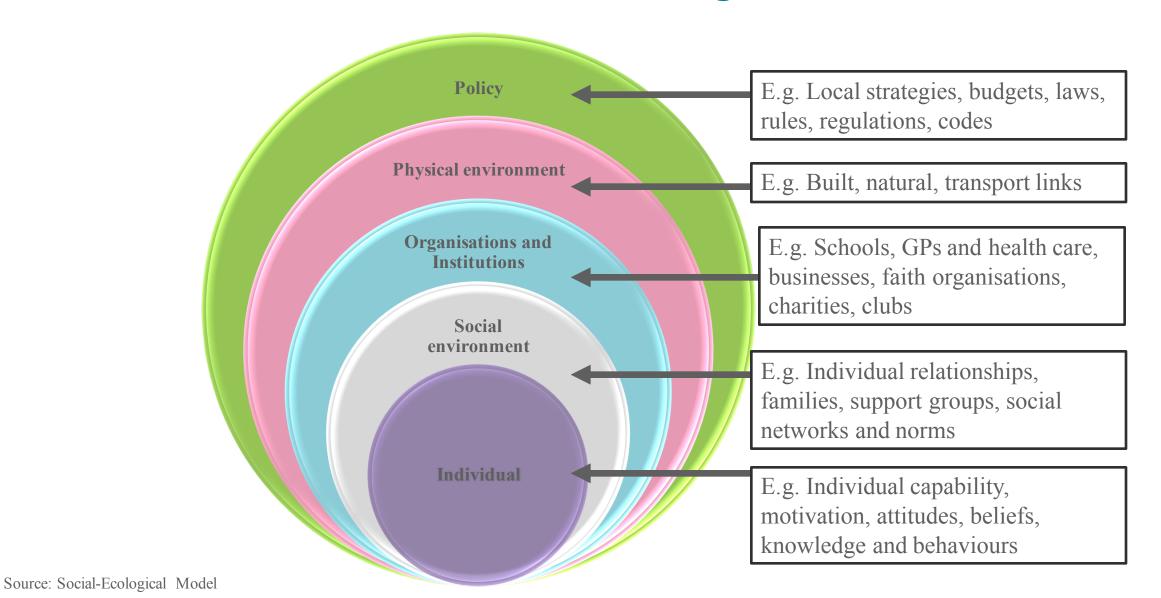
DIGITAL TRANSFORMATION

PLACE-BASED WORKING NATIONAL CAMPAIGNS
AND ACTIVATION

THE OPPORTUNITIES OF A WHOLE SYSTEMS APPROACH TO TACKLING INACTIVITY



Supporting people to live active lives means we need to think about the ecosystem of influences



Local Delivery Pilot locations



We are learning important lessons as we gohelping to shape our early thinking on 2021-2025

- Generating shared purpose is essential in creating systemic change
- Building a movement at all levels takes time but is essential
- There is often an empathy gap that needs overcoming
- Progress moves at the pace of trust
- Letting go and getting out of the way sometimes is the best thing
- Reaching inactive communities takes you beyond the "usual suspects"
- Demonstrating a different value is hard but essential numbers vs outcomes
- You can't take shortcuts in working through an ABCD approach
- Ripping up the rule book requires people at all levels to hold their nerve

REACHING OUR PRIORITY AUDIENCES



Who are our priority audiences?

- Inactives
- Women (250,000)
- LSEG (100,000)
- BAME
- Disability including Long Term Conditions (#weareundefeatable)
- Older people
- Children Young People
- LSEG to date we have engaged 481,562 and engagement numbers continue to grow



.DING L **ASSISTANTS** BUS DRIVERS PARENTS CLEANERS

Diversity within Low Socio Economic Groups

- Low Socio Economic Group is not homogenous it is a diverse group of communities and individuals (12m people!)
- We know there are inequalities within this group in comparison to other groups within the population from an economic, social and sport perspective
- People from lower socio-economic groups are diverse be it their age, gender, ethnicity or whether or not they have a limiting disability
- How best we can include communities in design and delivery of activity.
- Our empathy and compassion is a key element of gaining that understanding

levels of activity

socio-economic groups

Our data shows there are significant disparities between different socio-economic groups:

- People who are in routine/semi-routine jobs and those who are long term unemployed or have never worked (NS-SEC 6-8) are the most likely to be inactive (33%) and the least likely to be active (54%). This has not changed in the past 12 months.
- People who are in managerial, administrative and professional occupations (NS-SEC 1-2) are the least likely to be inactive (16%) and the most likely to be active (72%).





active

Note: NS-SEC classifications refer to ages 16-65 only. Full details of what the NS-SEC categories mean can be found on the <u>definitions</u> page.

