



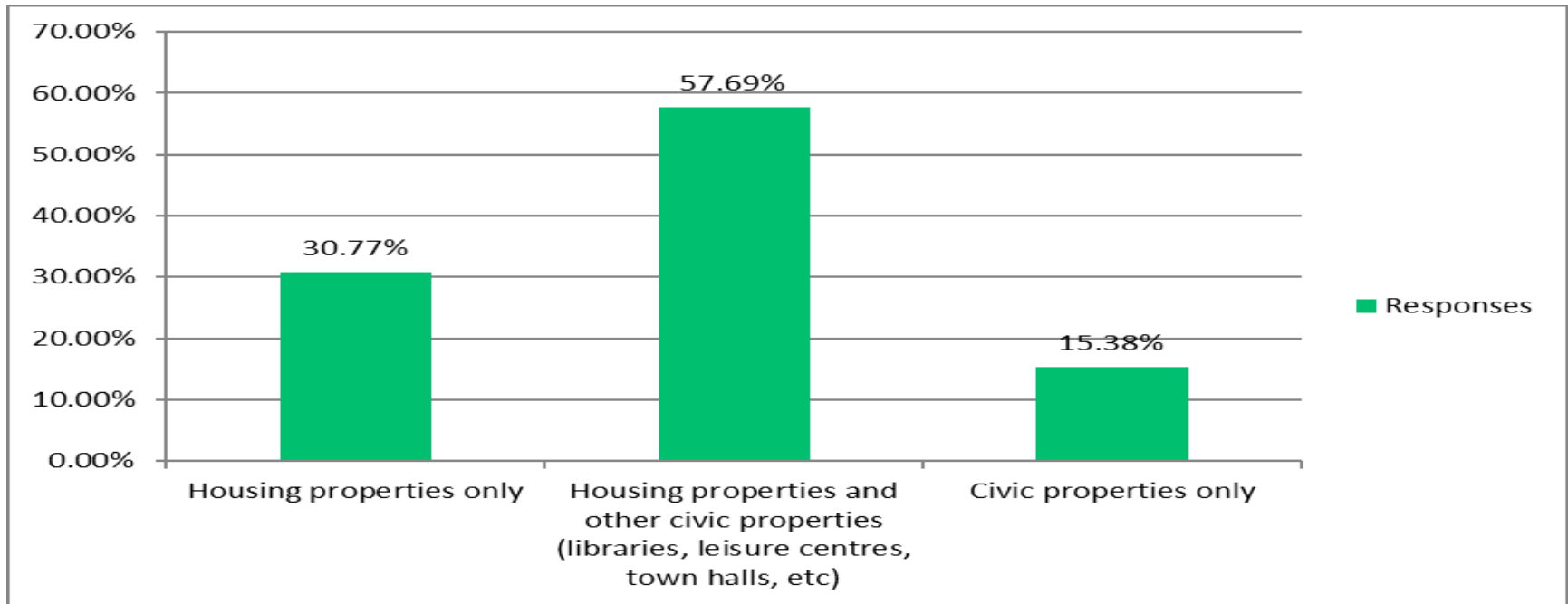
# State of the Market 2022

**Vickie Hacking, Principal Advisor, APSE**

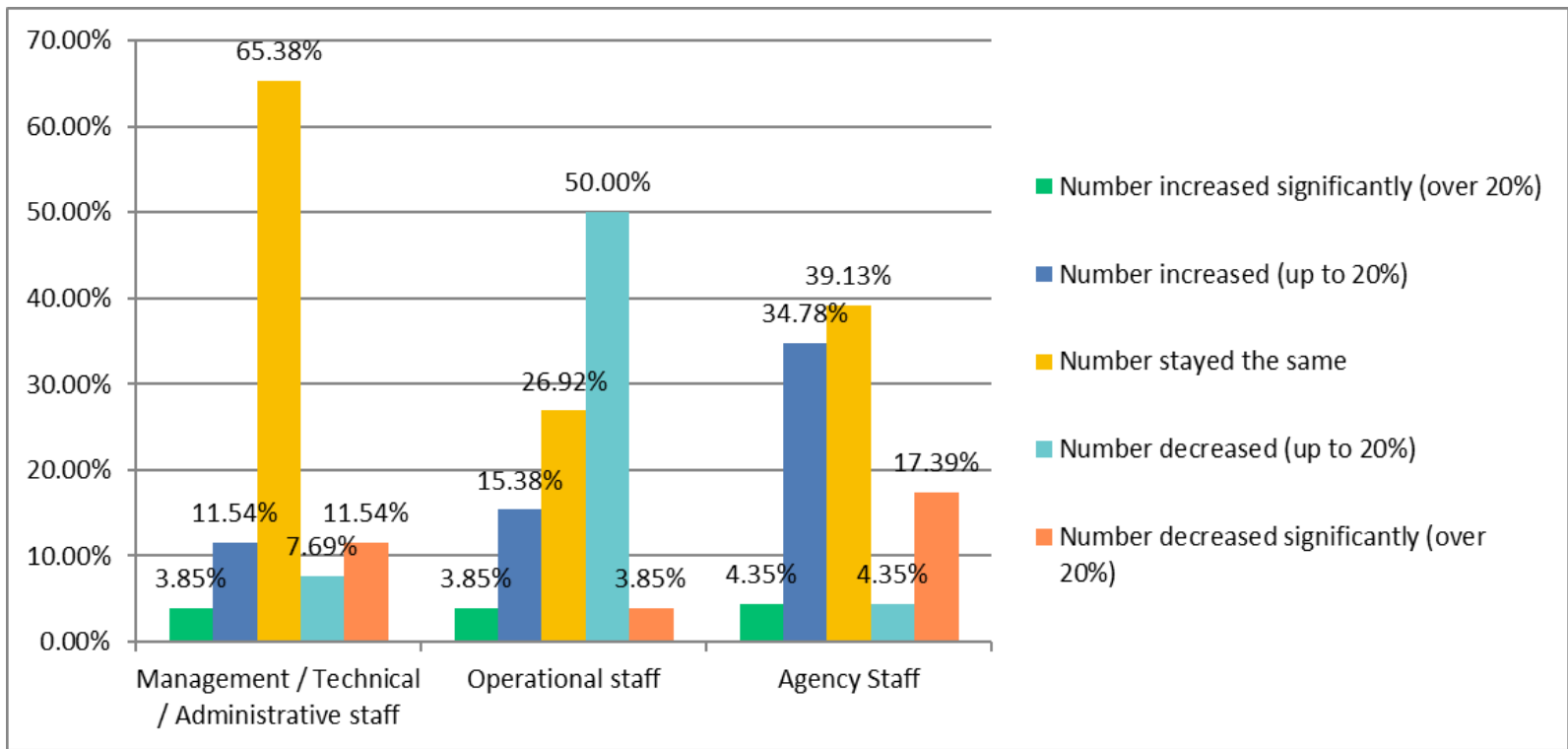
# Context

- Political focus
- Grenfell inquiry findings
- Welfare reforms
- Homes (Fitness for Human Habitation) Act 2018
- Skills shortages
- Climate emergency declarations
- COVID-19

