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# State of the Transport & Vehicle Maintenance Market

## Louise Melville, APSE principal advisor

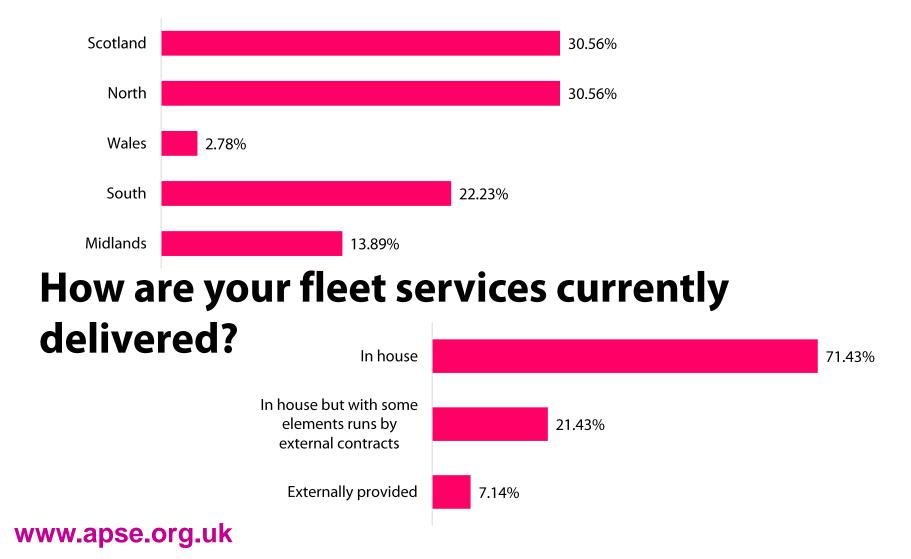


# **Emerging data trends**

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# Where in the UK do you work?





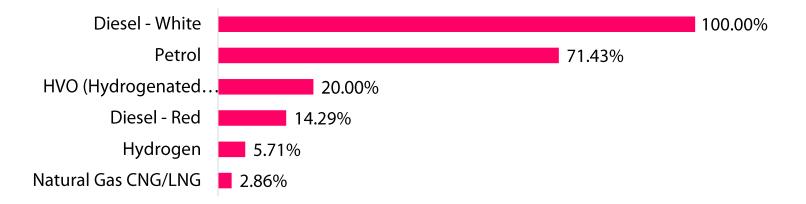
# **Financial Investment**

Percentage of authorities who had additional budget allocated in 2021 / 2022 for environmental initiatives relating to the transport section or the fleet

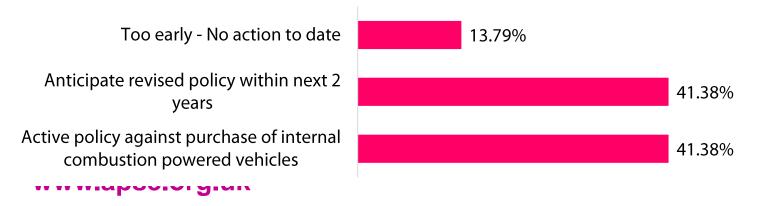
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### Which of the following fuels do you currently use for fleet and plant?



# The Government plans to end the sale of conventional petrol and diesel cars & vans in the future. What plans, if any, have you made to date?



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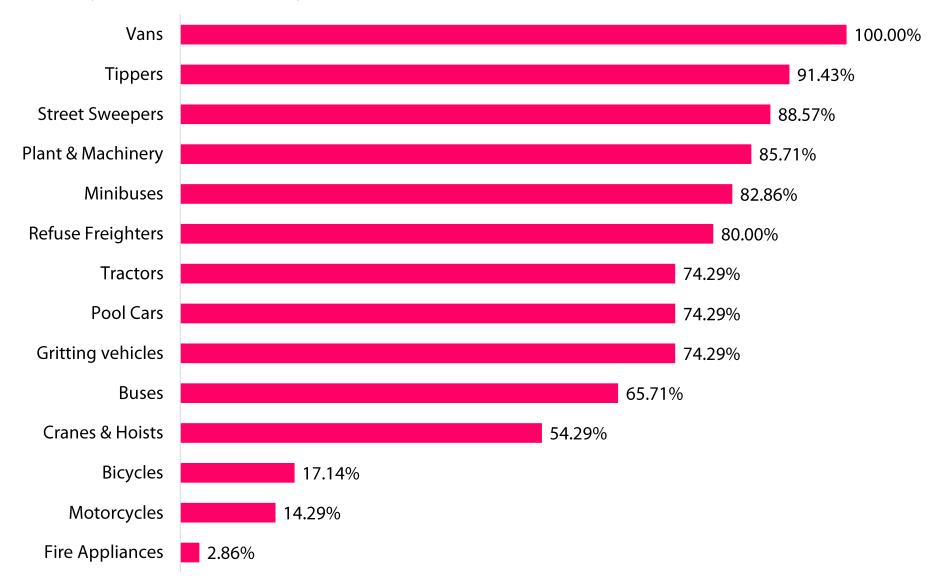
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## Which of the following services does your Transport section provide?

