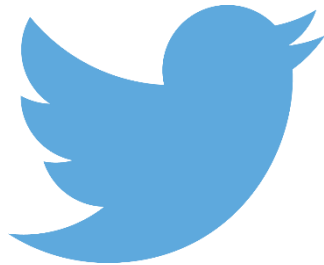


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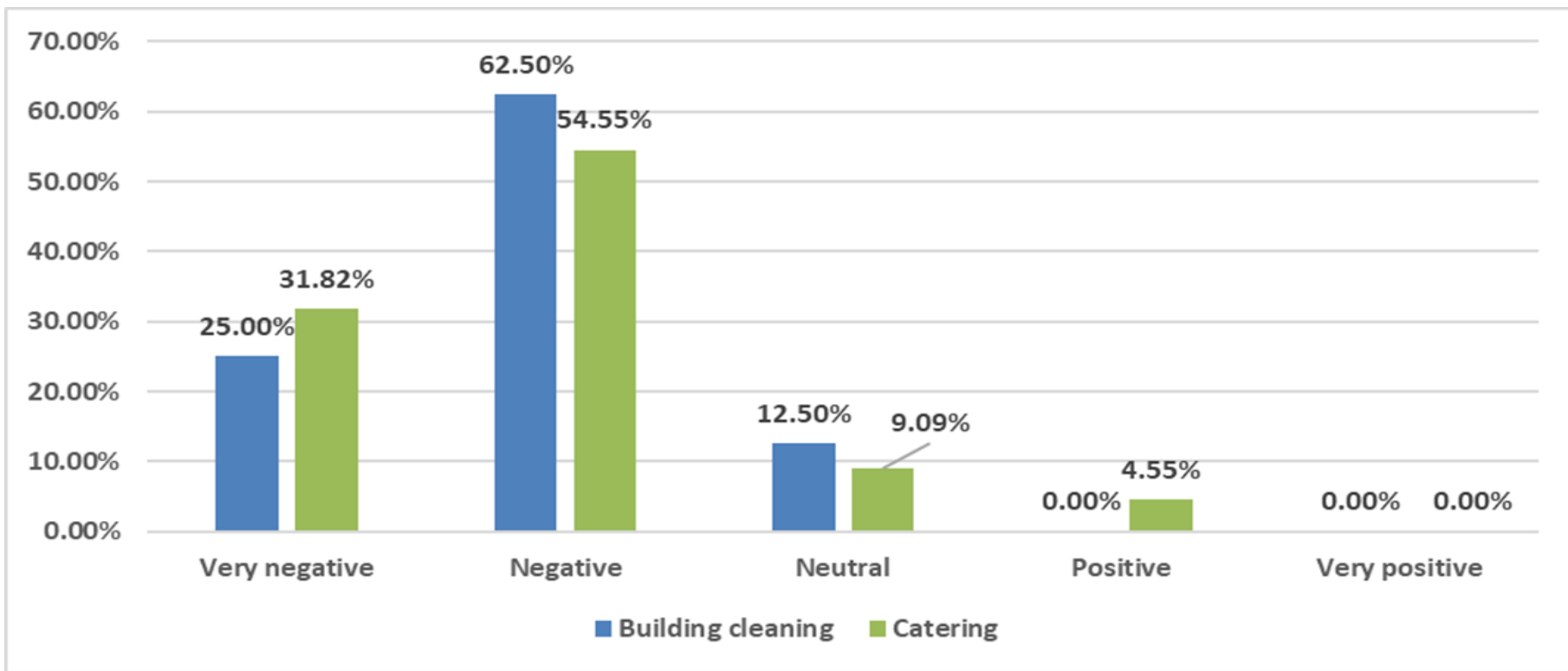
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# **Challenges and Opportunities in FM, Catering and cleaning 2023**

