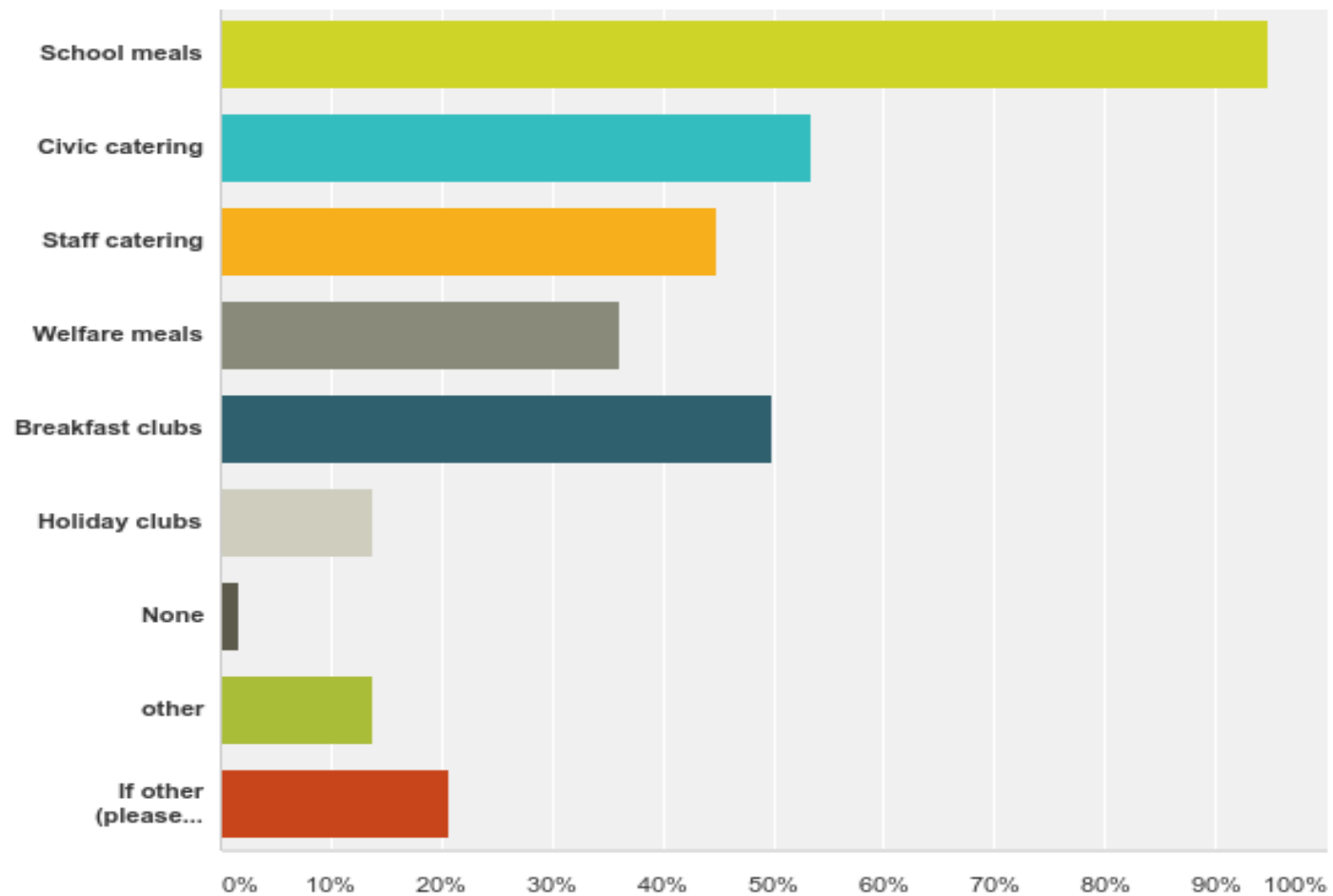




State of the Market 2017

Catering

Catering Service

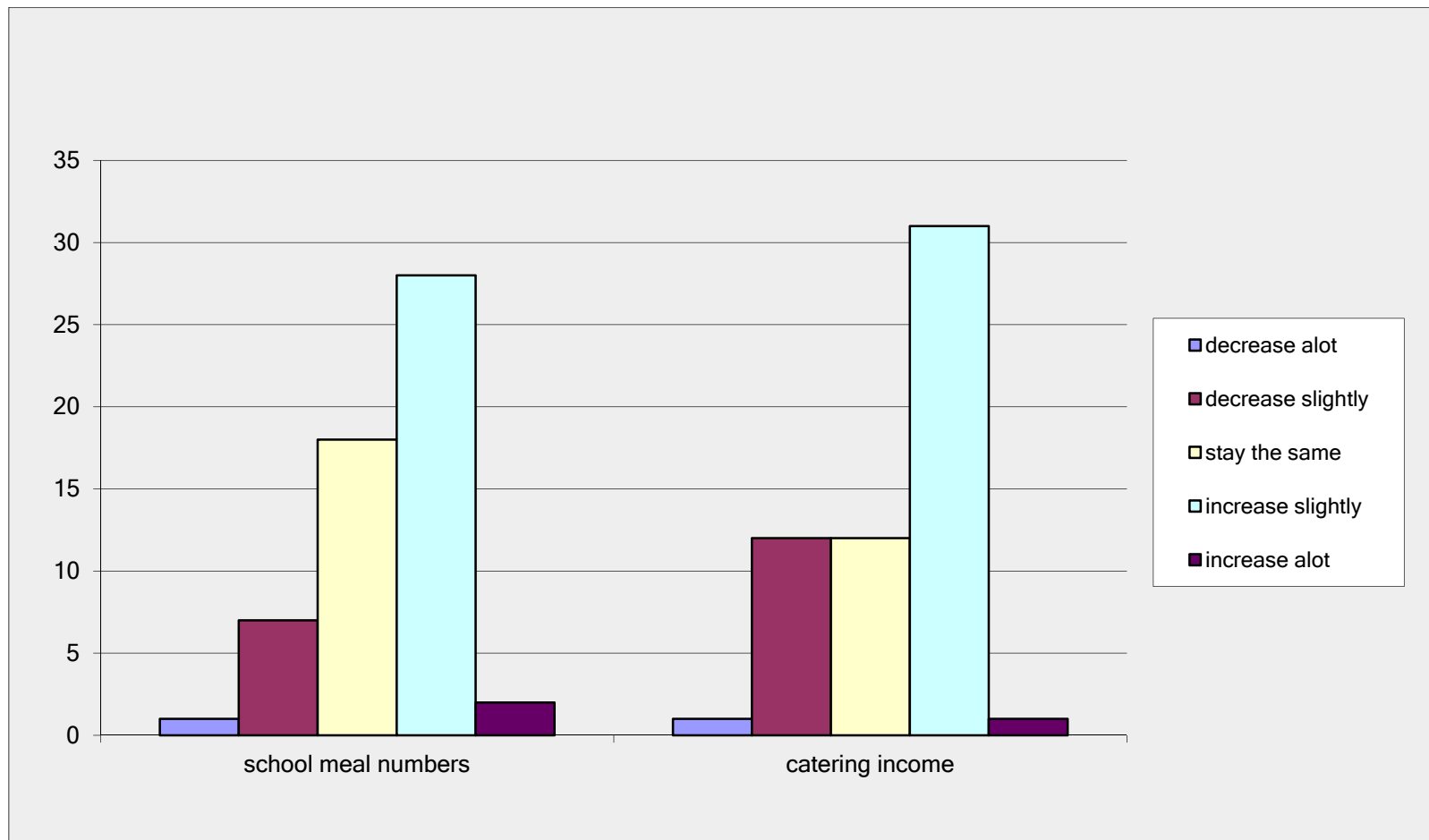


Rating the introduction of services



Answer Options	1 Low	2	3	4	5 High	Does not apply to me
Universal Infant Free School Meals	0	1	4	12	31	9
Revised School Food Standards	0	2	11	16	19	9
Food Allergen labelling	0	2	9	19	26	1