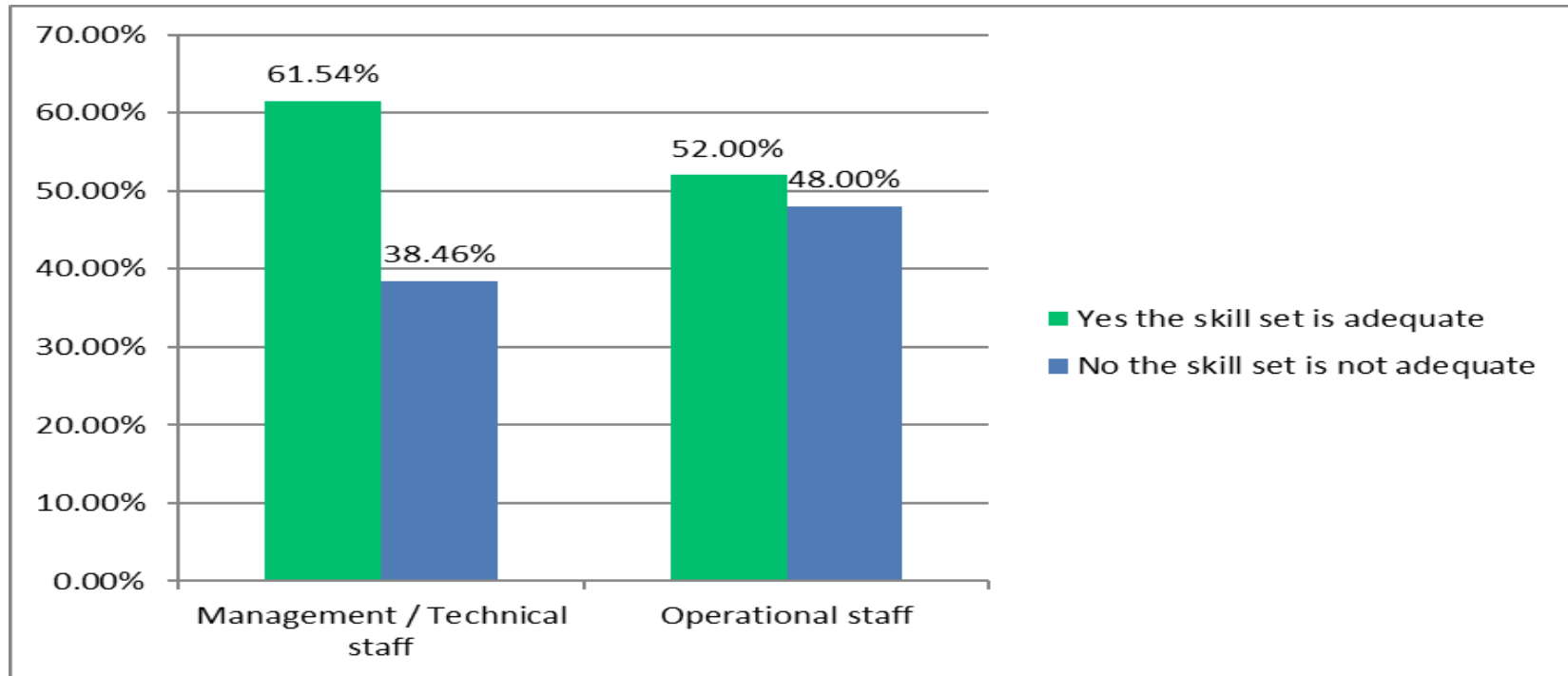
# Do you provide a service for any of the following ?



