Capital Asset Management



FLEET | FUEL | EAM | GPS | MOTOR POOL | MWM

Nick Bridle June 2019











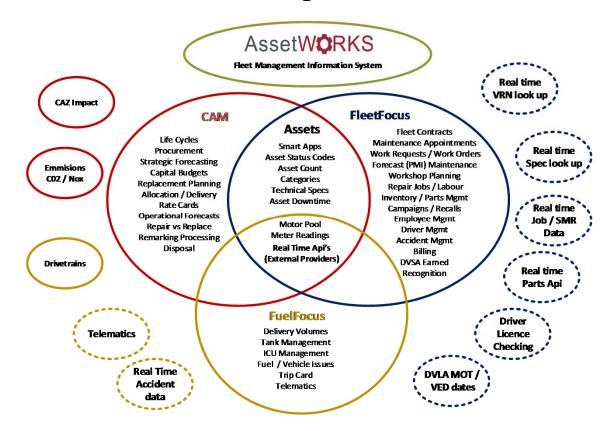
Agenda

Are you able to complete the following 4 tasks?

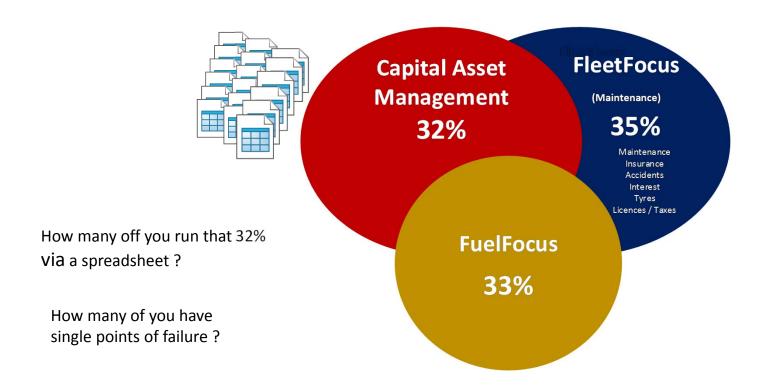
- Produce a Strategic Fleet Capital forecast for the board?
- Analyse & Optimise your Life Cycles;
- Produce a Comprehensive Asset Replacement Plan;
- Produce Operational and Workshop budget forecasts, based on your tactical plan(s).