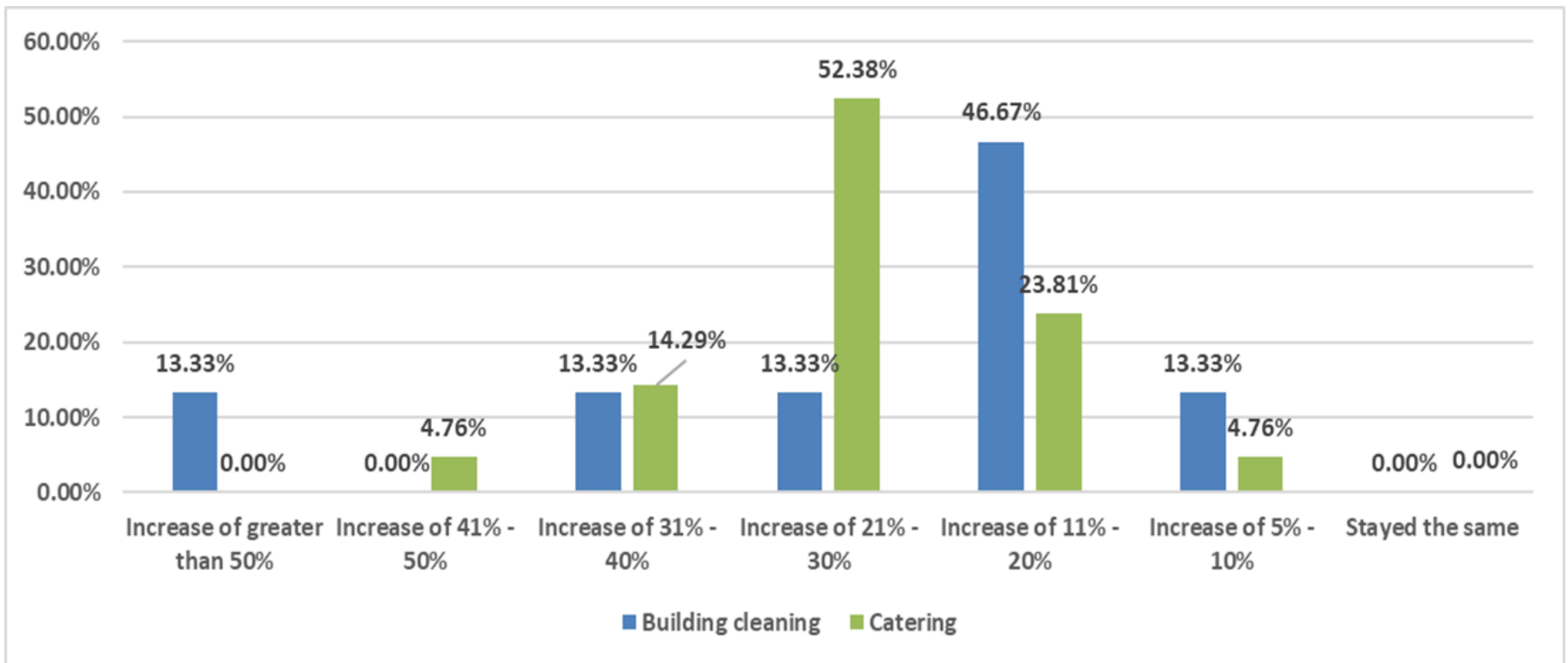
# Context

- Post pandemic recovery
- Political view
- Cost of living crisis
- Workforce recruitment and retention
- Sustainability / Net Zero

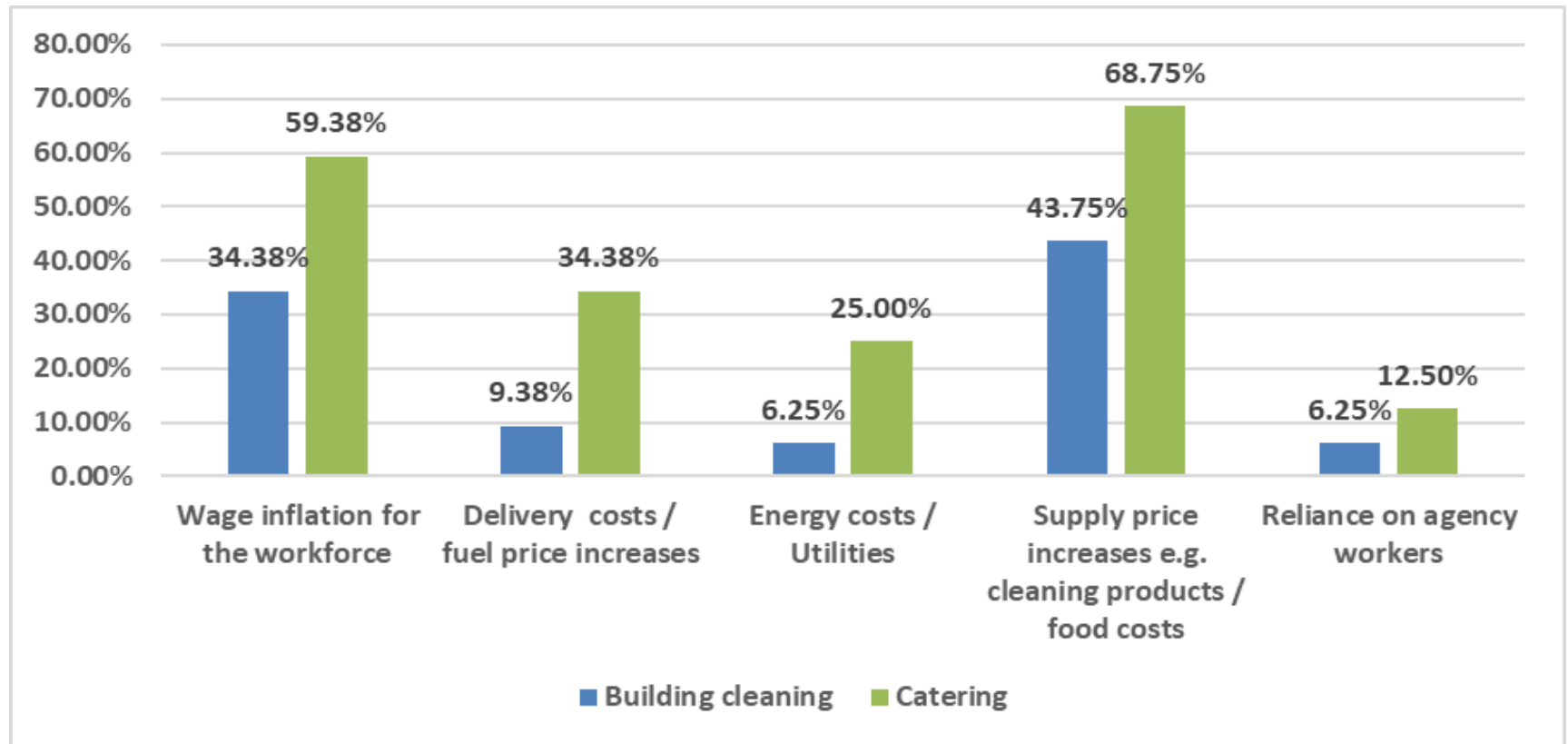
# How would you describe the impact of the current economic climate on your services ?



# Thinking about price inflation over the last 12 months what is the average percentage of change in the costs for the service?



