

Creating sustainable homes for a fair society

The policy context

Rob Bailey,

Principal Advsor, APSE



Defining the housing crisis

- Need
- Affordability
- Mix
- Skills
- Homelessness



Need

- 1.375m on council house waiting lists
- 8.4m in unaffordable, insecure or unsuitable accommodation
- Population growth
- Demographics changing
- Government 1m by 2020 plus 0.5m by 2022
- 340,000 new build per annum



Affordability

- Average age of first time buyer 31
- Home ownership trend now in reverse 63%
- Cost of a deposit for mortgage
- Average house cost Oxford 16.2 times average annual salary



Mix

- People living longer with illness and disability
- Single elderly in 4 bedroom houses
- Larger families in 1 and 2 bedrooms
- No flexibility in the system to adjust
- Need for capacity



Skills

- Ageing workforce
- Lack of skilled workers
- Lack of apprenticeships
- Dependency on European labour
- Brexit



Homelessness

- Pre-recession visible homelessness almost disappeared
- Doubled since 2010
- Shelter suggest 300,000
- Political issue
- B&B costing local authorities £2m per day



Historical context pre 1997

- Homes fit for hero's
- Housebuilding boom
- Harold McMillan
- 1979 Right to buy
- Emphasis on home ownership
- Government took majority of receipts



Context pre 2010

- 1997 focus on £19B backlog of repairs
- Focus on decent homes standard
- Stock transfer
- Demolition
- Lack of new build
- 1m fewer social homes by 2010

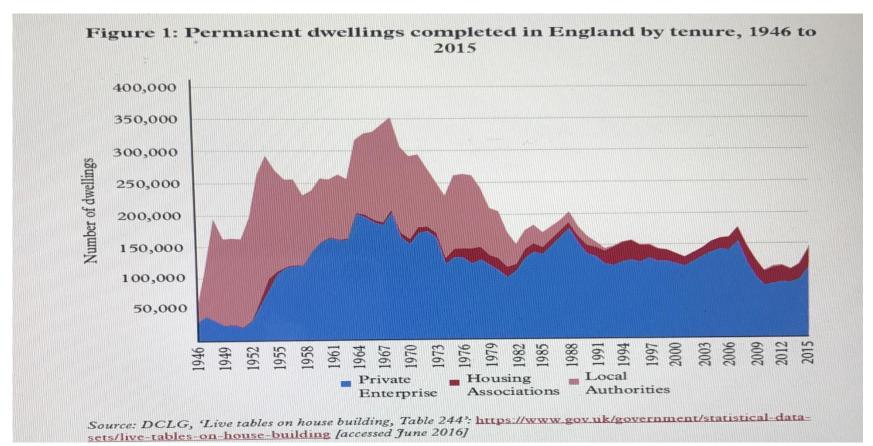


Since 2010

- 2012 transfer to local HRAs
- 30 year business plans
- Included headroom for new build
- Based on rent certainty
- Deregulation of planning
- 2015 Government reduced rents
- Removed cap on borrowing
- Housing companies



Who built UK housing?





APSE/TCPA housing research

apse apse apse **Delivering affordable Building homes, Homes for all** homes in a changing world creating communities Ensuring councils can deliver Ensuring councils can meet local housing need the homes we need meeting housing need apse Housing for a fairer **Housing the nation** society Ensuring councils can deliver more ' III **' I**II ' III **' I**II and better homes ++ ++ +++++



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- A few of the findings...
- Housing need 98% of respondents from across the UK described their need for affordable homes as either severe (59%) or moderate (39%)
- **Removal of the HRA cap 22%** of respondents in England thought the removal of the HRA borrowing cap would have a 'significant positive impact' on their ability to deliver social and affordable housing. **36%** thought it would have a 'slight positive impact'. **32%** didn't have an HRA
- Permitted development rights (PDR) 49% of respondents thought that homes created through PDR could prove dangerous to health and wellbeing.
 49% of respondents thought that vulnerable people are likely to be disproportionately negatively affected by development delivered through the use of PDR



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Recommendations – key themes