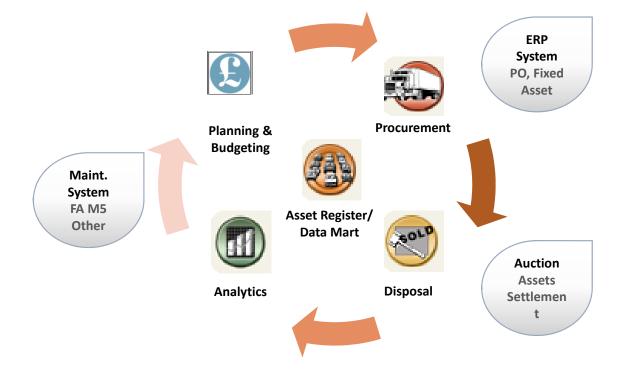
AssetWorks Fleet Product Integration



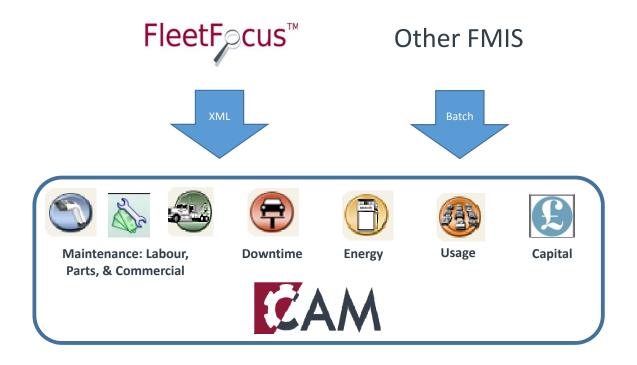
Typical Fleet Budget



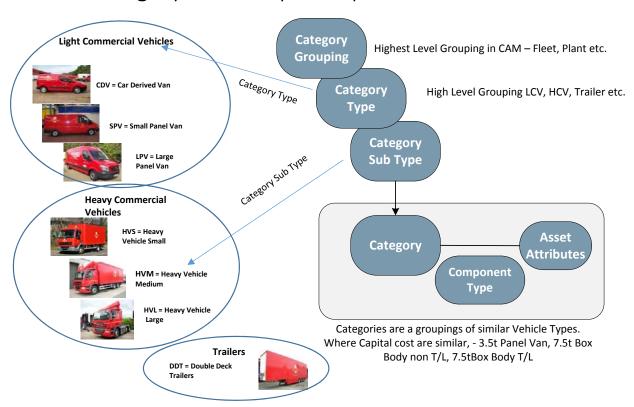
EAM Product Concept



CAM Data Mart



High Level CAM Category Hierarchy Set Up



Question 1

How many of you are able to produce a Strategic Capital Forecast for the next 5 -10 years ?

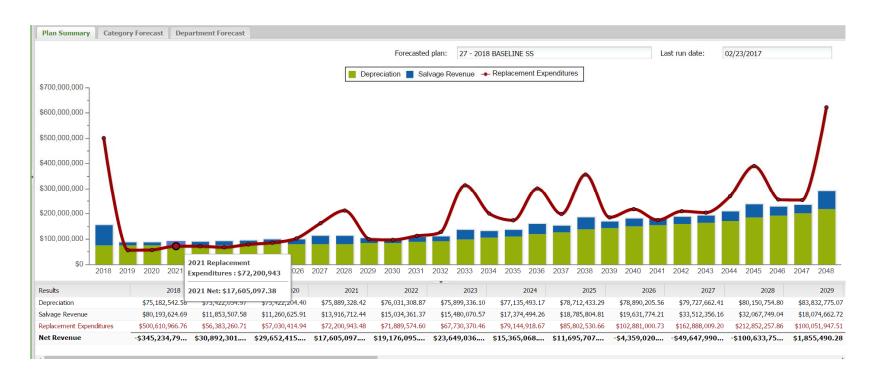


How many of you are given more capital than you need?

