



Neil Ritchie Energy and Climate Change Directorate



Scottish Energy Strategy

A vision for a flourishing, competitive local and national energy sector, delivering secure, affordable, clean energy for Scotland's households, communities and businesses



Scottish Government
Riaghaltas na h-Alba
gov.scot



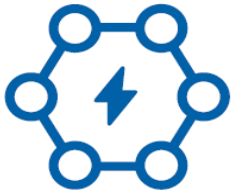
Scotland's energy priorities



Consumer engagement and protection



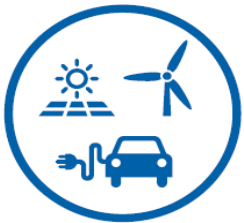
Energy efficiency



System security and flexibility



Innovative local energy systems



Renewable and low carbon solutions



Oil and gas industry strengths



- Making the Scottish Government the leader in delivering a consumer centred energy transition
- Rebuilding consumer trust in the energy market through greater confidence and understanding.
- A clear vision and actions will be set out in the Consumer Energy Action Plan



- Critical to supporting an inclusive Scotland
- Fairer Scotland Action Plan
- Fuel Poverty (Target, Definition and Strategy) Scotland Bill
 - 2040 target of no more than 5% households in fuel poverty.

Partnership approach key – no one organisation or sector can deliver alone

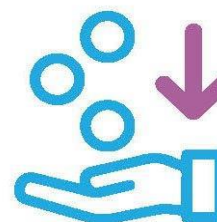




59%
EMISSIONS REDUCTION IN
THE NON-DOMESTIC SECTOR



23%
EMISSION REDUCTIONS IN
SECTOR BY 2032 ON
2015 LEVELS



REMOVING POOR ENERGY
EFFICIENCY AS A DRIVER
OF FUEL POVERTY





EVERY £100 MILLION SPENT ON ENERGY EFFICIENCY IMPROVEMENTS IN 2018 IS ESTIMATED TO SUPPORT APPROXIMATELY 1,200 FULL TIME EQUIVALENT JOBS ACROSS THE SCOTTISH ECONOMY



BOOST GDP, WITH RESEARCH SHOWING A 10% IMPROVEMENT IN THE ENERGY EFFICIENCY OF ALL UK HOUSEHOLDS WILL SUSTAIN GDP EXPANSION OF AROUND 0.16%



£10-12 BILLION
TO BE INVESTED IN ENERGY EFFICIENCY MEASURES



INVESTMENT IN ENERGY EFFICIENCY TO SUPPORT OUR AMBITIONS TO ERADICATE FUEL POVERTY AND INCREASE WELLBEING

- Identifying local issues and opportunities
- Supporting transition
- Building on success – many councils have ESCOs in place or ambitions



- Focused on delivering outcomes
- Building on success – not reinventing wheels
- Evidence base - Outline Business Case
- Phased approach