A. Delivering and retaining genuinely affordable homes

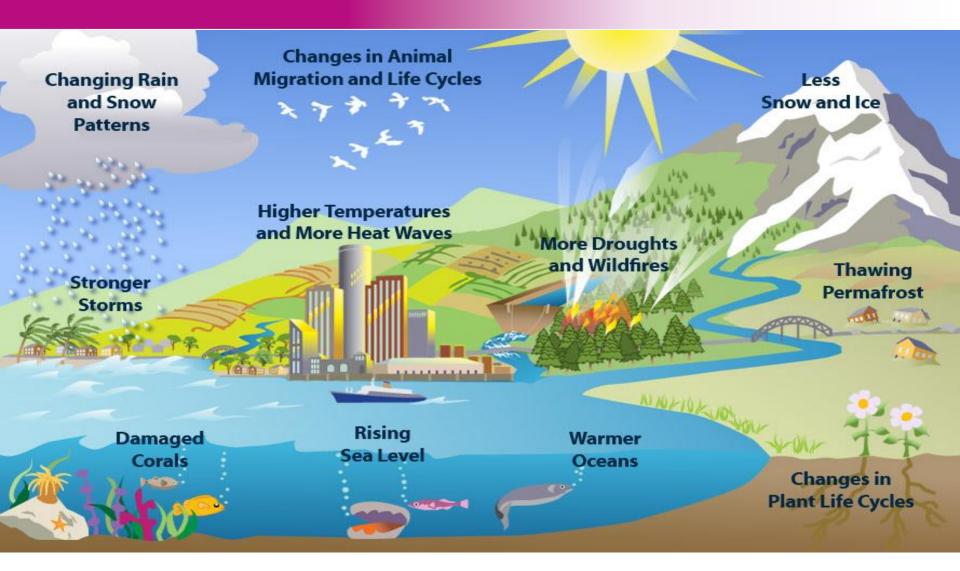
- 1. Meaningful definition of affordable housing
- 2. More investment in genuinely affordable housing
- 3. Suspension of the Right to Buy in England
- 4. Close viability loopholes

B. Housing standards and permitted development rights

- 5. Robust mandatory national housing standards
- 6. Reversal of permitted development rights
- C. Planning holistically for wider social and economic benefit
 - 7. Holistic thinking about place and communities
 - 8. Local authorities as 'master-developers'
 - 9. Addressing material supply chains and skills shortages

10. Stronger guidance and policies on community benefit clauses www.apse.org.uk

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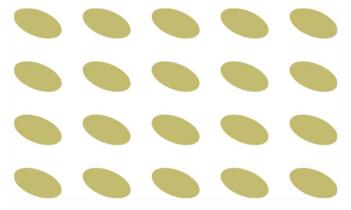
State of the market – Building Maintenance & Repairs



membership resources

State of the Market Survey 2019

Local Authority Building Maintenance Service



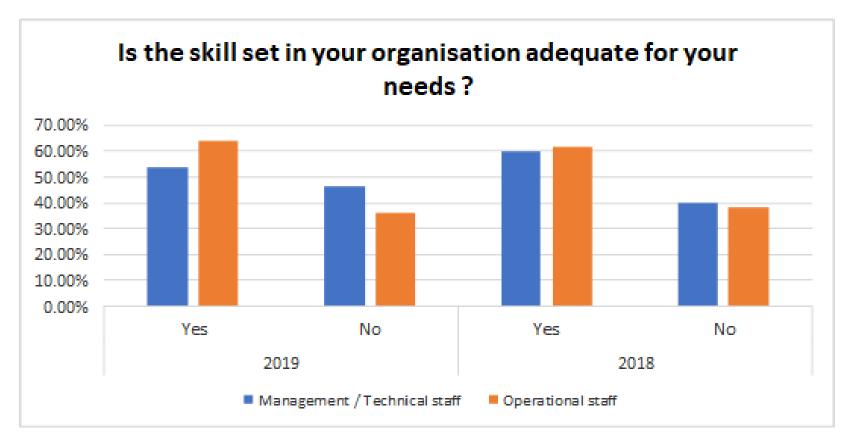
Briefing 19 September 2019

Association for Public Service Excellence 2nd floor Washbrook House Lancastrian Office Centre Talbot Road, Old Trafford Manchester M32 0FP telephone: 0161 772 1810 fax: 0161 772 1811 email: <u>enquiries@apse.org.uk</u> web:www.apse.org.uk



