



State of the Market in Catering 2015

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UIFSM



- Current funding confirmed to July 2016
- Nicky Morgan / DfE wish to scrap UIFSM - £600 million
- (Telegraph 28/09/2015) Downing Street confirmed today that Nick Clegg's flagship policy will not be axed, with an official spokesperson saying the Prime Minister was "committed" to the scheme.
- PM intervened, saying he was "very proud" of the scheme that offers free school meals to pupils aged four to seven.
- Open Letter in Times (18/10/15)
 - APSE supported
- Spending review 25th November

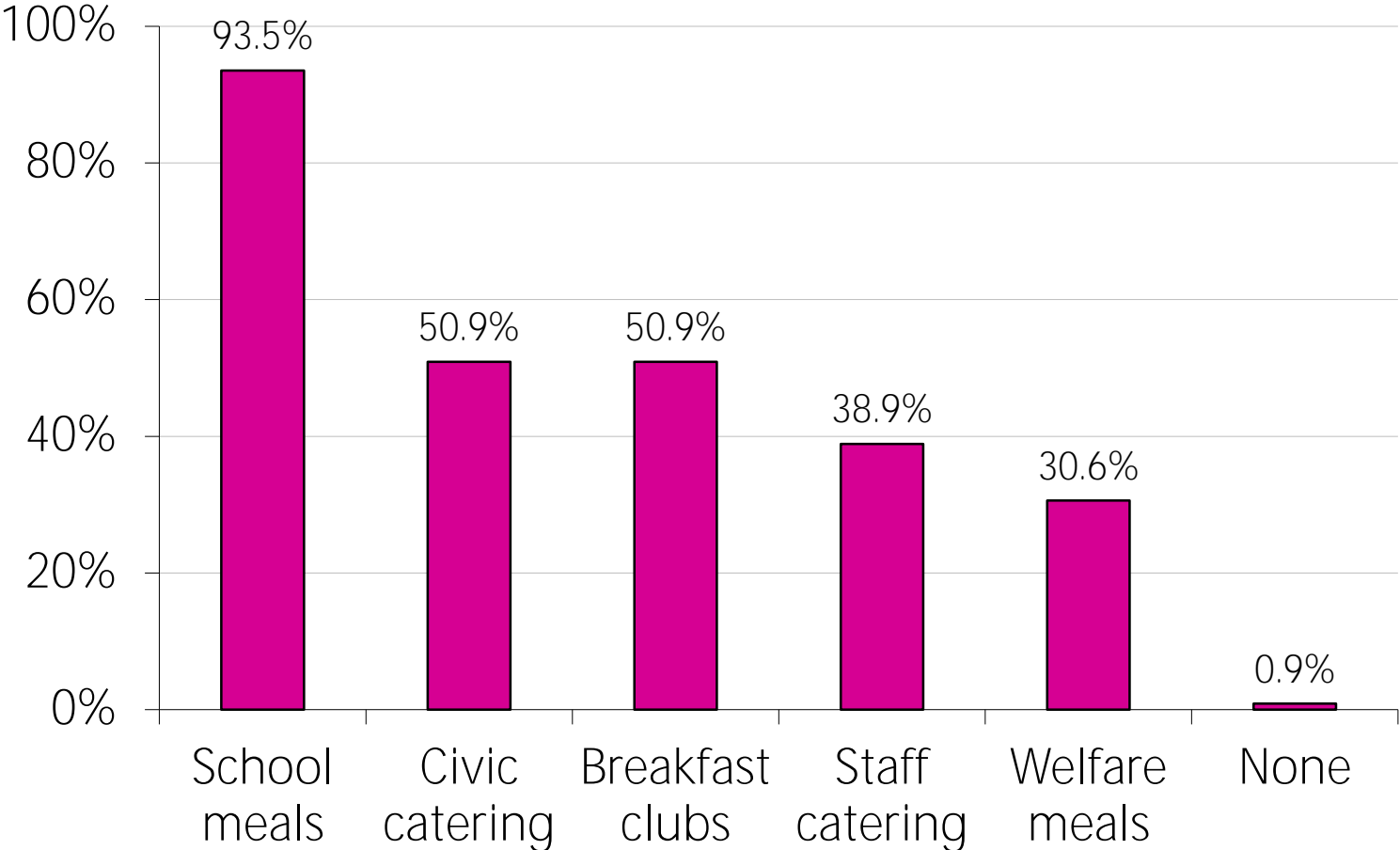


2015- 20

- (PM 07/10/15) .So my next ambition is this. 500 new Free Schools. Every school an academy... ..and yes – Local Authorities running schools a thing of the past.
- Titan secondary schools 16 form entry / 3,000 pupils
- All future arrangements contractual



What catering services do you supply? (Tick all that apply)



Rating the introduction of services



Answer options	1 (Low)	2	3	4	5 (High)	Rating average
Universal Infant Free School Meals	2	0	4	15	66	3.88
Revised School Food Standards	5	2	11	28	38	3.31
Food Allergen Labelling	2	4	15	31	52	4.22

Overall, how do you expect the following to change over the next year?