Baseline Forecast Plans – All Assets Replaced to Schedule



Baseline Forecast Plans – All Assets Replaced to Schedule



Baseline Forecast Plans – All Assets Replaced to Schedule

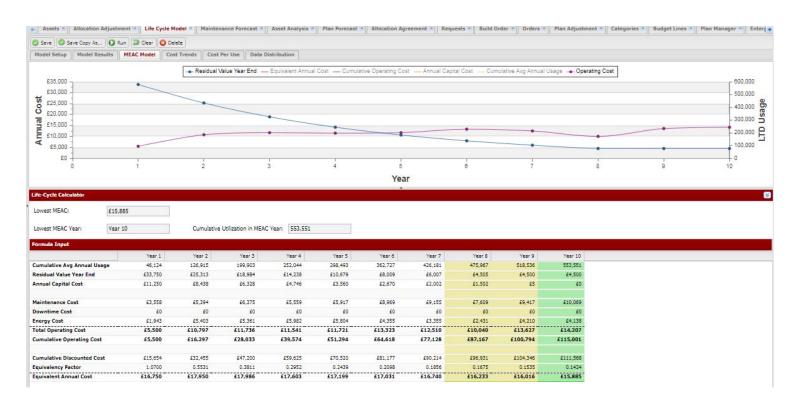


Question 2

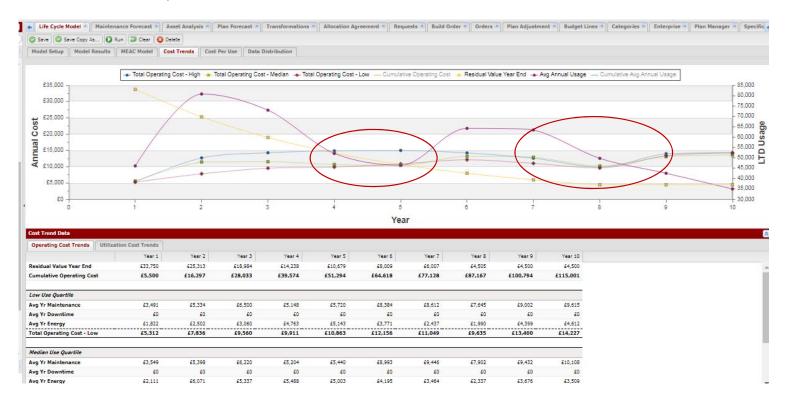
Are you able to Analyse & Optimise your Asset related Life Cycles?



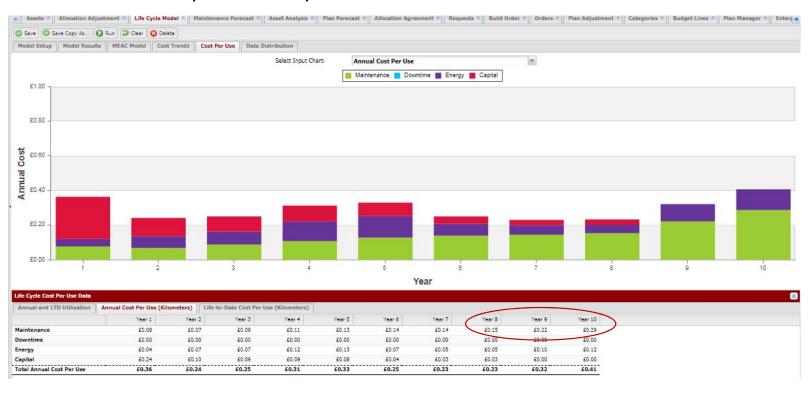
Custom Life Cycle Analysis –Lowest MEAC



Maintenance / Utilisation Trends

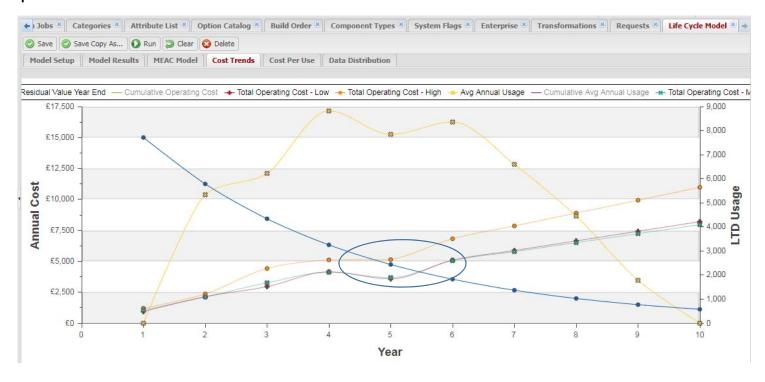


Custom Life Cycle Analysis - PPM



How many off you have old low mileage assets parked in the yard – Just in case?

Annual Capital and Operating Costs to Determine Optimal Replacement Year



Question 3

How many of you are able to produce Baseline, Strategic and Operational Replacement Plans?