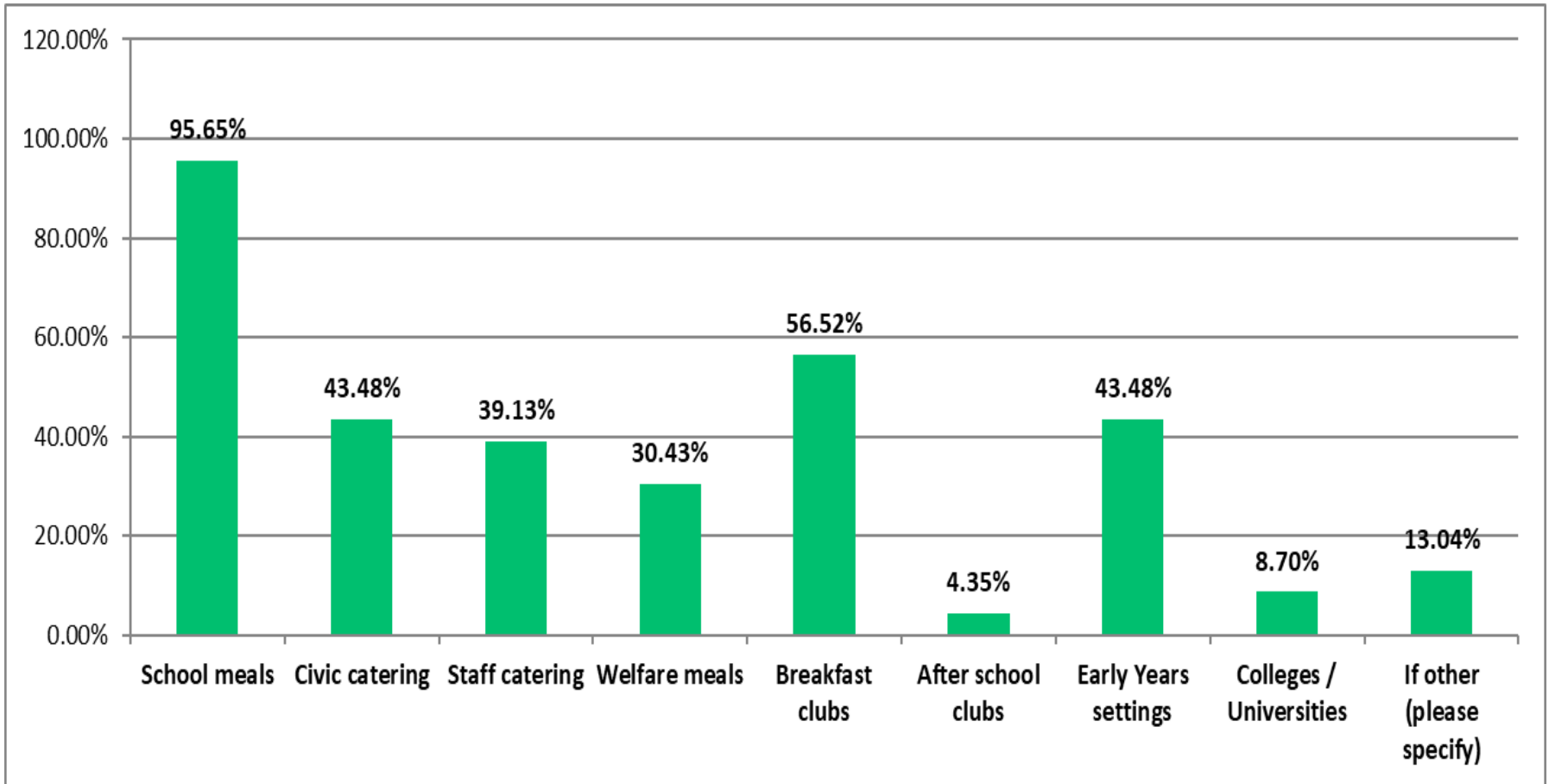
# Which of the following is having or do you anticipate will have the greatest