# Staffing compliment



# Skillset





# Apprenticeships

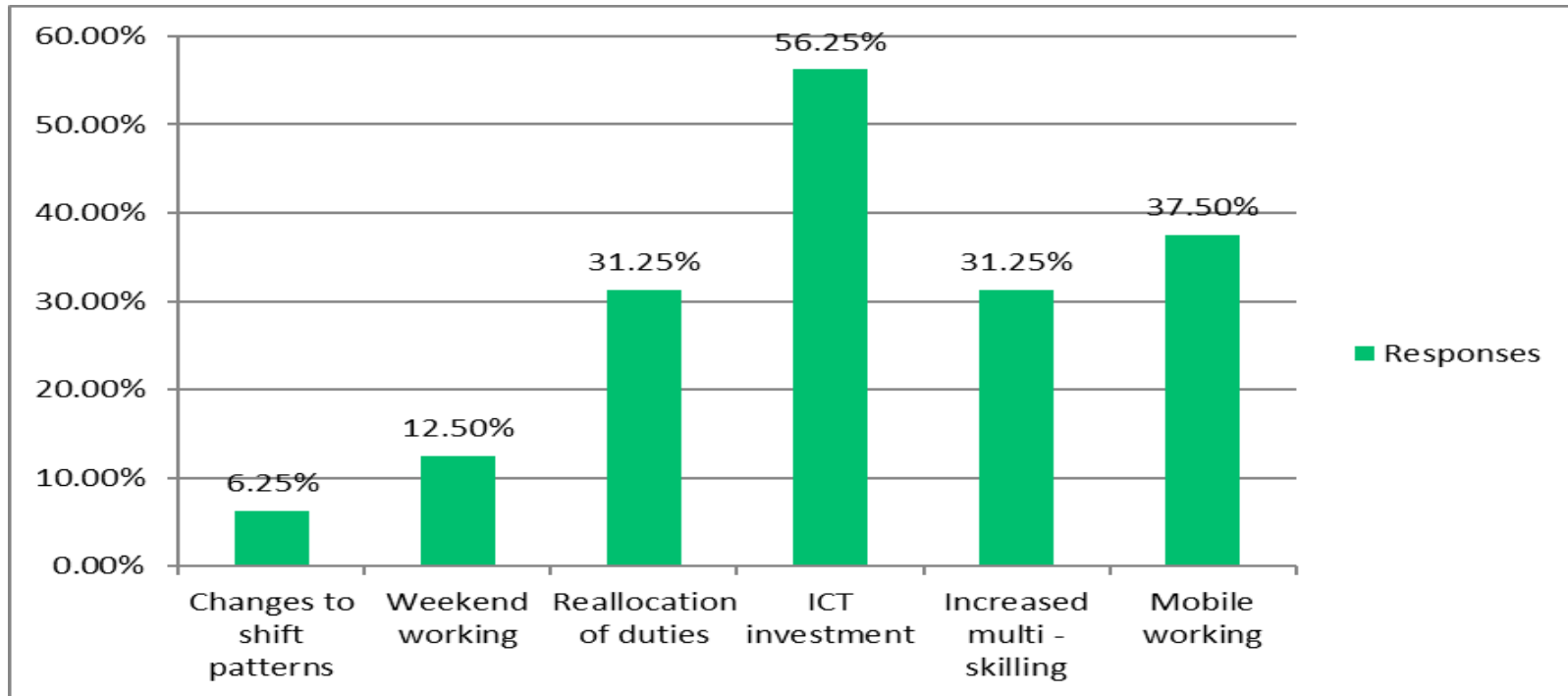
Answer options	Responses			
	2022	2021	2019	2018
Less than 5	15.38%	0%	8.33%	<b>21.95%</b>
5 to 9	<b>23.08%</b>	10.53%	22.22%	17.07%
10 to 14	11.54%	5.26%	8.33%	<b>17.07%</b>
15 to 19	7.69%	10.53%	<b>16.67%</b>	12.20%
20 or more	34.62%	42.11%	30.56%	17.07%
Not applicable	7.69%	31.58%	16.67%	14.63%