Expected changes in the next year

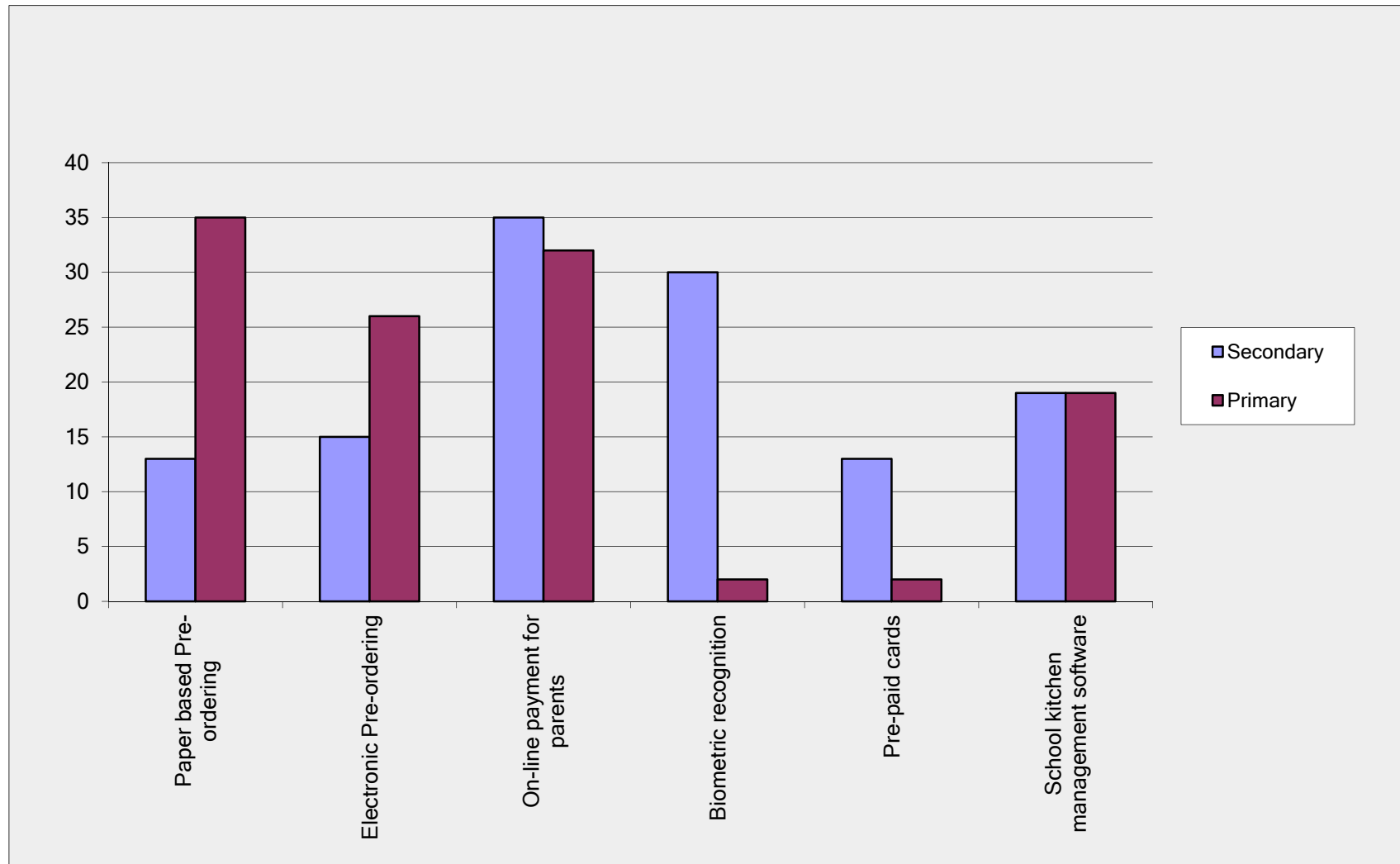


Healthy Eating Agenda

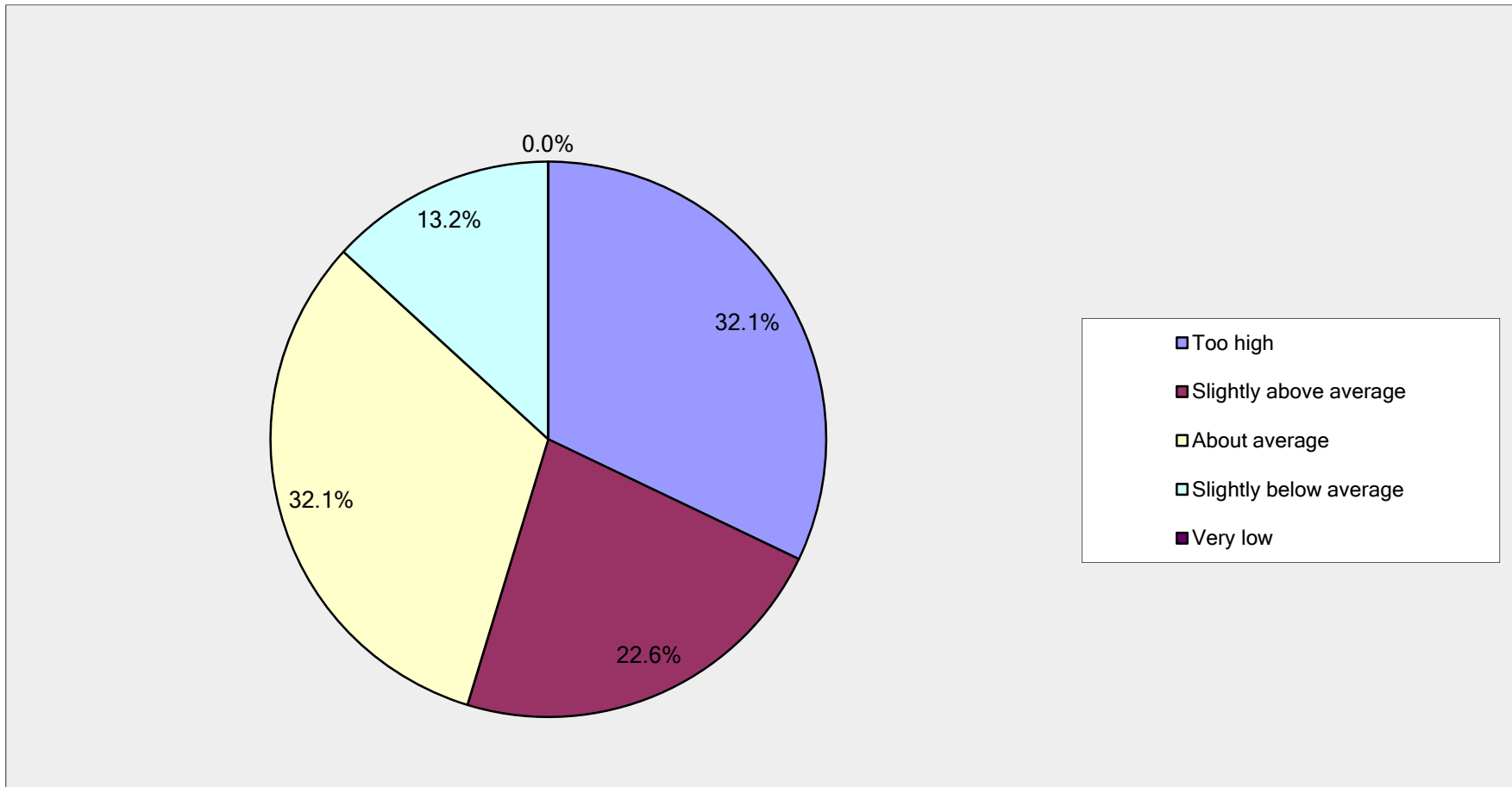


Answer Options	Disagree strongly	Disagree	Agree	Agree strongly	No opinion
We receive too many catering/food surveys	1	33	6	1	16
The Healthy Eating agenda has gone too far	9	28	12	3	5
School meals should be free for all pupils	2	12	20	20	3
All Academies should be subject to food standards too	0	0	13	39	5
School meals are an important facet in tackling obesity	0	4	11	39	3
The 'Sugar Tax' should be extended to all sugary food items	3	15	23	12	4

