

APSE PERFORMANCE NETWORKS CONFERENCE

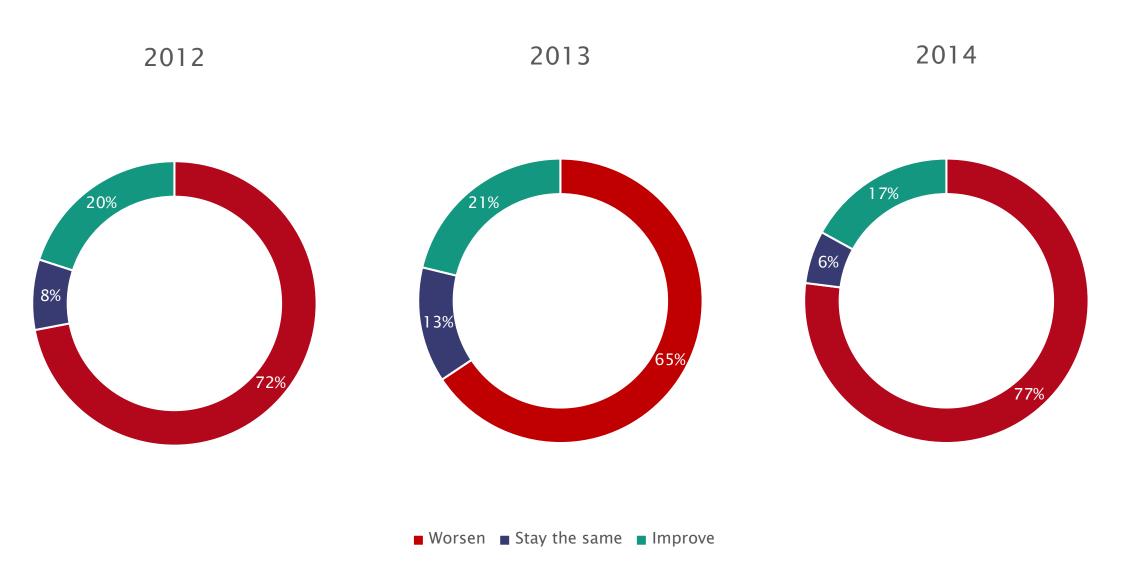
PERCEPTION VS REALITY

@Kpeacock_ComRes

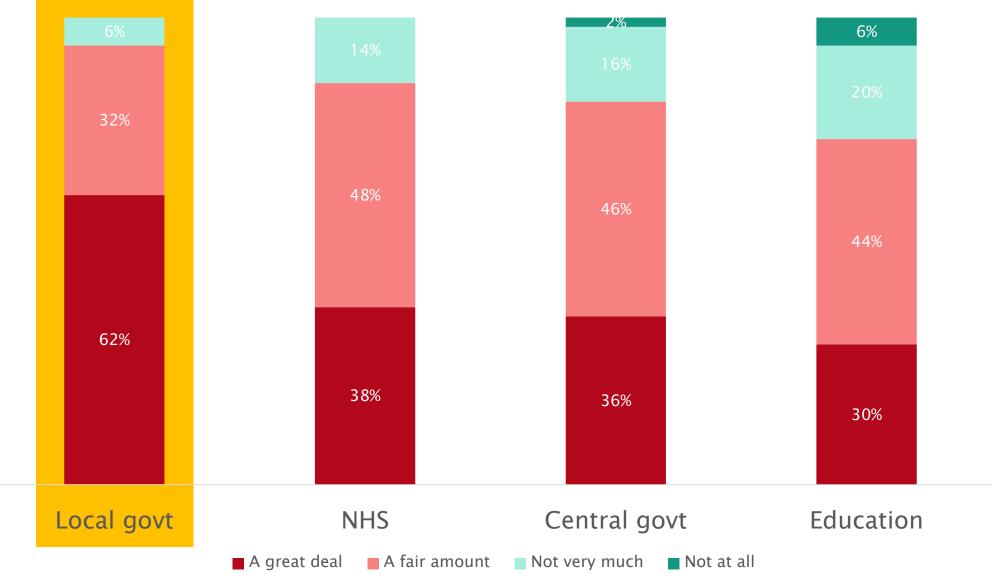
THE CHALLENGE



PREDICTIONS OF STRAIGHTENING FINANCES



CUTS MOST ACUTELY FELT IN LOCAL GOVT





... is in a **better position to deliver services** to local residents than 12 months ago