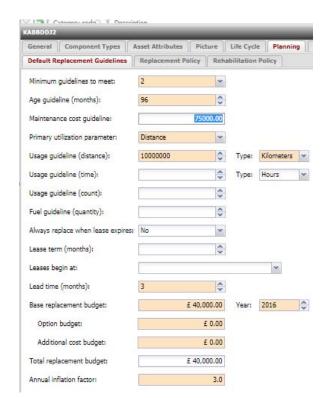


Replacement Plans

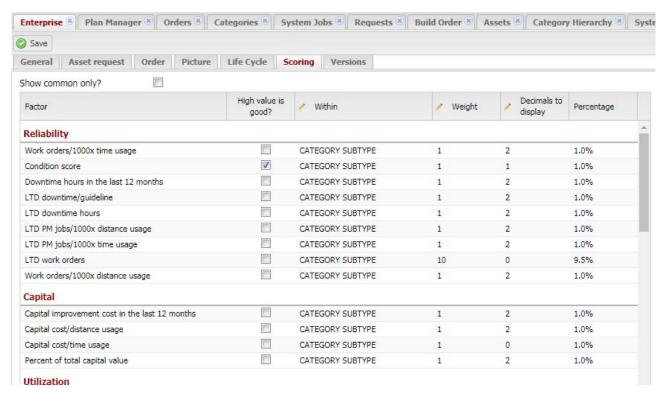
- Baseline (20 years), Strategic (3-5 Years) and Tactical plans (next year)
- Replacement, Growth, Initiative and Contingency Plans
- Score a plan(s) 50 criteria
- Consider the impact of ULEZ and 3 way vehicles moves?
- Add plans to a budget
- Create Requests
- Place orders
- Allocation and Delivery
- Receive Assets

Set Up Category Replacement Guidelines to...

- Age
- Maintenance Cost
- Usage
 - Distance
 - ■Time
 - ■Count
- Lease Term
- Replacement Budget
 - ■Base Cost
 - Options
 - ■Additional Costs
- Inflation Factor

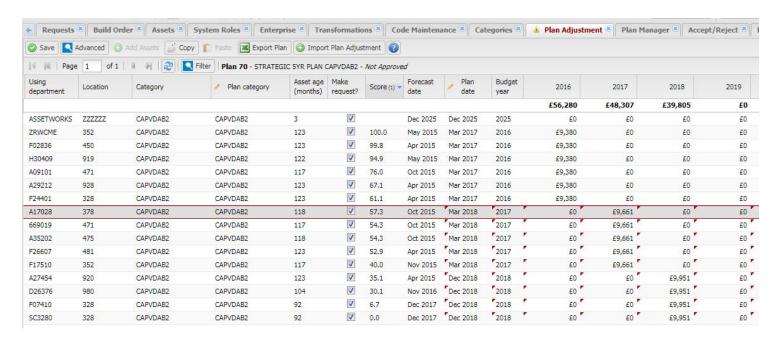


Operational Scoring Tab – Global



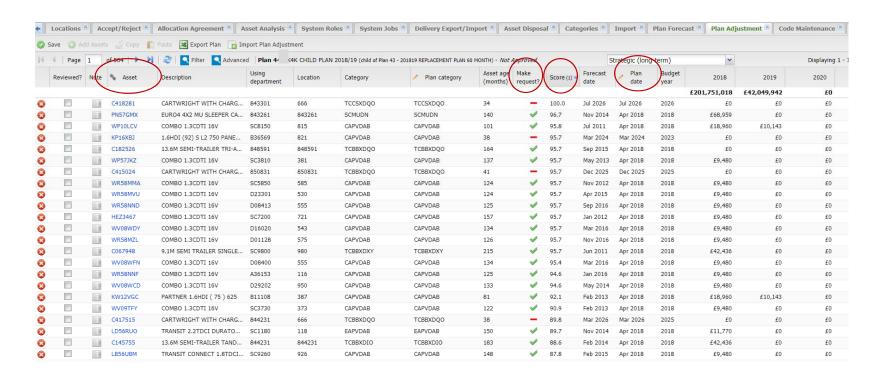
Run the plan or alternative plan scenarios

Smooth's the Plan Backlog to Meet Expected Funding Level



How many of you have ever been offered more Capital funding than you need?