Technology



Attitude to Absence

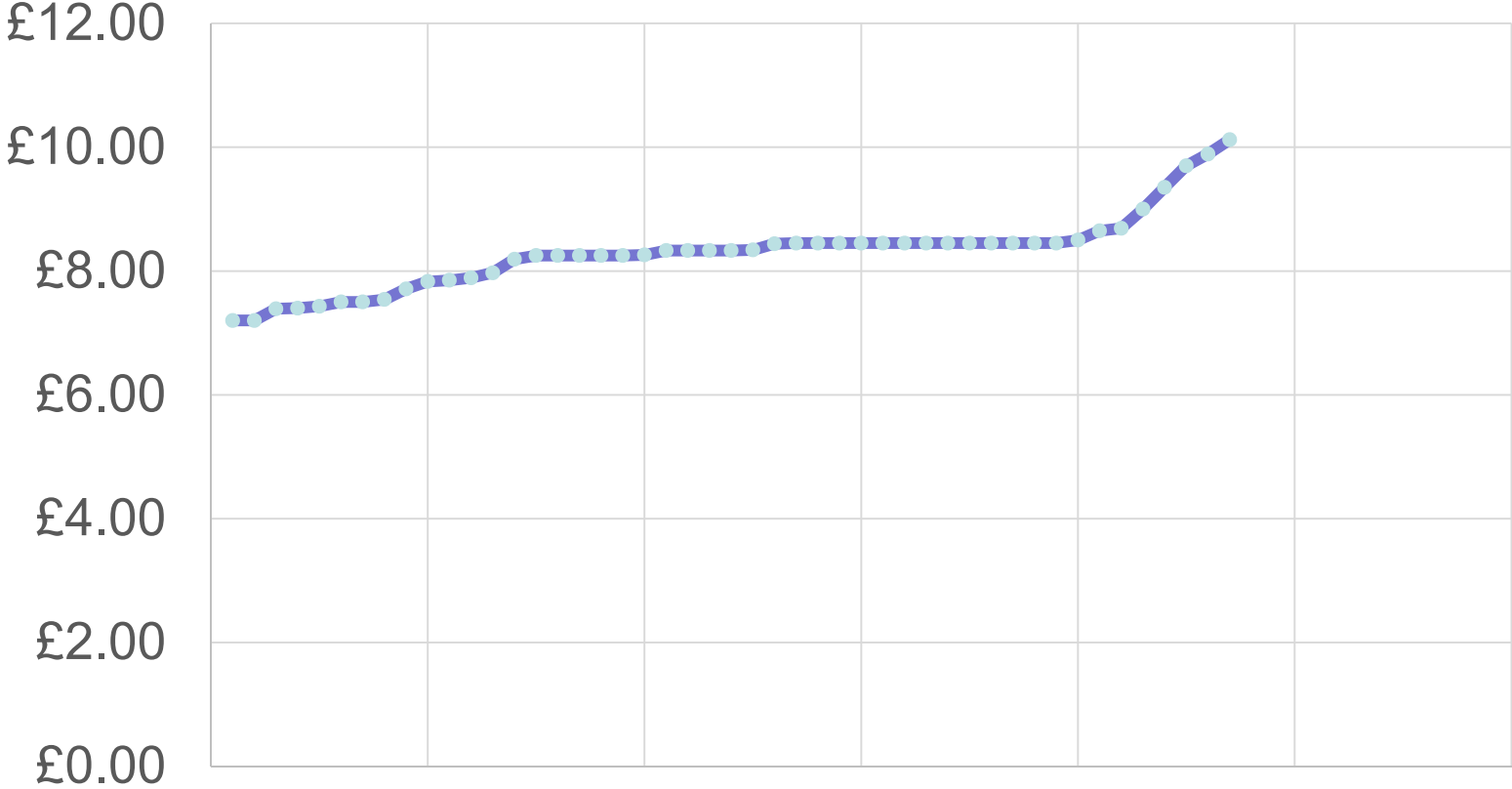


With increased meal no but a continued focus on value for money and productivity. How do you expect the service to change over the next year?