impact on your services costs



# APSE State of the Market Catering

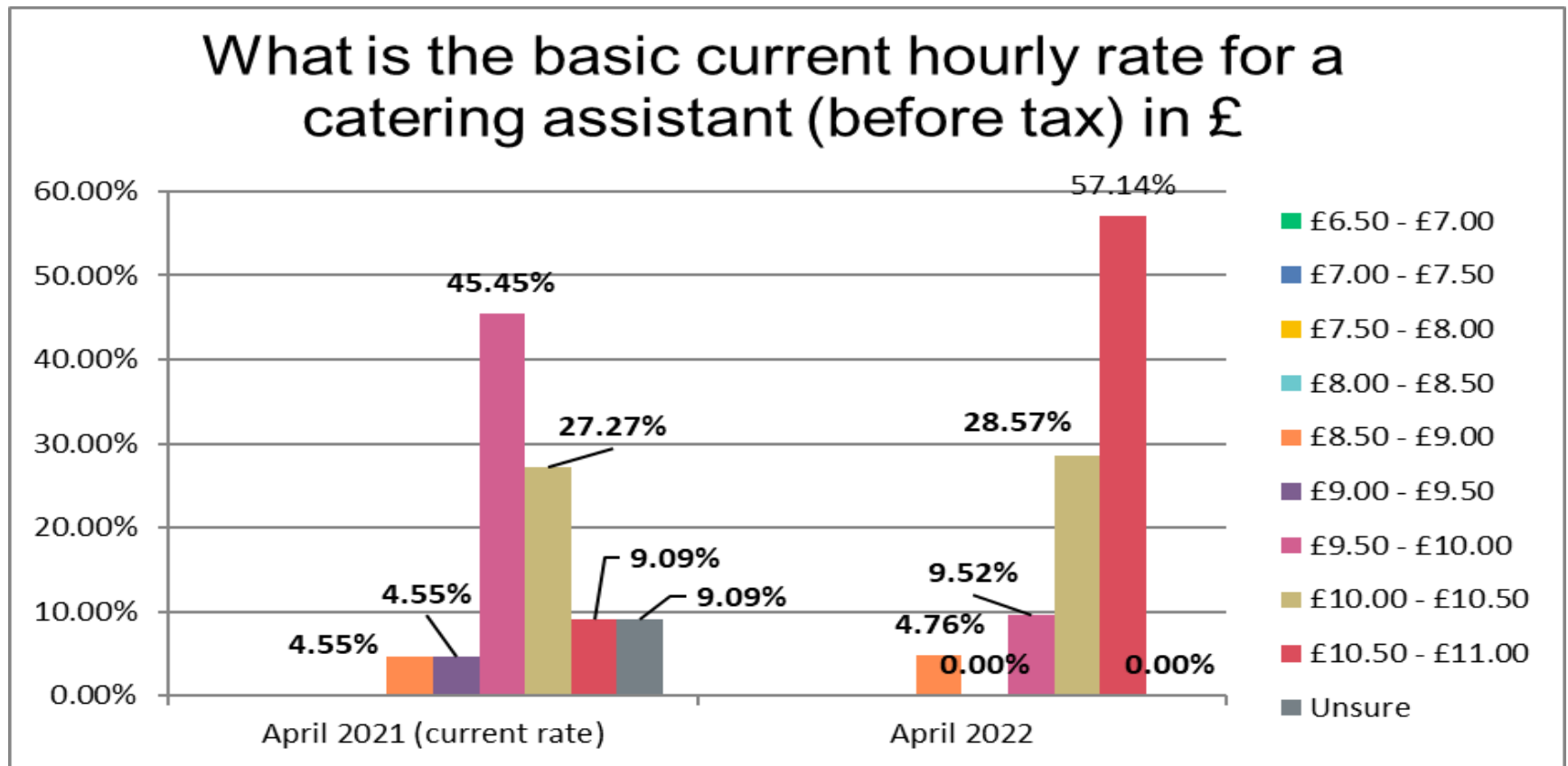


