

Electric Vehicle Charge Points Presentation



ABOUT CHARGEMASTER

Largest manufacturer of charge points in the **UK** Established for 8 years, since inception of EV market Official Charging Partner to 8 car manufacturers – Tesla, BMW, Nissan Largest provider to Transport for London & 35 Local Authorities Preferred Supplier to Asda, Waitrose, CostCo, British Gas, EDF Official EV Infrastructure Provider to FIA Formula E Owner & operator of POLAR, UK's largest charge point network In-house installation & maintenance team of 60+ engineers £14m+ turnover with shareholders including BMW & Qualcomm



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CLIENTS





In 2010, there were 138 Electric Vehicles on the road in the UK. Less than 6 years later, today there are over 75,000 on the road.



AVAILABLE CARS 2012



additional CARS AVAILABLE TODAY





























AVAILABLE SOON















CASE STUDIES





CHARGE POINT CONSIDERATIONS

MOUNT Key Operation RFID Operation Public Access

POWER CAPACITY

Single Phase Power Supply

3 Phase Power Supply

3kW (16A) 7kW (32A) 22kW (32A) 50KW (125A)

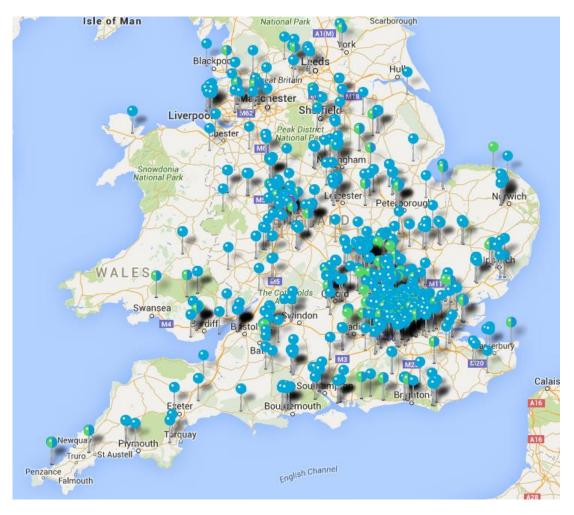








The EV charging network



The Polar Network now has over 6,500 public charge-points.

PAYG options



POLAR USAGE MONITORING

- charge	where you are				Мар	Recharges A	ccount
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		TOTAL RECHARGES	TOTAL ENERGY	(kWh) C	02 Saved - kg	MONEY SAVED	
itest Recharg			TOTAL ENERGY	(kWh) C	02 Saved - kg	MONEY SAVED	
ntest Rechar	ges		TOTAL ENERGY	(kWh) C	02 Saved - kg Duration	MONEY SAVED	
itest Rechar	ges PittaR	Home Charge					
Ail Date 08/04	ges PittaR	HomeCharge Location Border Chase, Princes Oal	k, Shrewsbury, SYS	Time	Duration	kWh	
Ail Date 08/04 08/04	PRLAR /2015	HomeCharge Location Border Chase, Princes Oal 9AN Border Chase, Princes Oal	k, Shrewsbury, SY5 k, Shrewsbury, SY5	Time 21:45 - 12:26	Duration 14h 41m	kwh 8.59	
All Date 08/04 08/04 07/04	/2015	HomeCharge Location Border Chase, Princes Oal 9AN Border Chase, Princes Oal 9AN Border Chase, Princes Oal	k, Shrewsbury, SY5 k, Shrewsbury, SY5 k, Shrewsbury, SY5	Time 21:45 - 12:26 16:42 - 21:03	Duration 14h 41m 4h 20m	kwh 8.59 12.23	











Early adopters

Mass market



EV CHARGING INFRASTRUCTURE

To encourage take-up or meet a growing demand ?

Depends when you install

When will the tipping point come?

We think very soon

What effect will EV charging have on the electricity grid?

Smart meters and ToU tariffs required



EV CHARGING INFRASTRUCTURE

What revenue streams are available ? Generated on-site sold on and off-site

What is the best storage solution ? A tailored one

Best Locations ?

Co-located with renewable generation



WIRELESS CHARGING





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