# Workload – Housing

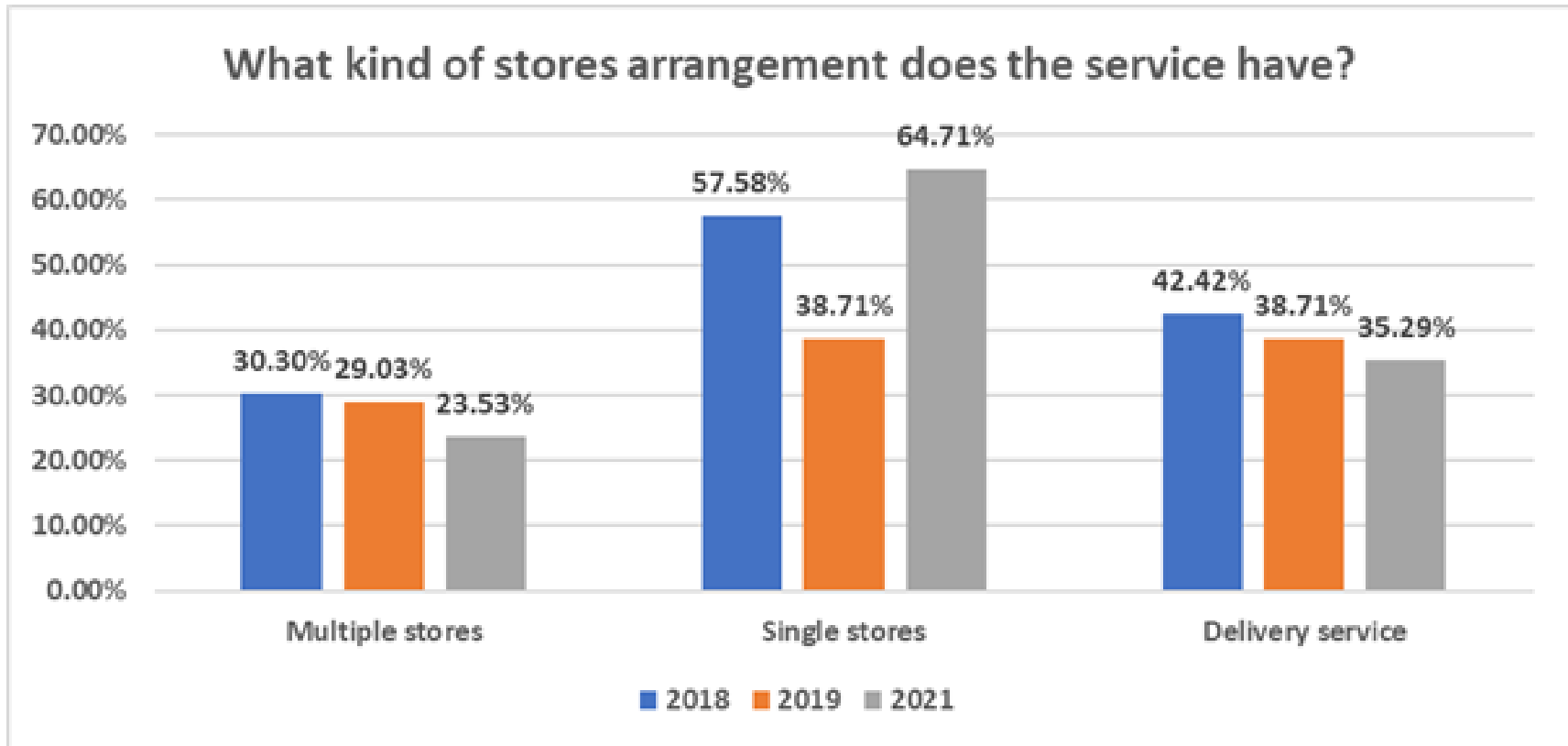
Answer Options	2022 Housing %	2021 Housing %	2019 Housing %	2018 Housing %	2016 Housing %
Increase significantly	37.50%	23.53%	22.22%	19.35%	14.81%
Increase	50.00%	58.82%	38.89%	35.48%	40.74%
Stay the same	4.17%	17.65%	30.56%	29.03%	33.33%
Decrease	8.33%	0.00%	8.33%	12.90%	11.11%
Decrease Significantly	0.00%	0.00%	0.00%	3.23%	0%