23%	72%
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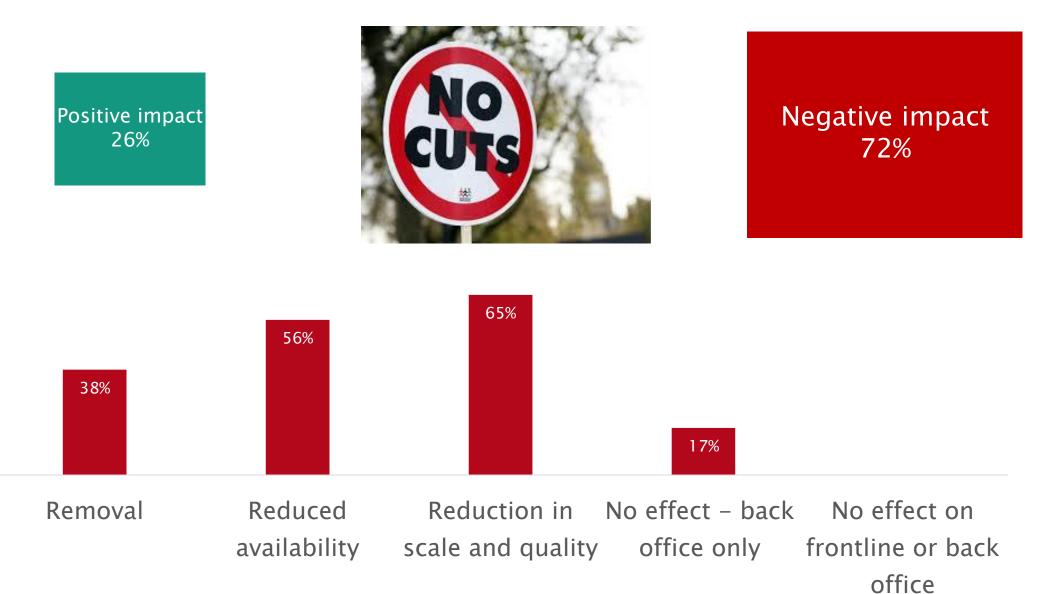
...has the financial resources it needs to deliver the services that local residents expect

|--|

... is **sufficiently empowered** to provide services that local people really want



FRONTLINE SERVICES



PUBLIC UNDERSTANDING OF THE CHALLENGE?

57% not happy to accept less from local council to help pay national debt



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64% not happy to pay more council tax to maintain current services



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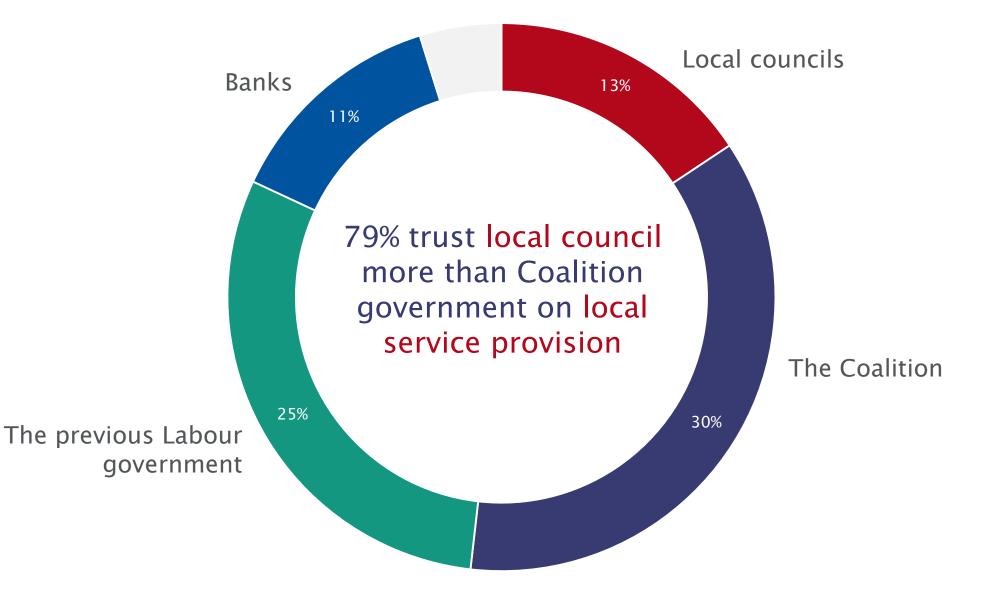
57% not happy to accept less from local council to help pay national debt

