

JOE ELLWOOD – PRODUCT MARKETING SPECIALIST

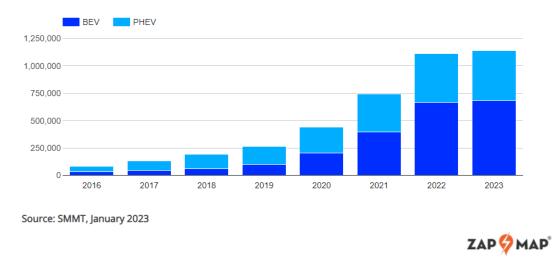
EV charging considerations for Local Authorities

Why, what and where?



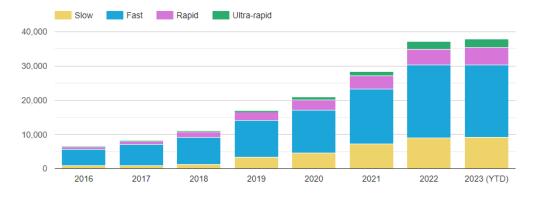
UK outlook – why?

E Mobility – Where are we now and where are we headed? EV market



Cumulative number of plug-in cars registered in the UK (2016 to date)

Number of public UK charging points by speed (2016 to date)



Source: Zap-Map database. Updated: 31st January 2023

ΖΑΡ 🐓 ΜΑΡ

- 1,135,000 plug in cars on road in UK (680k BEVs and 455k PHEVs)
- 365,000 registrations in 2022 market share of 22.9%
- 20% growth in 2022 compared with 2021
- 35,000 public charge points

E Mobility – Where are we now and where are we headed? Ofgem report

Ofgem report

- Potentially 14 million EVs by 2030
- 19 million home chargers and 370,000 public chargers by 2035
- Need to spread demand
 - Smart charging tariffs
 - Vehicle to Grid (V2G), Vehicle to Home (V2H)

ofgem

Enabling the transition to electric vehicles: The regulator's priorities for a green, fair future



E Mobility – Where are we now and where are we headed?

Changes to building regs (published December 2021)





Electric Vehicle Charging in Residential and Non-Residential Buildings

New residential buildings

- Charge point to be required for every dwelling with off-street parking
- Multi-dwelling buildings with more than 10 spaces to include cable routes for all spaces

New non-residential

 Every new non-residential building and every non-residential building undergoing major renovation with more than 10 car parking spaces to have one charge point and cable routes for a charger for one in five spaces. (In Scotland, this will be a chargepoint in 10% of spaces and cable routes in 50% of spaces)

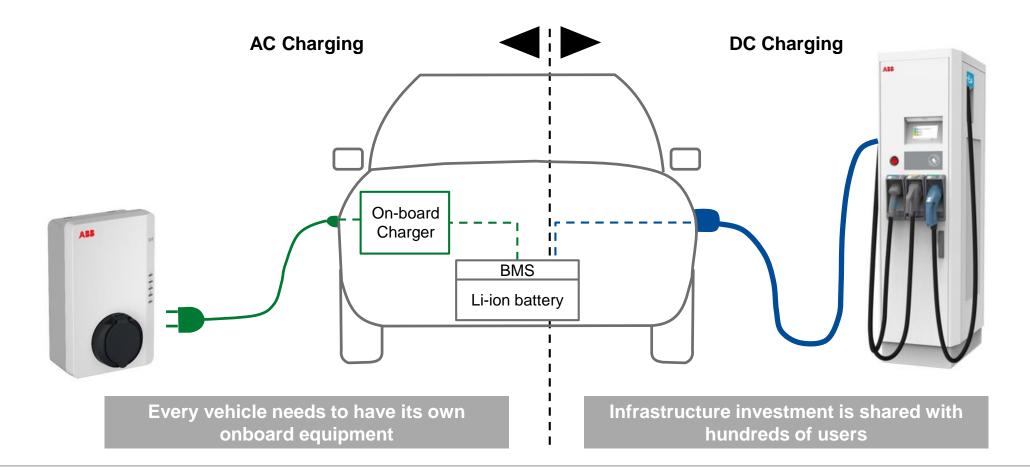
Smart charging (effective 30th June 2022)

- Chargers must require users to set a schedule during initial set up
- Default is to only charge at off-peak times

DC versus AC charging – what?