# Changes implemented





# Stores arrangements



# Next 12 Months

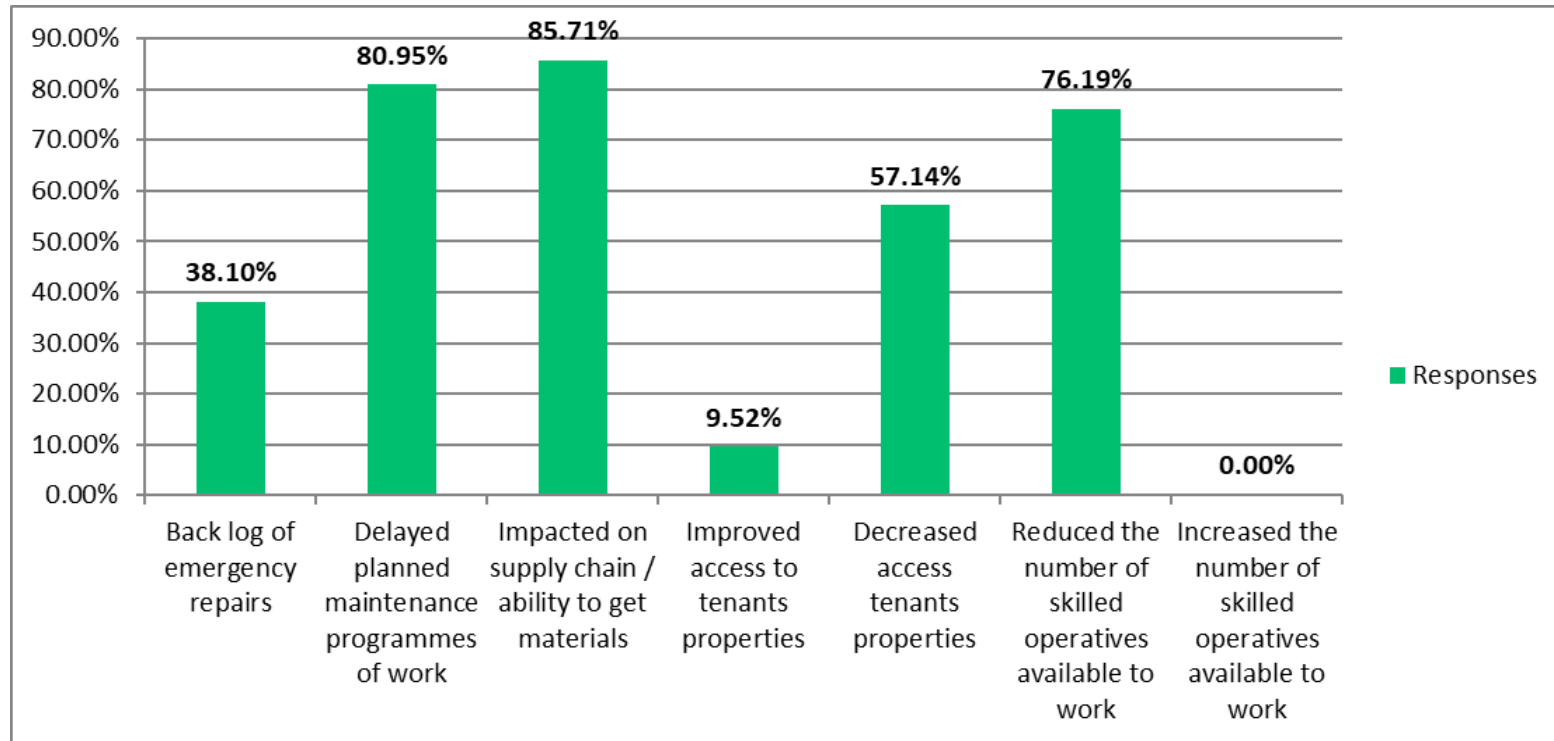
## Areas of Growth

- 75% - repairs on new housing units through a Local Authority Housing Company
- 33.3% - work from the insourced housing stock
- 8.33%- growth in new contracts with housing providers
- 25.00% - work undertaken for the private rented sector