Answer options	Increase A Lot	Increase Slightly	Stay The Same	Decrease Slightly	Decrease A Lot
School Meal Numbers	6	68	21	4	0
Catering Income	5	62	20	15	2

Healthy eating agenda



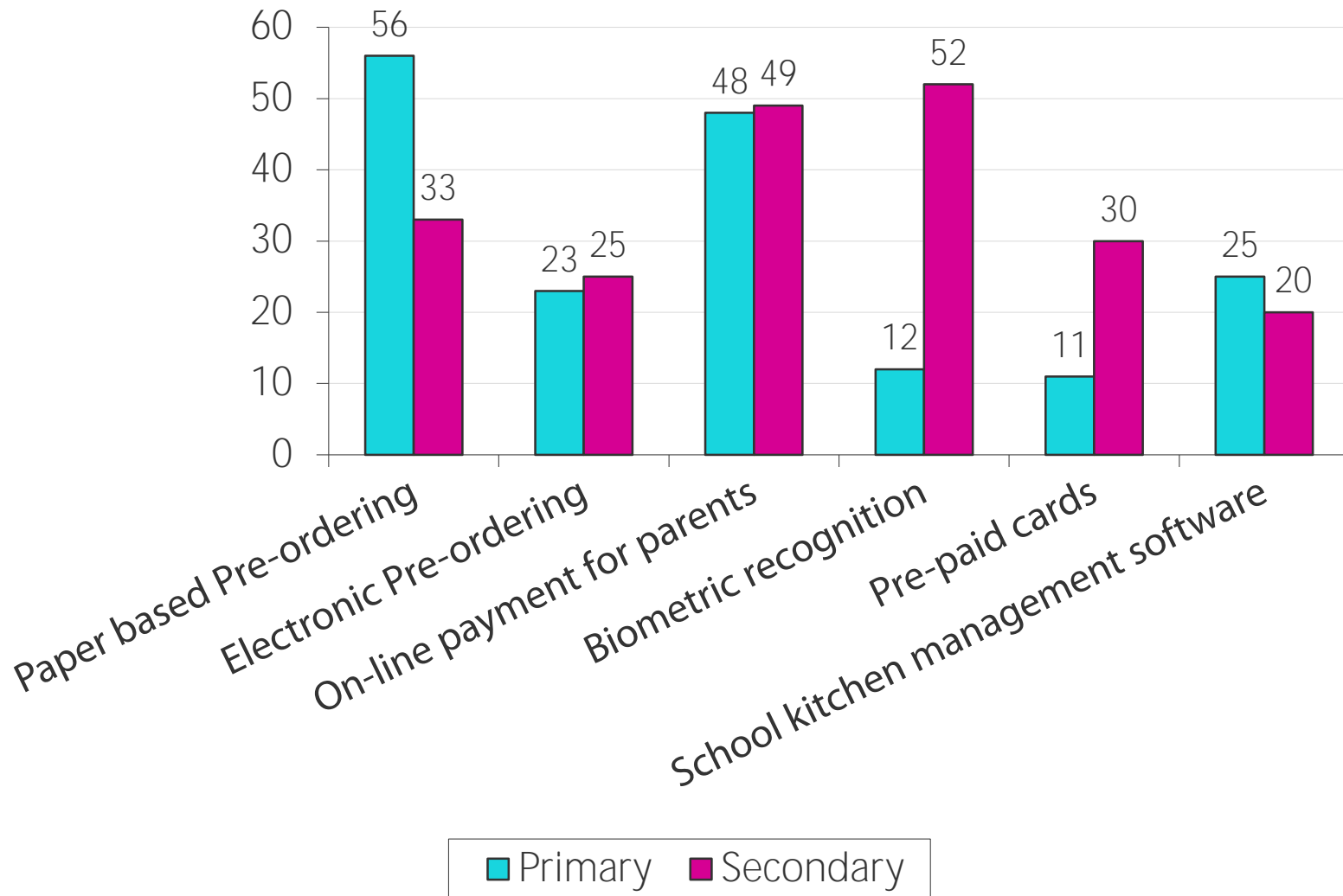
Answer options	Agree Strongly	Agree	Disagree	Disagree Strongly	No opinion
We receive too many catering/food surveys	2	11	60	3	27
The Healthy Eating agenda has gone too far	7	26	54	13	3
School meals should be free for all pupils	40	35	22	5	1
All Academies should be subject to food standards	73	20	1	0	9