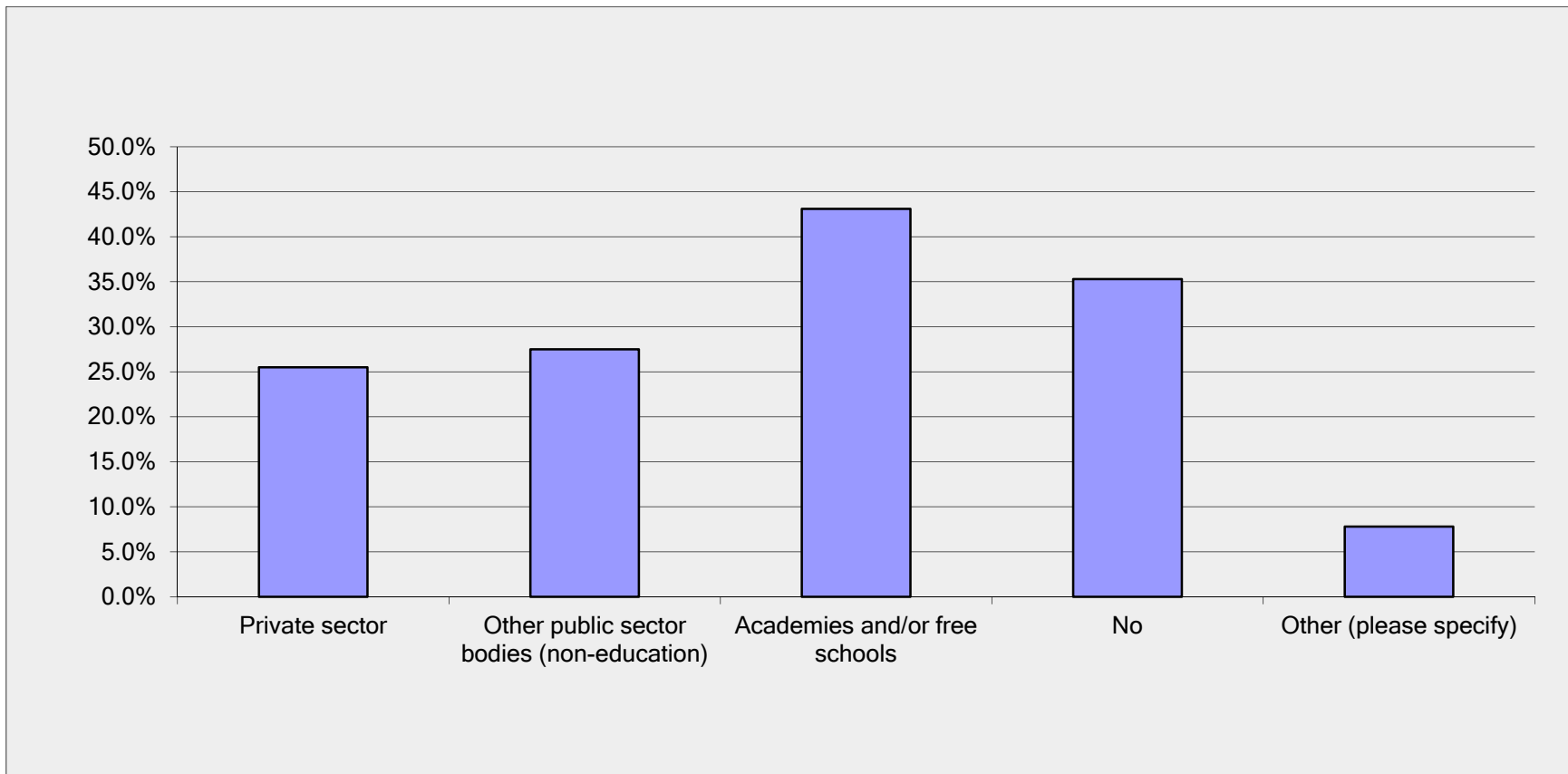


Answer Options	Reduced	Remain the same	Increased
Staff Hours	18	26	5
Agency labour	15	8	2
Council subsidy	12	17	1
Food on plate cost	4	10	33
Taking over central support functions (e.g. payroll)	3	21	11
School Contract / SLA renegotiation	5	17	21
Management	16	27	4
Catering staff	11	29	5
None of these	0	4	0

Average Hourly Wage



Services sold outside the LA



LOCAL SERVICES

LOCAL SOLUTIONS



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