64% not be happy to pay more council tax to maintain current services

63% worried, 52% angry at cuts made to public services

Source: https://www.ipsos-mori.com/researchpublications/researcharchive/3123/Public-concerned-about-cuts-to-council-services-but-councils-arent-necessarily-to-blame.aspx / http://www.icmunlimited.com/media-centre/press/british-split-in-attitudes-toward-quality-of-public-services

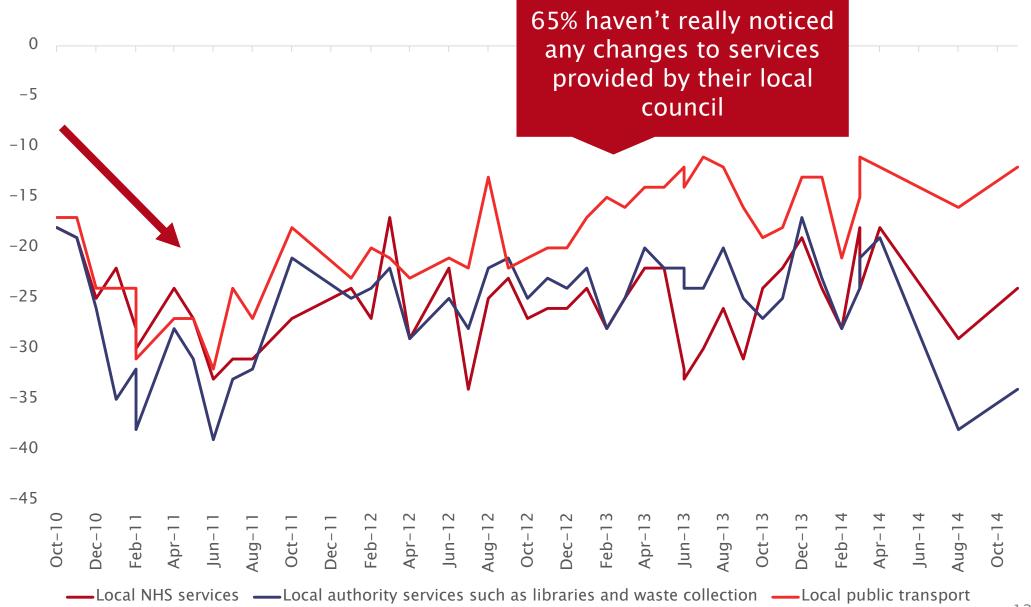