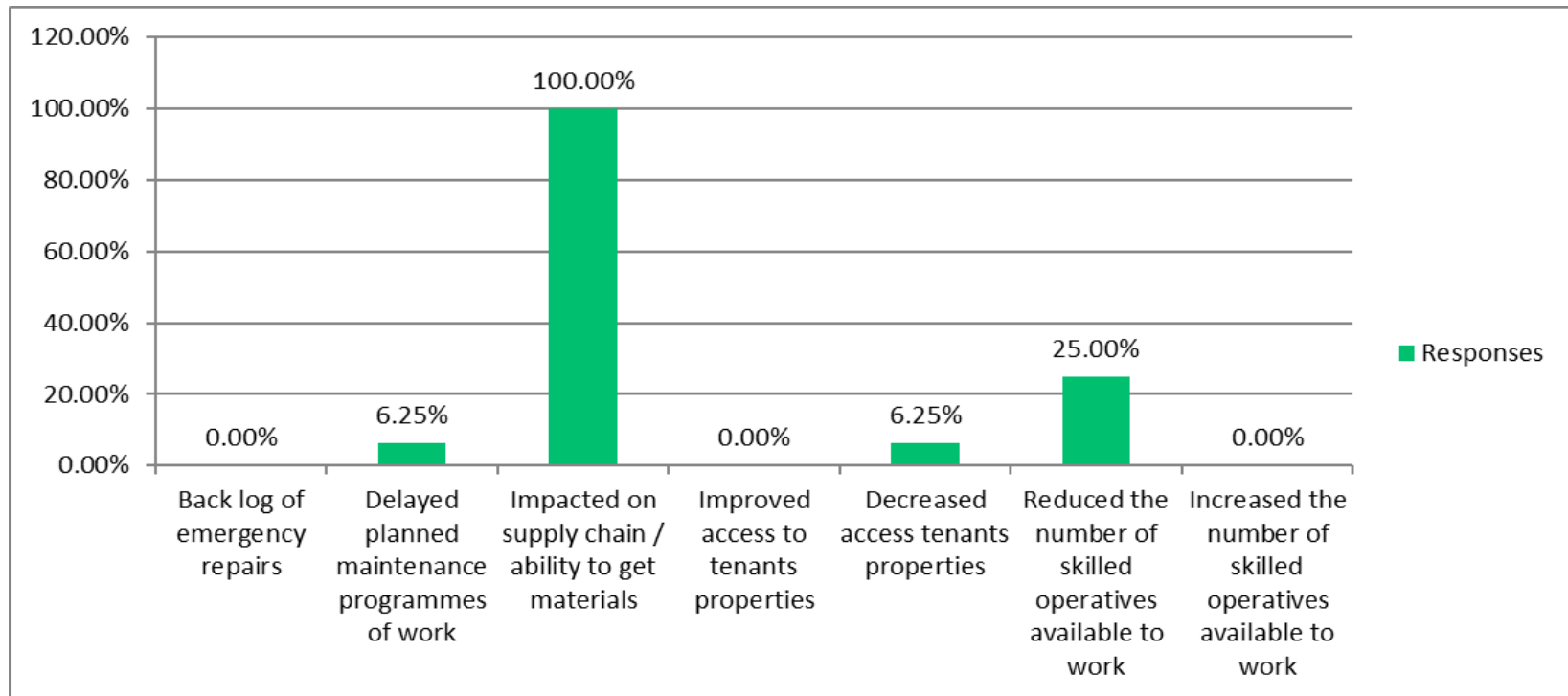
## Areas of Decrease

- 16.67% - reduction in stock
- 38.99% - a reduction in civic assets
- 6.67% - tenant behaviour change
- 72.22% - the reduction in budgets

# COVID-19 Impacts



# Brexit Impact



# **NEW MUNICIPALISM**

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# Contact details

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