AC charging vs DC charging

On-board vs Off-board equipment



Public and commercial car charging – Use cases

Charging service should match charging application and demand

Public and commercial EV Charging				
AC destination	DC destination	DC Fast	DC High Power	
7-22 kW	20-25 kW	50-150 kW	150 to 350 kW+	
4-16 hours	1-3 hours	20-90 min	10-20 min	
 Office, workplace Home Multi family housing Hotel and hospitality Overnight fleet Supplement at DC charging sites for PHEVs 	 Office, workplace Hotel and hospitality Parking structures Dealerships Urban fleets Public or private campus Sensitive grid applications 	 Retail, grocery, mall, big box, restaurant High turnover parking Convenience fueling stations Highway truck stops and travel plazas OEM R&D 	 Highway corridor travel Metro 'charge and go' Highway rest stops Petrol station area's City ring service stations OEM R&D 	

Public and commercial car charging – Use cases

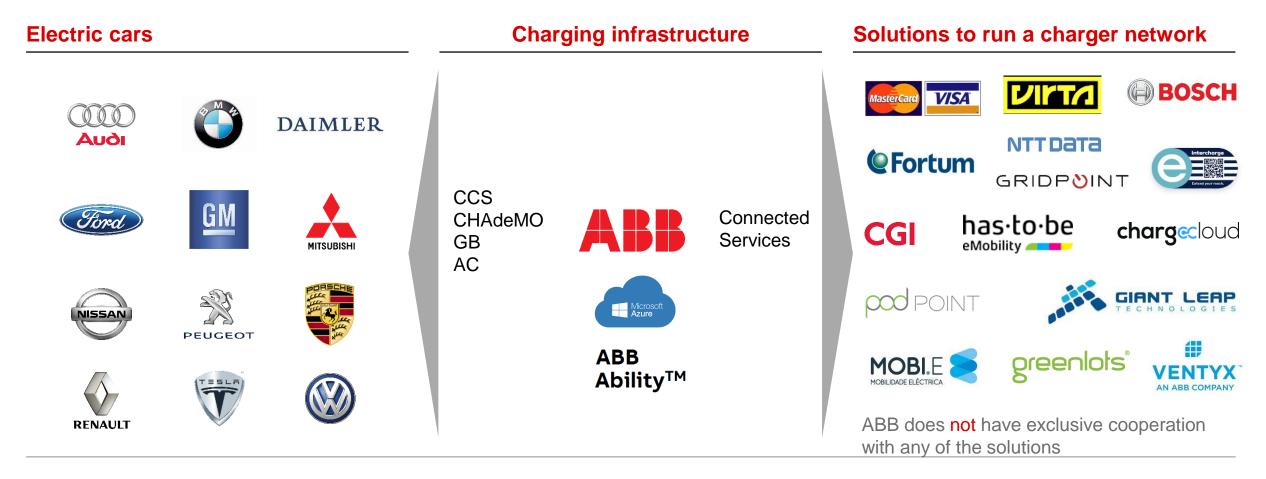
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Terra AC	DC Wallbox 24	Terra 54, Terra 94, Terra 124, Terra 184	Terra HP	

Connection to back-office & payment systems

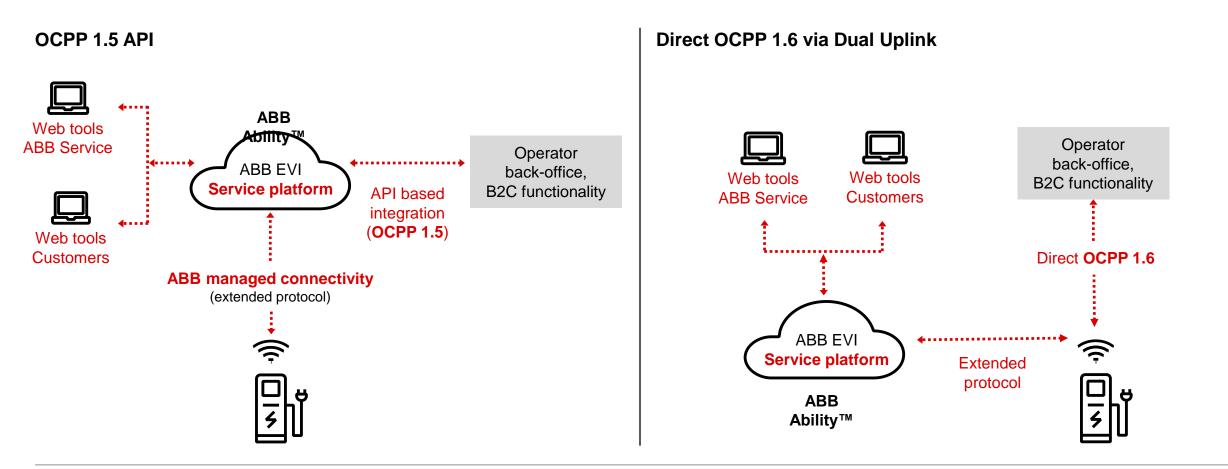
Manage, monitor and connect to your business

Positioning connected services



Digital integration of an ABB EV charger

OCPP 1.5 API compared to Direct OCPP 1.6



ABB

Local authority case studies – where?