Parent / Child Replacement Plan

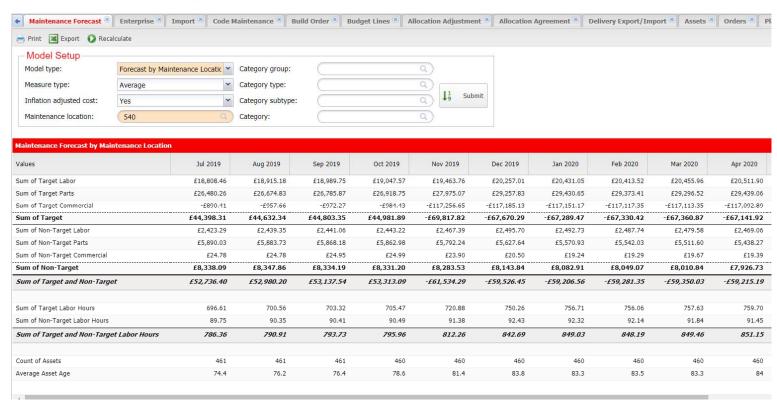


Question 4

Can you produce Operational and workshop forecasts, based on your tactical plan?

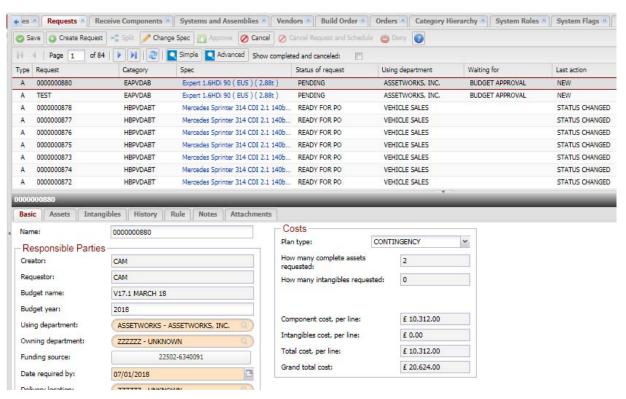


Operational Budget Forecast

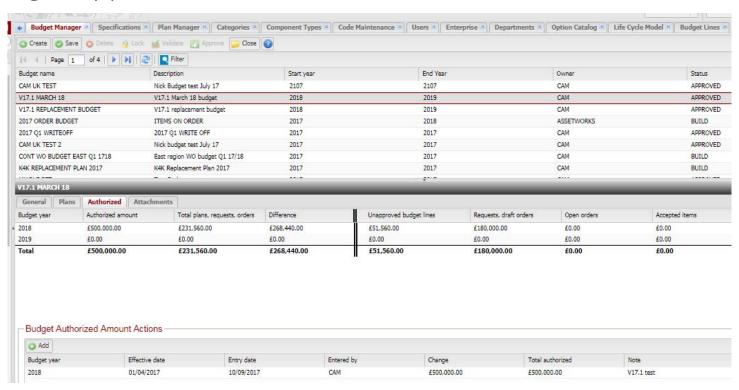




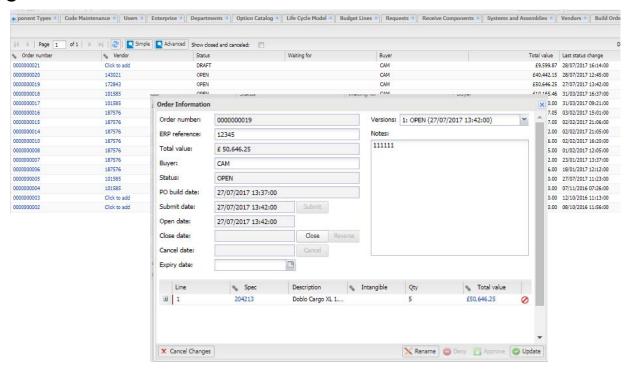
Asset Requests Created