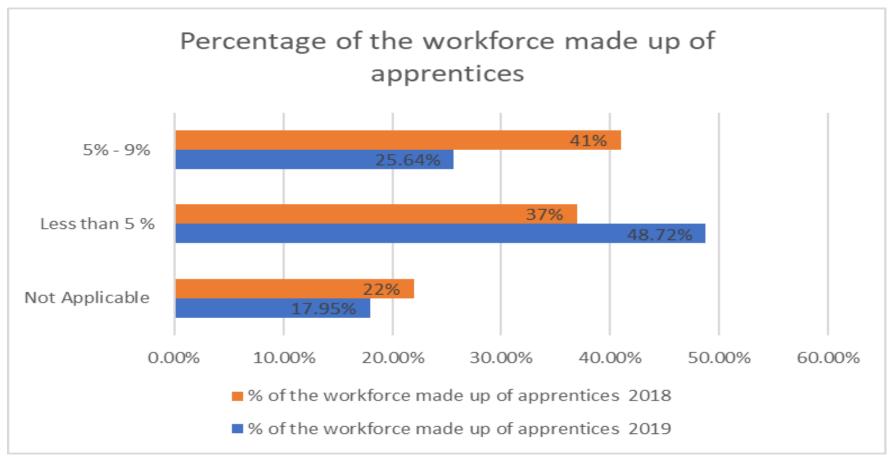


Skills



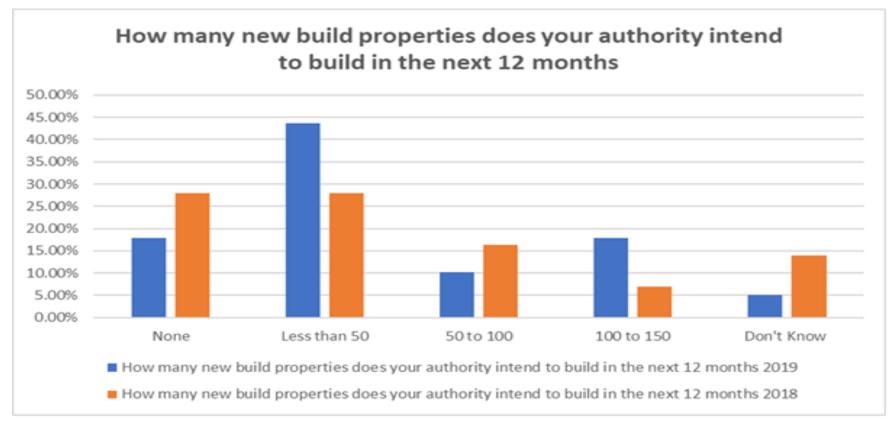


Apprenticeships





New Build



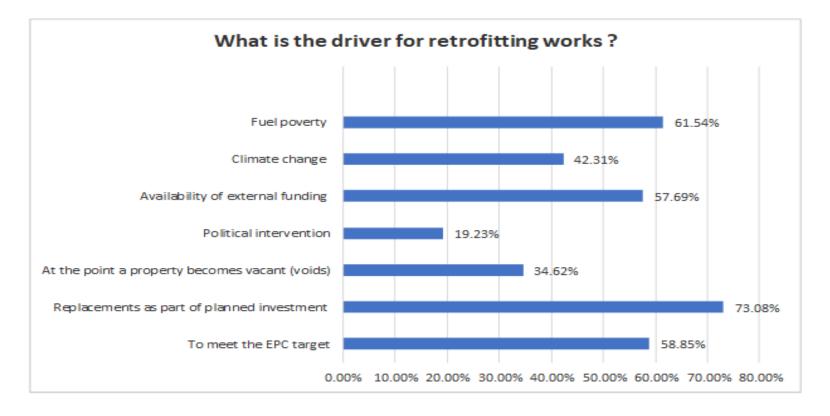
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Workload

| Answer Options | 2019 Housing % | 2018 Housing % | 2019 Non- housing % | 2018 Non- housing % |
|------------------------|-------------------|-------------------|---------------------------|---------------------------|
| Increase significantly | 22.22% | 19.35% | 26.09% | 3.23% |
| Increase | 38.89% | 35.48% | 39.13% | 41.94% |
| Stay the same | 30.56% | 29.03% | 21.74% | 19.35% |
| Decrease | 8.33% | 12.90% | 13.04% | 35.48% |
| Decrease Significantly | 0.00% | 3.23% | 0% | 0% |



Retrofitting





Conclusions

- Housing crisis still a huge problem
- Recognition by all that councils key
- New build council housing renaissance
- Increasing accountability emphasis post Grenfell
- Concerns re workforce age, skills, Brexit issues
- Climate emergency response required
- Opportunities for the sector

NEW MUNICIPALISM Delivering for local people and local economies



Contact details

Rob Bailey, Principal Advisor

Email: rbailey@apse.org.uk

@apsetweets



Association for Public Service Excellence 3rd floor, Trafford House, Chester Road, Old Trafford, Manchester M32 0RS. telephone: 0161 772 1810 web:www.apse.org.uk