Northumberland County Council

Terra 53 / 54 – 24 units

- Early adopter of public EV charging
- 37 x ABB 50 kW units deployed around the county
- 198 public chargers in total (June 2021)
- 61 chargers per 100,000 people compared with average of 31
- Initially on free vend, but payment terminals recently activated to raise funds to expand network – 62ppkWh (was 32p)

News 3rd March

Northumberland leading way on EV charging points



By Rebecca Curry | 💆 @CourantRebeccaC Reporter



Sheffield City Council

Terra 54 – 24 units

- New network of 18 x 50 kW units for public use in 7 locations across Sheffield
- Additional chargers installed for exclusive use by taxi drivers
- 30p per kWh contactless or app
- Overstay charges after one hour to encourage drivers to move their car for others to use





City of York Council

Terra High Power, Terra 54HV and Terra AC



 Dual pricing (25p and 20p on launch, now 46p and 35p)



YorkMix 🗸 Radio 🗸 Things to do Mix+ More 🗸 🔍

York's electric car charging 'hyperhubs' will be the largest in the North

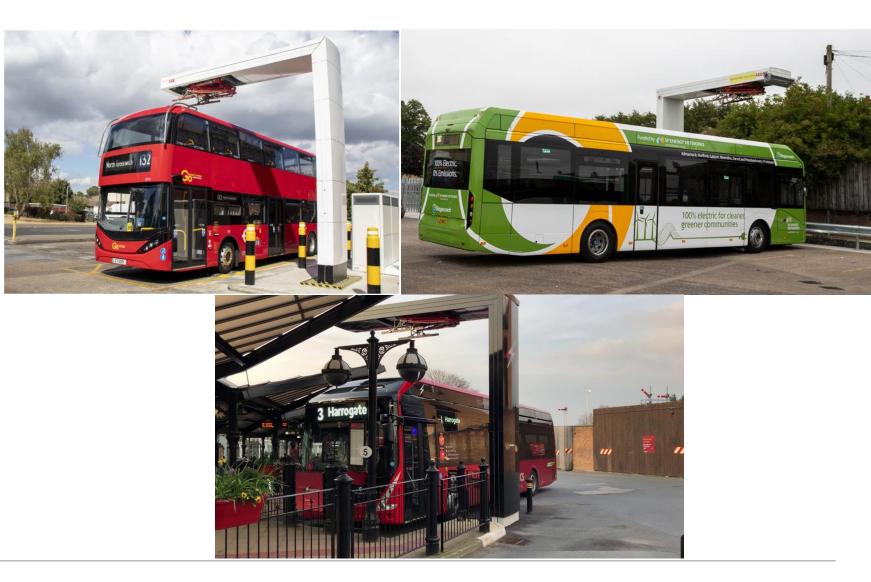
Friday 19 February, 2021 by Chloe Laversuch - Local Democracy Reporter in Transport



Electric buses

300 kW pantograph bus chargers

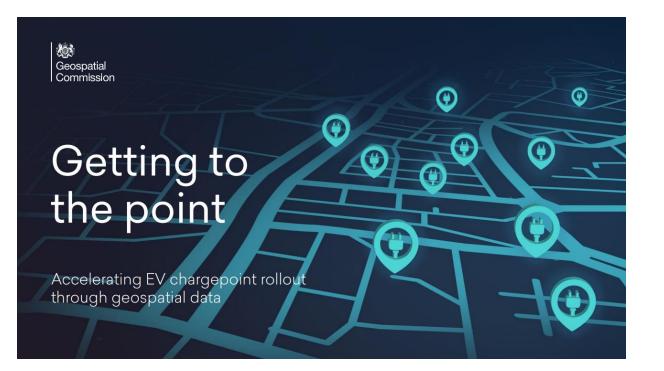
- Three at Harrogate Bus Stations were first "opportunity" bus chargers installed in UK
- Two in Kilmarnock one at the bus station, one at the depot
- Bexleyheath first panto installed for double-decker bus in UK



A role for local authorities – what next?

A role for local authorities

Geospatial commission report



Four challenges

- 1. Modelling future demand
- 2. Finding suitable sites
- 3. Creating a seamless consumer experience
- 4. Tracking rollout

