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State of the Transport & Vehicle Maintenance Market

Louise Melville, APSE principal advisor

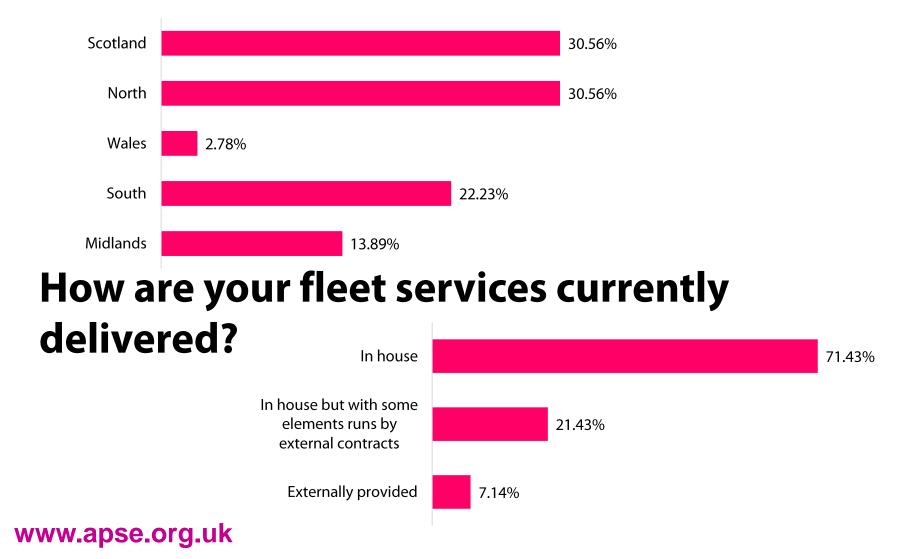


Emerging data trends

membership resources

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Where in the UK do you work?





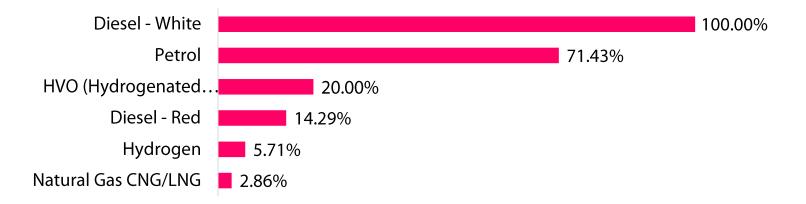
Financial Investment

Percentage of authorities who had additional budget allocated in 2021 / 2022 for environmental initiatives relating to the transport section or the fleet

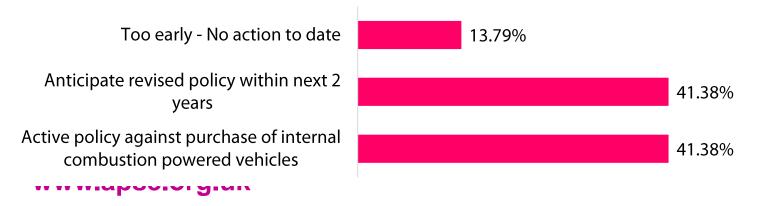
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Which of the following fuels do you currently use for fleet and plant?



The Government plans to end the sale of conventional petrol and diesel cars & vans in the future. What plans, if any, have you made to date?



membership resources

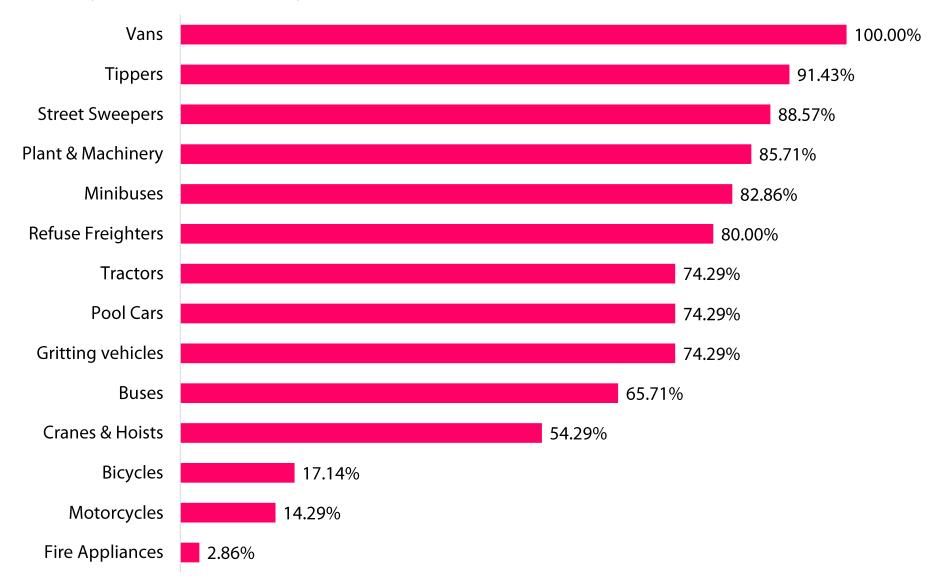
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Which of the following services does your Transport section provide?