Efficiencies

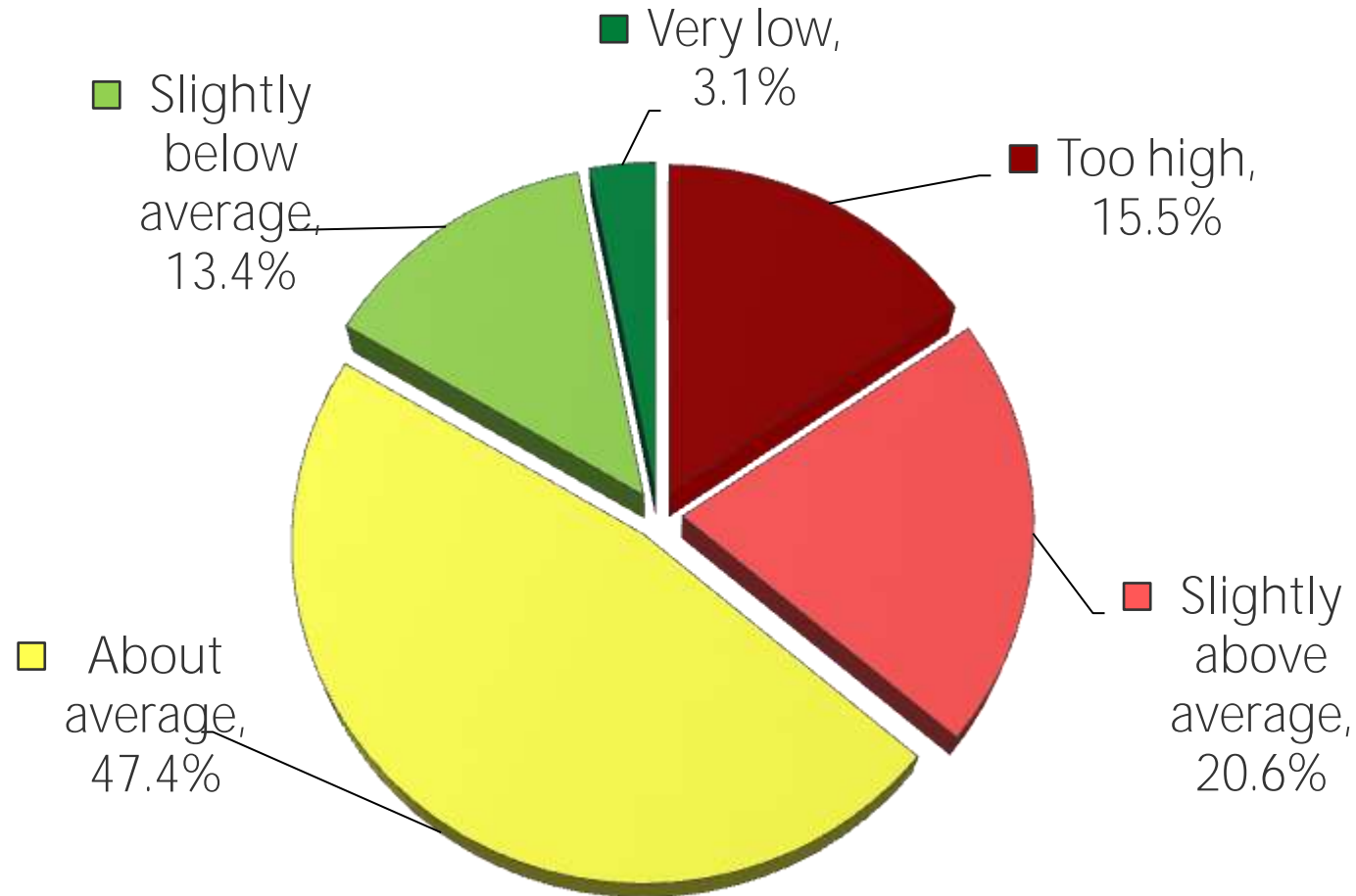


Answer options	Response percent
Reductions in management	33.7%
Renegotiation of meal charging methodology	32.7%
Reduction in Council subsidy	28.6%
Reduced hours	25.5%
Reductions in catering staff	19.4%
Reduction of food on plate cost	12.2%
Reduced use of agency labour	10.2%
Taking over central support functions (e.g. payroll)	5.1%
Increased use of agency labour	3.1%

