

APSE Energy

Business cases, timetables and progress

Steve Cirell
APSE Energy Associate

Prospects for Investing in Solar Energy

Birmingham

6 July 2018



Business Cases, Timetables and Progress

Stephen Cirell



Introduction

- Events on solar PV
- What has been happening?



Understanding & Approach

- There is a new phase of understanding
- LAs developing a new approach
- Generation, distribution or supply?
- Leading edge thinking



The APSE Energy Vision

- What is the AE vision?
- What does it mean?
- Progress made



Solar PV

- Solar development to date
- Changes to the financial incentives regime
- The Medium Term Strategy
- Accelerated Options



Renewable Energy

- Different technologies
- Solar PV as an example
- Solar farms, solar PV on buildings and solar car ports



Local Government Strategies

- What should a LA be doing?
 - Reducing costs
 - Targeting generation
 - A more serious intervention in the market



Battery Storage

- Battery storage driving forwards strongly
- Costs are reducing
- Drivers for battery storage



Electricity Trading

- See APSE Energy report – Investing in Electricity
- The Capacity Market
- The National Grid contracts
- Role of aggregators



Conclusions

- The game is still on
- Retain the assets and keep re running the business cases
- Its just a case of when, not if



Business Cases, Timetables and Progress

Stephen Cirell