71% 72% 70% 71% 71% 62% 62% 63% 55% 54% 54% MAY MAY MAY MAY 17/18 18/19 15/16 17/18 18/19 15/16 17/18 18/19 15/16 17/18 18/19 **NS SEC 1-2 NS SEC 3-5 NS SEC 6-8** NS SEC 9 (HIGHER) (MIDDLE) LOWER) (STUDENTS/OTHER) inactive 33% 33% 33% 25% 24% 24% 21% 19% 19% 17% 16% 16% MAY MAY MAY MAY MAY 17/18 18/19 18/19 17/18 18/19 17/18 15/16 17/18 18/19 15/16 **NS SEC 1-2** NS SEC 3-5 NS SEC 6-8 NS SEC 9 (HIGHER) (MIDDLE) LOWER) (STUDENTS/OTHER)

Our progress against targets

OVERALL TARGET

500,000

INCREASE OF IN THE NUMBER OF PEOPLE IN ENGLAND DOING 150 MINUTES OF MODERATE INTENSITY ACTIVITY OR MORE PER WEEK

CURRENT POSITION:



BASELINE: 27.5M (NOV 2015/16)

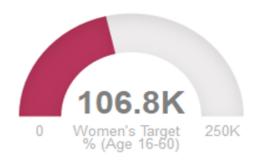
LATEST POSITION: 28.2M (NOV 2017/18)

WOMEN'S TARGET

250,000

INCREASE IN THE NUMBER OF WOMEN (AGED 16-60) IN ENGLAND DOING 150 MINUTES OF MODERATE INTENSITY ACTIVITY OR MORE PER WEEK

CURRENT POSITION:



BASELINE: 10.7M (NOV 2015/16)

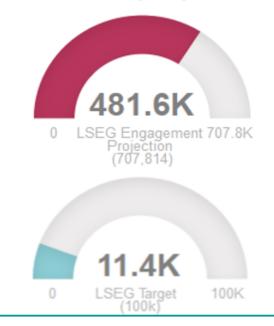
LATEST POSITION: 10.9M (NOV 2017/18)

LSEG TARGET

100,000

PEOPLE FROM LOWER SOCIO-ECONOMIC GROUPS (LSEG) CROSSING THE 30 MINUTES PER WEEK AND/OR 150 MINUTES PER WEEK ACTIVITY THRESHOLDS WITHIN THE PLACES AND PROJECTS IN WHICH WE DEDICATE INVESTMENT TO THIS AUDIENCE

CURRENT POSITION:



What it takes to create change at scale

Case studies of major behaviour change programmes show us that real sustained change is hard and conversion rates are low

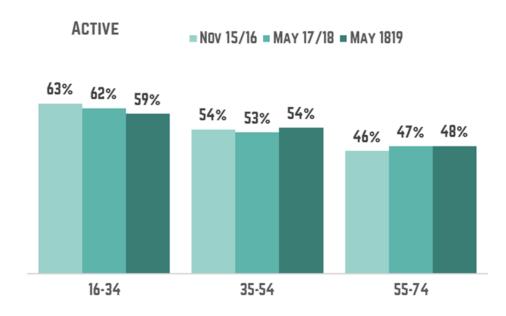
	Tobacco-quitting funnel	Five-a-day funnel
Desire to change	75% want to quit	52% intend to eat five a day
Attempt to change	45% make quit attempt	40% try to eat more
Sustained change	<3% quit at 12 months	14% regularly eat five a day

Low SEG Explored

Activity levels are unchanged amongst those from the poorest backgrounds (NS SEC 6-8)

Digging below the headline, there is one exception:

• There is an emerging downward trend in activity levels amongst the youngest age groups (age 16-34). This is across both men and women but strongest amongst women. (As highlighted 6 months ago)



TOWARDS THE FUTURE



Strategy refresh – key phases and timeline



Holding conversations - Sep 2019 to Jan 2020

Sharing the emerging big ideas - Jan 2020 to Mar 2020

Testing the emerging ideas - Mar 2020 to Sep 2020

Launching our finalised new strategy - Sep 2020 to Dec 2020



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