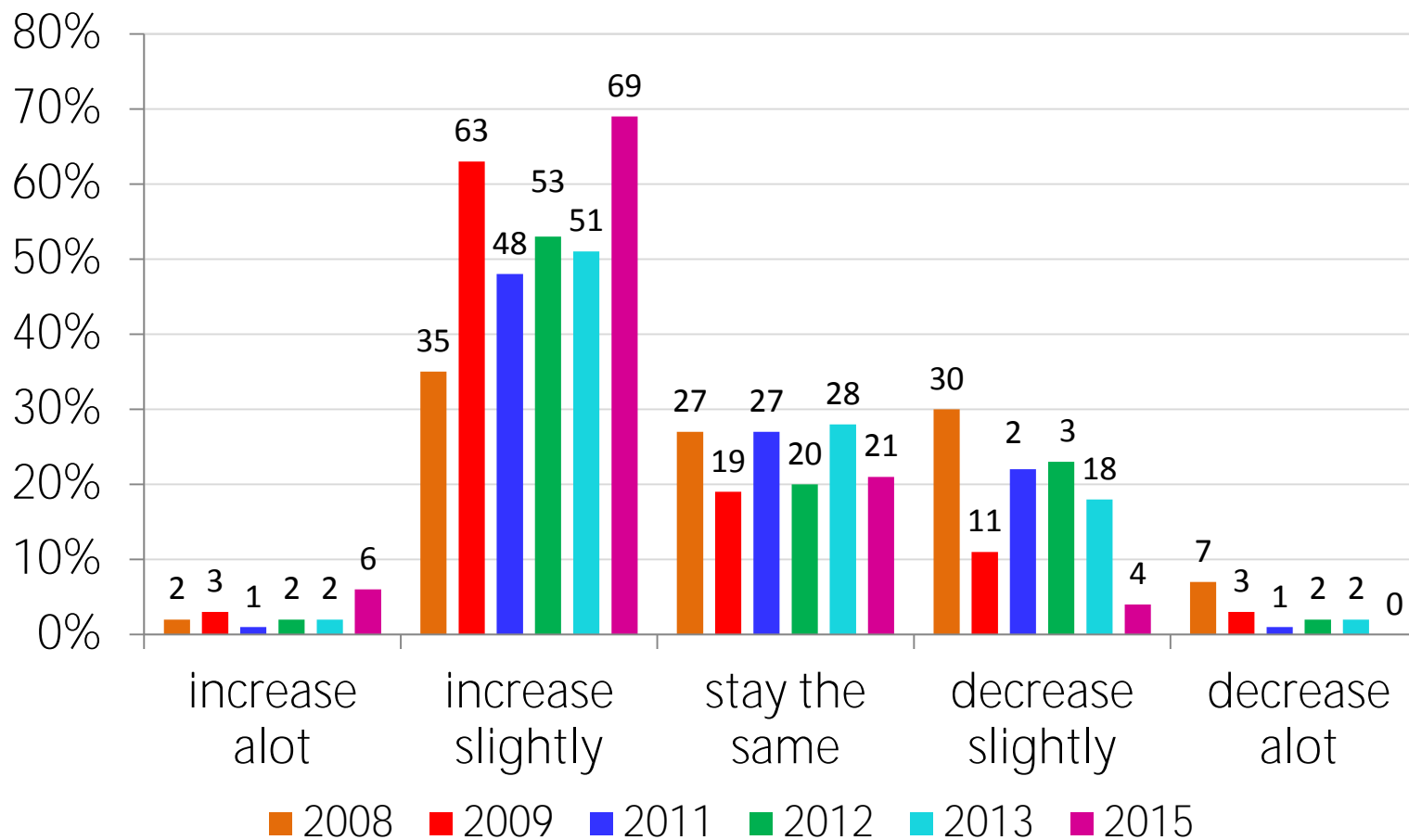
Technology: Which of the following do you use?



Attitude to absence: Are staff absence levels at an acceptable level?



Expectations for school meal uptake (2008 to 2015)



LOCAL SERVICES

LOCAL SOLUTIONS

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