LOCAL GOVT NOT TO BLAME



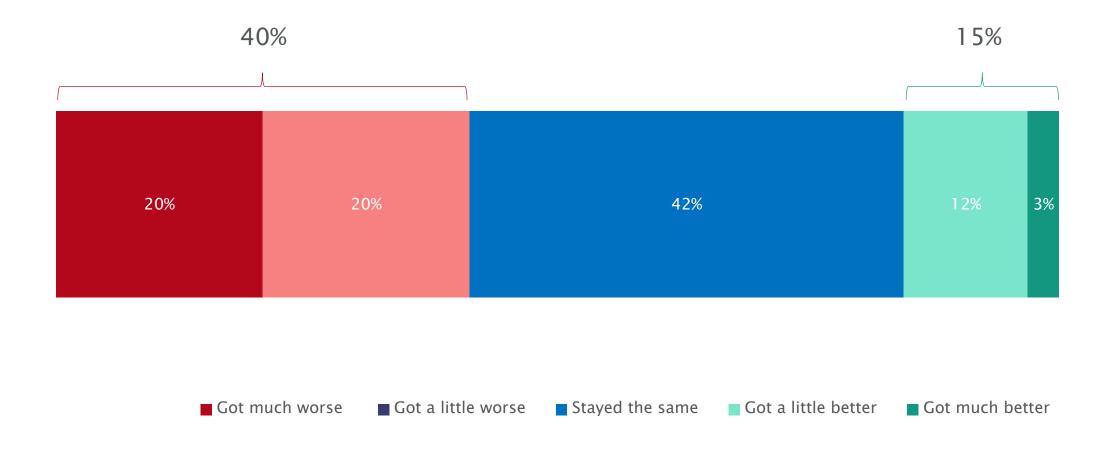
RHETORIC DRIVING PERCEIVED REALITY



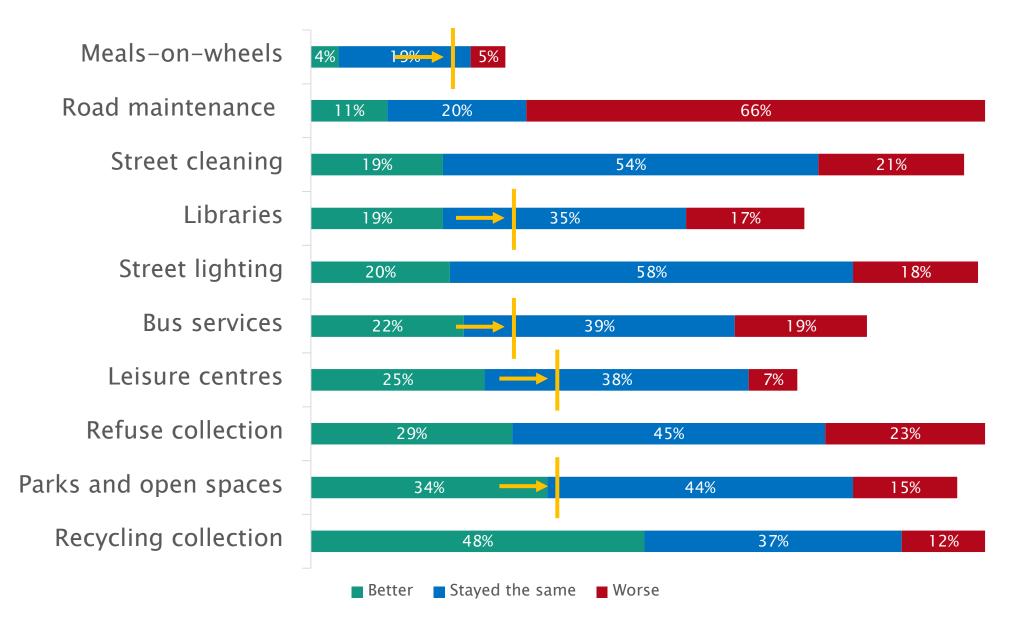
SATISFACTION ANTICIPATING ACTION



GENERAL PERCEPTIONS OF QUALITY OF PUBLIC SERVICES ON THE DECLINE

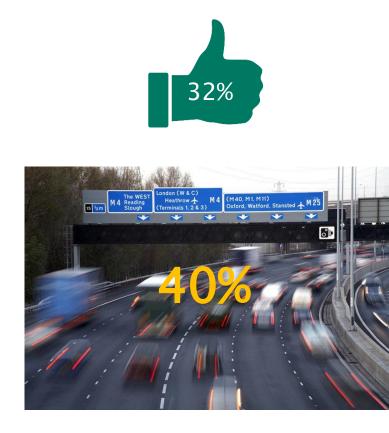


BUT LESS CRITICAL OF SPECIFIC SERVICES



Source: http://www.icmunlimited.com/media-centre/press/british-split-in-attitudes-toward-quality-of-public-services