Fleet Management	<b>91</b> .67%		
Vehicle Hire-In	88.89%		
Procurement	88.89%		
Fuel Supply	86.11%		
Disposal of Assets	83.33%		
In-House Vehicle Maintenance	80.56%		
MOT Services	72.22%		
Accident Management	72.22%		
Driver Training	61.11%		
Taxi Testing	58.33%		
Maintenance Workshop for handheld/pedestrian	58.33%		
Special Education Needs & Disabilities (SEND) Transport	47.22%		
Collection and Delivery	36.11%		
Specialist Electric Vehicle services	33.33%		
Authorised Testing Facility for VOSA testing	33.33%		
Transport Education and Support	30.56%		
Recognised as a CPC approved training provider	27.78%		
Passenger Transport	27.78%		
Community Transport	25.00%		
Mainstream School Transport	22.22%		
Commercial body shop facility	8.33%		

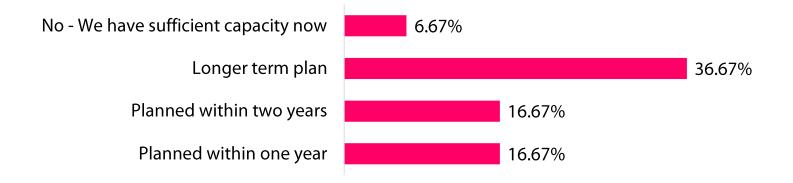


#### Which types of vehicles do you maintain?

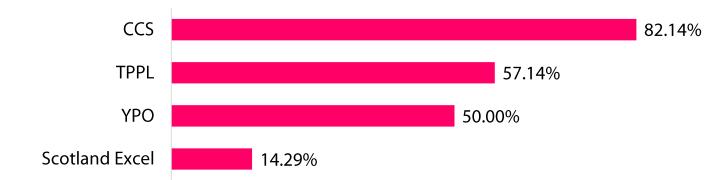




## Are you adding additional electrical supply capacity to charge Electric Vehicles?



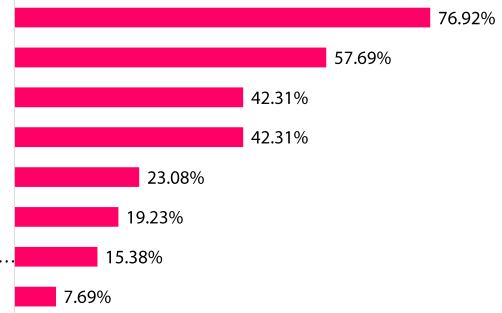
#### Do you use a Vehicle Procurement Framework?





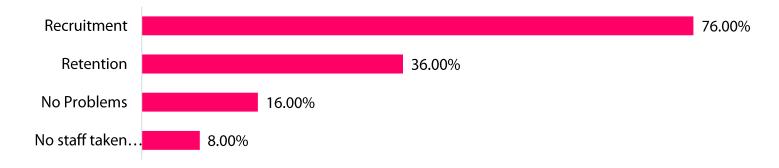
# What changes (if any) have been retained that were originally implemented as a response to Covid-19?

Blended home working (office and depot) Enhanced cleaning of vehicles Increased number of hire vehicles Masks/PPE within depot Plastic Screens within vehicles Non contact vehicle delivery/return Reduced technicians working at any one...

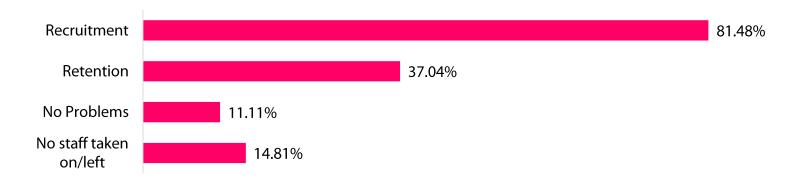




## Are you having trouble recruiting or retaining staff? (over the past 12 months) Operatives



## **Technical Staff**



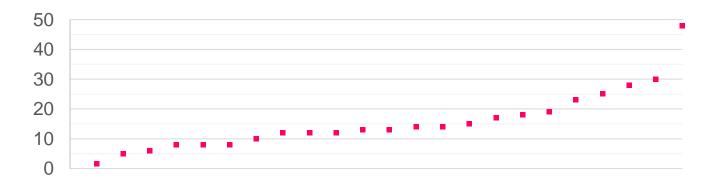


### Do you run an apprenticeship scheme?



Approximately how many staff do you employ within fleet operations?

#### **Maintenance Fitters**



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Growth areas identified by responding councils include:

**Refurbishment Private work through MOTs** • **Electric vehicle training** Bringing more work in-house ullet۲ **Fuel economy training Electric fleet repairs** ۲ ۲ External work for other public • Older vehicle maintenance • authorities Alternative fuels Taxi testing • • **Commercial workshop contracts** Decarbonisation of vehicle fleet • • Food waste collection School and SEN transport •

Decreasing areas identified by responding councils include:

•	Vehicle maintenance due to lack of	•	Sub-contracting due to a lack of			
	trained staff		private contractors			
•	Vehicle maintenance due to the	•	Street	cleansing	and	grounds
	growth of electric vehicles		maintenance			



- Recruitment and retention
- Fuel costs
- Reducing carbon footprint
- Re-evaluation of vehicle life for changing fleet
- Efficiencies in the workshop

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