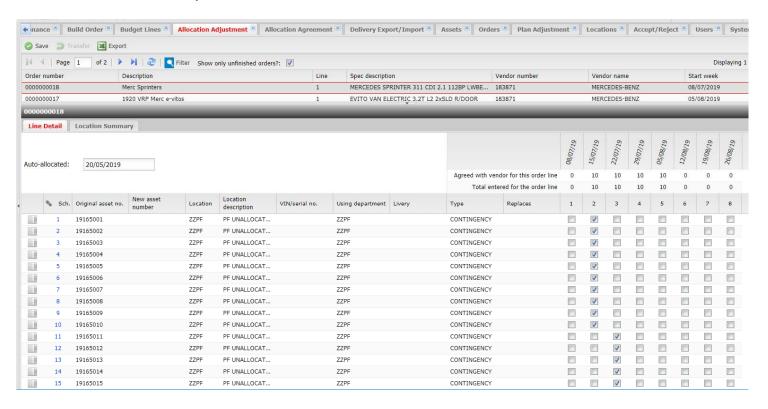
Budget Approval



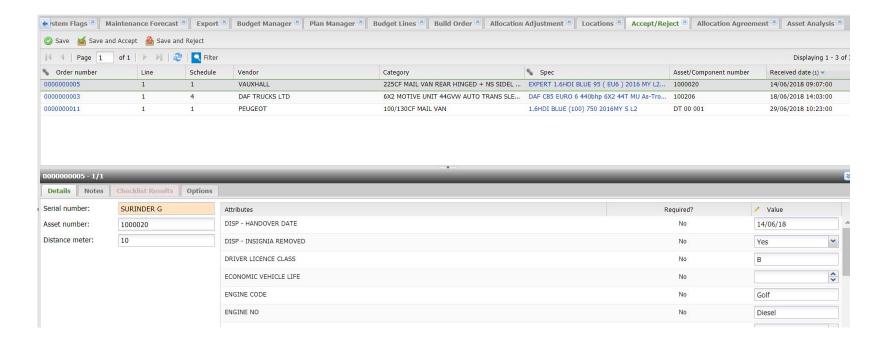
Orders



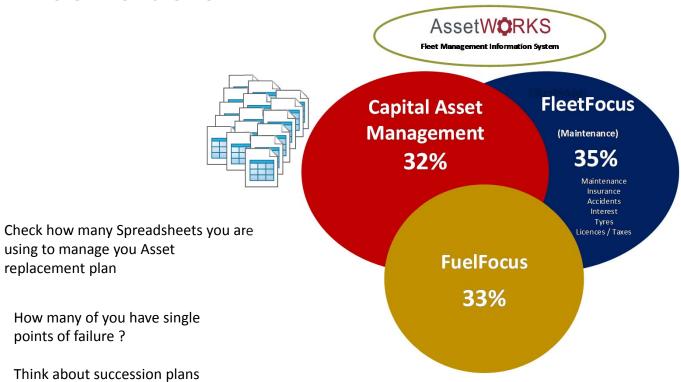
Allocate Assets by Order

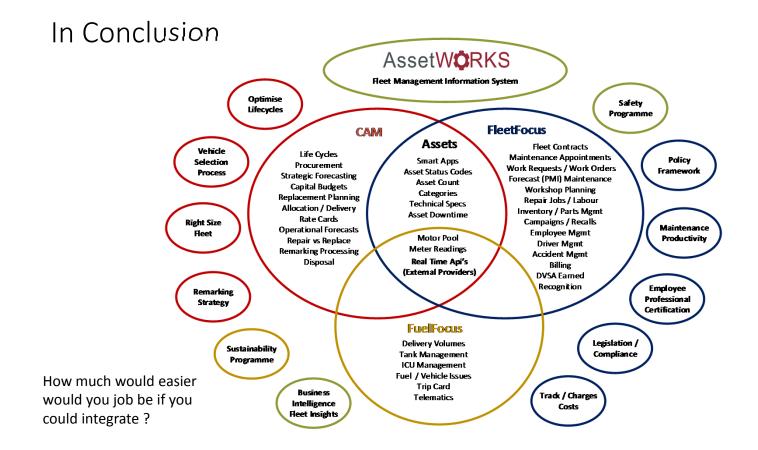


Receive & Accept Assets



In conclusion





Questions?



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