PATTERN OF CRITIQUE REMAINS CONSISTENT









PRIORITIES REFLECTING DISSATISFACTION





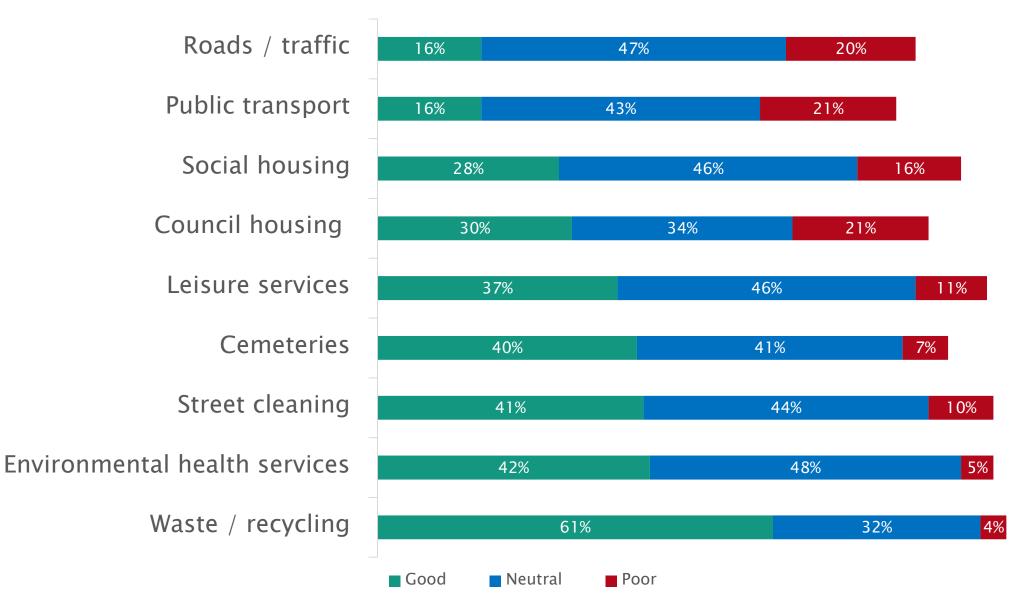






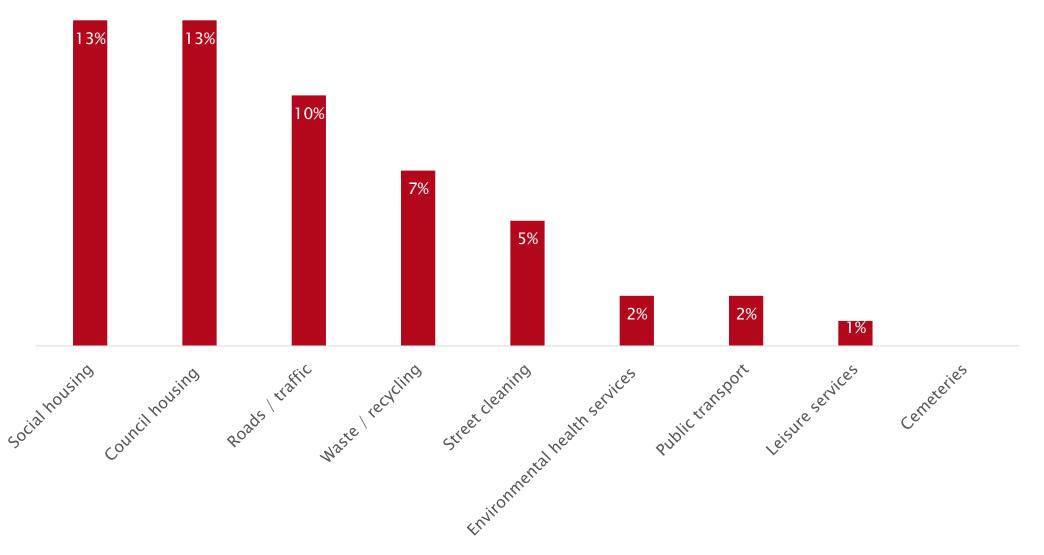


CLLRS REFLECT PUBLIC SATISFACTION RATINGS



Source: http://comres.co.uk/poll/1090/the-state-of-local-government-survey-february-2014.htm