Fleet Management	91 .67%		
Vehicle Hire-In	88.89%		
Procurement	88.89%		
Fuel Supply	86.11%		
Disposal of Assets	83.33%		
In-House Vehicle Maintenance	80.56%		
MOT Services	72.22%		
Accident Management	72.22%		
Driver Training	61.11%		
Taxi Testing	58.33%		
Maintenance Workshop for handheld/pedestrian	58.33%		
Special Education Needs & Disabilities (SEND) Transport	47.22%		
Collection and Delivery	36.11%		
Specialist Electric Vehicle services	33.33%		
Authorised Testing Facility for VOSA testing	33.33%		
Transport Education and Support	30.56%		
Recognised as a CPC approved training provider	27.78%		
Passenger Transport	27.78%		
Community Transport	25.00%		
Mainstream School Transport	22.22%		
Commercial body shop facility	8.33%		

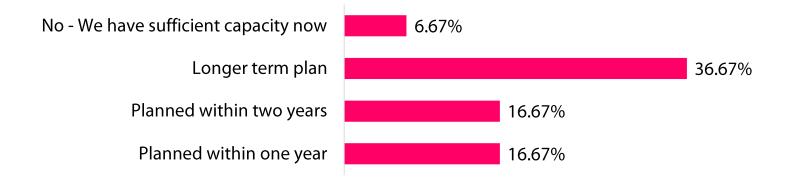


Which types of vehicles do you maintain?

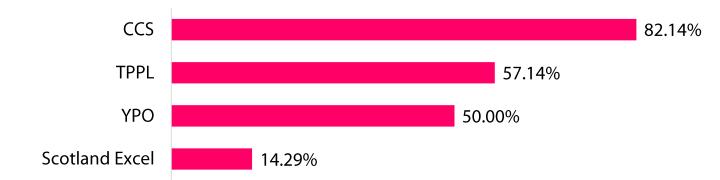




Are you adding additional electrical supply capacity to charge Electric Vehicles?



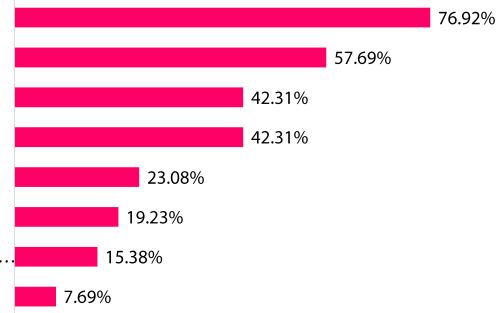
Do you use a Vehicle Procurement Framework?





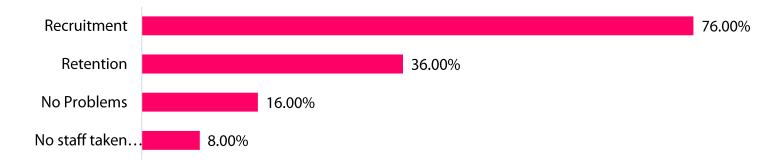
What changes (if any) have been retained that were originally implemented as a response to Covid-19?

Blended home working (office and depot) Enhanced cleaning of vehicles Increased number of hire vehicles Masks/PPE within depot Plastic Screens within vehicles Non contact vehicle delivery/return Reduced technicians working at any one...

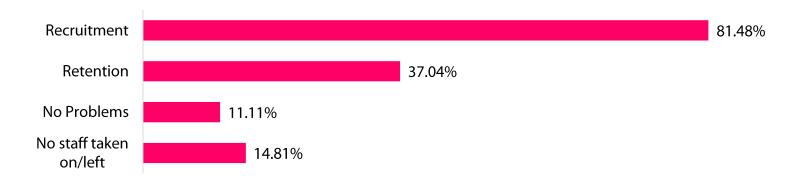




Are you having trouble recruiting or retaining staff? (over the past 12 months) Operatives



Technical Staff



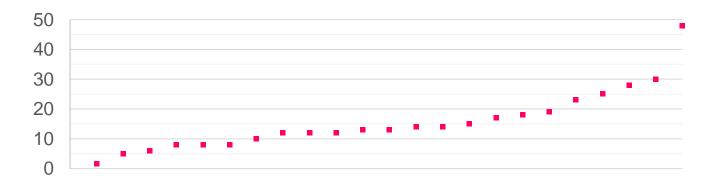


Do you run an apprenticeship scheme?



Approximately how many staff do you employ within fleet operations?

Maintenance Fitters



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Growth areas identified by responding councils include:

Refurbishment Private work through MOTs • **Electric vehicle training** Bringing more work in-house ullet۲ **Fuel economy training Electric fleet repairs** ۲ ۲ External work for other public • Older vehicle maintenance • authorities Alternative fuels Taxi testing • • **Commercial workshop contracts** Decarbonisation of vehicle fleet • • Food waste collection School and SEN transport •

Decreasing areas identified by responding councils include:

•	Vehicle maintenance due to lack of	•	Sub-contracting due to a lack of			
	trained staff		private contractors			
•	Vehicle maintenance due to the	•	Street	cleansing	and	grounds
	growth of electric vehicles		maintenance			



- Recruitment and retention
- Fuel costs
- Reducing carbon footprint
- Re-evaluation of vehicle life for changing fleet
- Efficiencies in the workshop

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