

ELECTRIC VEHICLE CHARGING INFRASTRUCTURE IN SCOTLAND

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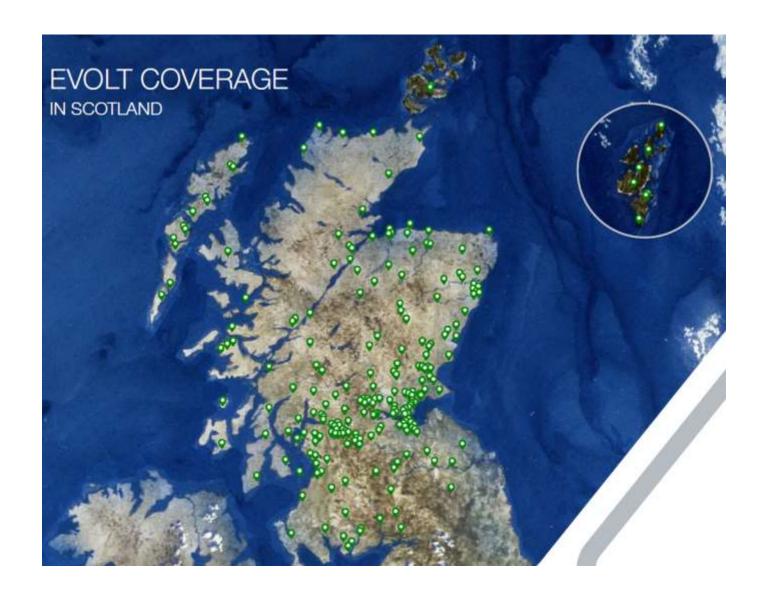




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THE CHALLENGES

- A national network of anything
- Prime locations vs available locations
- The mobile network
- Local authority pressures
- Changing technology
- Interoperability
- Proving the commercial model
- Staff engagement

But the potential is out there

NEGATIVE PRESS

Scottish councils 'squander' £1 million on electric cars



OPPORUNTIES- TAXI AND PRIVATE HIRE



LARGE ORGANISATIONS.....CAN THEY FILL THE GAPS?

- Braehead Shopping Centre
- Fountain Park Edinburgh
- CALMAC
- Tourist destinations (e.g. Blair Drummond, Falkirk Wheel)



STIMULATING CHANGE

- Higher education establishments
- NHS
- Transport interchanges (e.g. CMAL)
- Local authorities and their fleets



DUNDEE - HARNESSING THE POTENTIAL







ENSURING UTILISATION

- Free parking for EVs in the city
- Free to use charging facilities
- EVs are mandatory for any new private hire plate
- Promotion and education
- Transport Scotland paper on local incentives

LESSONS LEARNED

- Early DNO engagement is key
- Shift the burden of work to suppliers
- The need for frameworks
- Test mobile coverage at site selection stage
- Enforcement of bays

MORE LESSONS LEARNED

- The need for hubs
- Keep in touch with the funders
- Consideration of dumb/smart chargers where appropriate
- Cost savings with wall-unit installations
- Engagement with drivers

OPPORTUNITIES FOR SCOTLAND

- Large renewables tie-in potential
- Energy storage
- Island geographies
- Vehicle-to-grid/home
- The public sector to continue to lead by example



MANY THANKS

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