BUT PRIORITIES FOLLOW DEMAND



DELIVERING

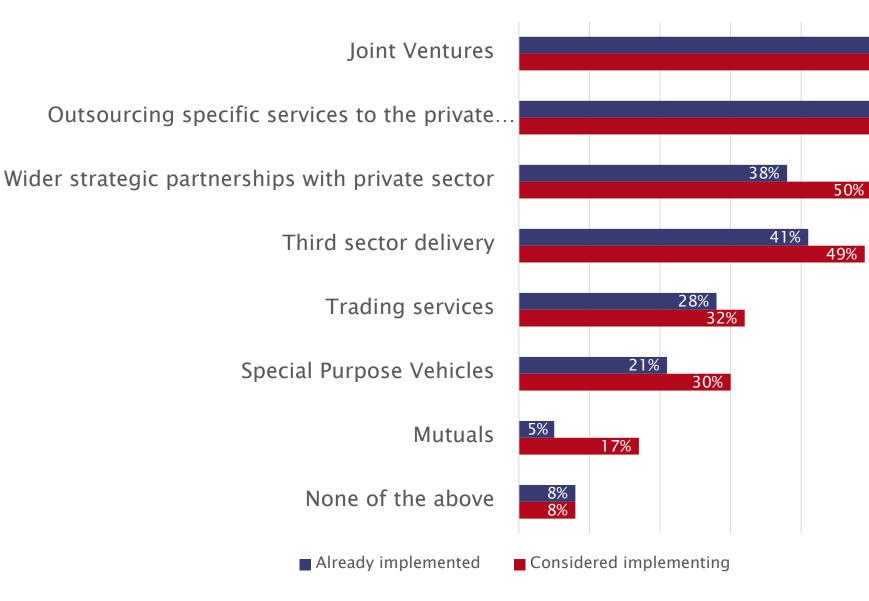


DEMAND FOR PUBLIC SERVICES EVER INCREASES

- Social housing (+70%)
- Council housing (+65%)
- Roads / traffic (+57%)
- Waste / recycling (+43%)
- Public transport (+41%)
- Street cleaning (+33%)
- Environmental health services (+32%)
- Leisure services (+20%)
- Cemeteries (+9%)



ALTERNATIVE DELIVERY MODELS



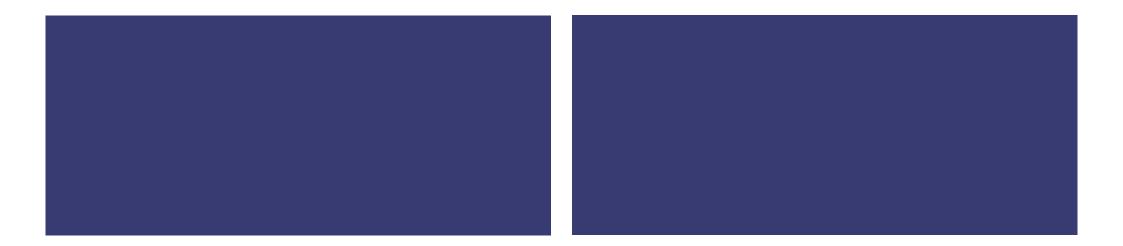
57%

58%

59%

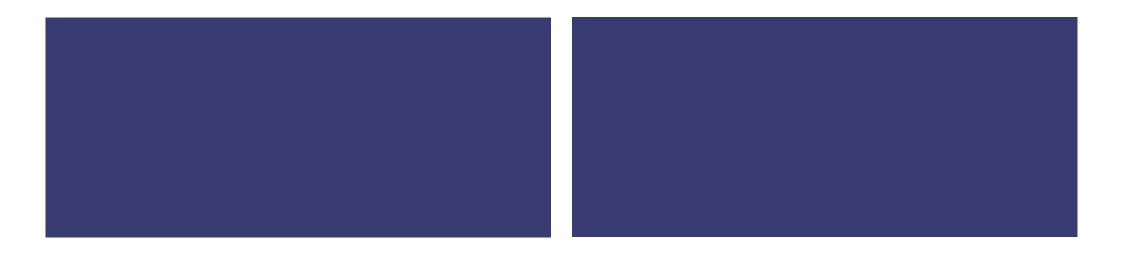
65%

3 in 4 say the most important thing is to have high quality, free public services



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Half think public services gain more than they lose from private / voluntary sector



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Half think public services gain more than they lose from private / voluntary sector

1 in 3 are concerned about the involvement of the private sector in public services School lunchtime catering – 68%

Meals-on-wheels - 61%

Prisons – 40%

Support services (FM) – 37%

PERFORMING?



LOCAL GOVERNMENT'S PUBLIC SERVICES REPORT CARD



Katharine Peacock Managing Director | ComRes katharine.peacock@comres.co.uk 020 7871 8660 @Kpeacock_ComRes