# Scope of the service

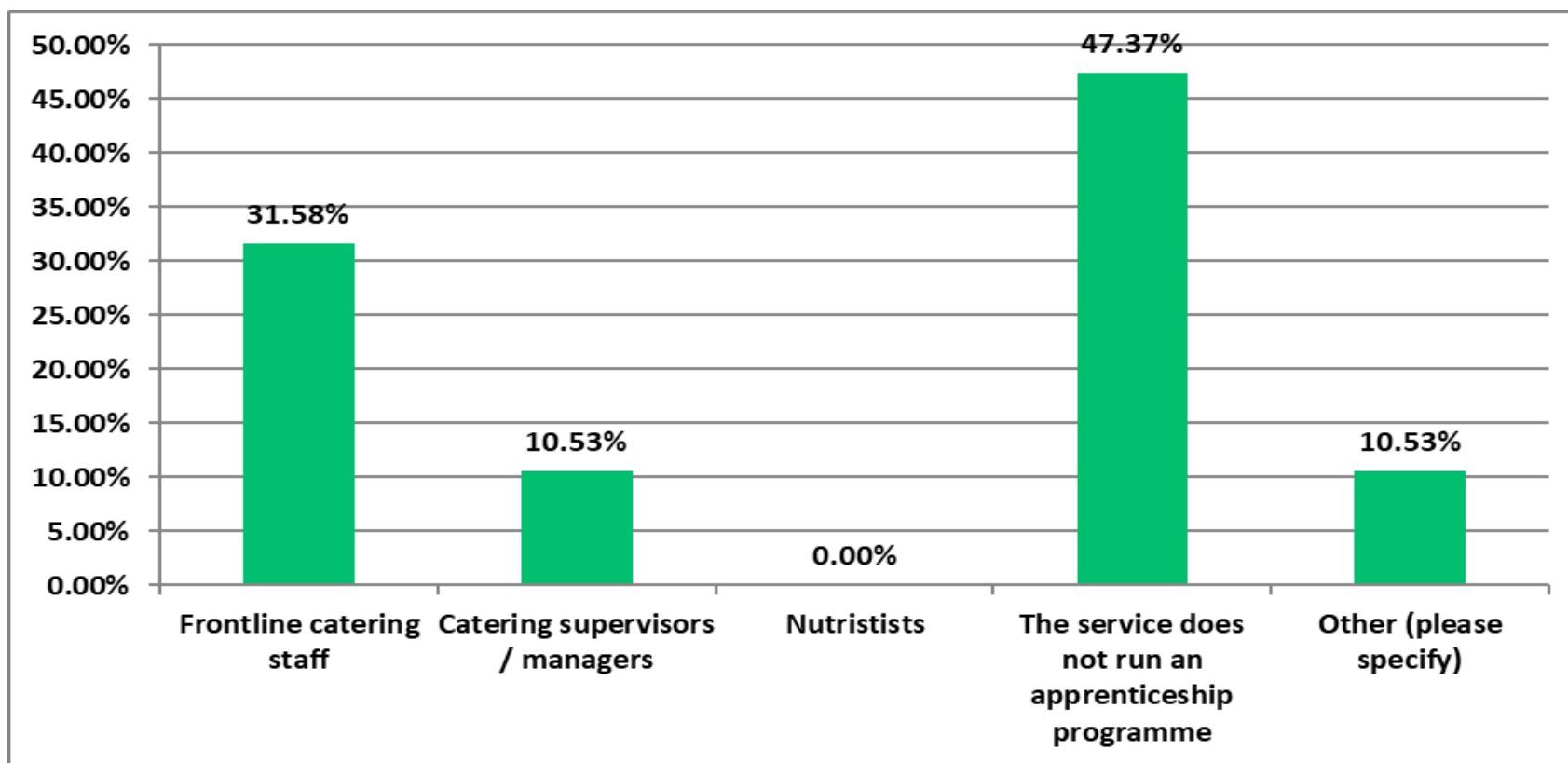




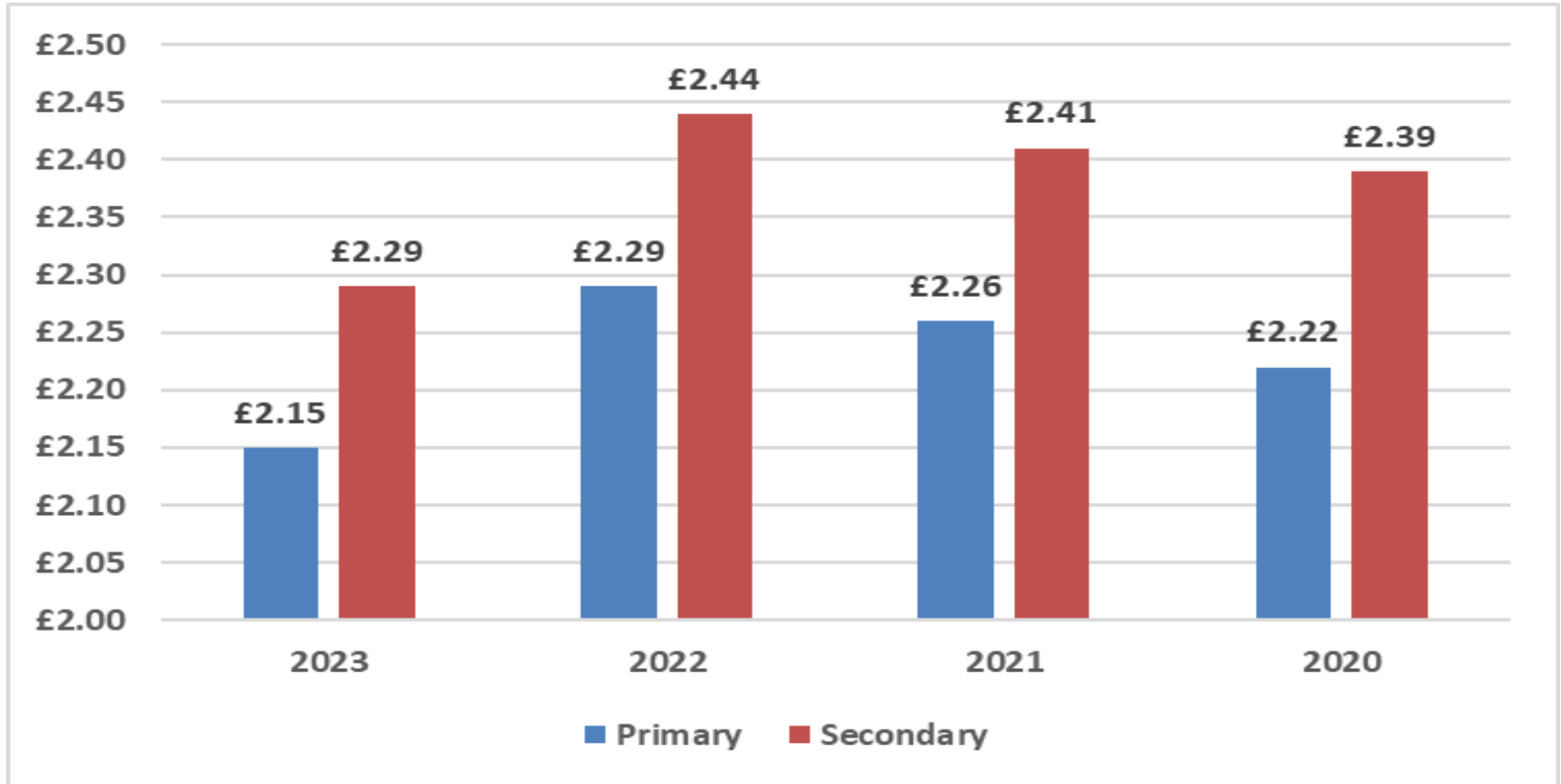
# What is the basic current hourly rate for a catering assistant (before tax) in £



# Does your service offer any of the following apprenticeships?



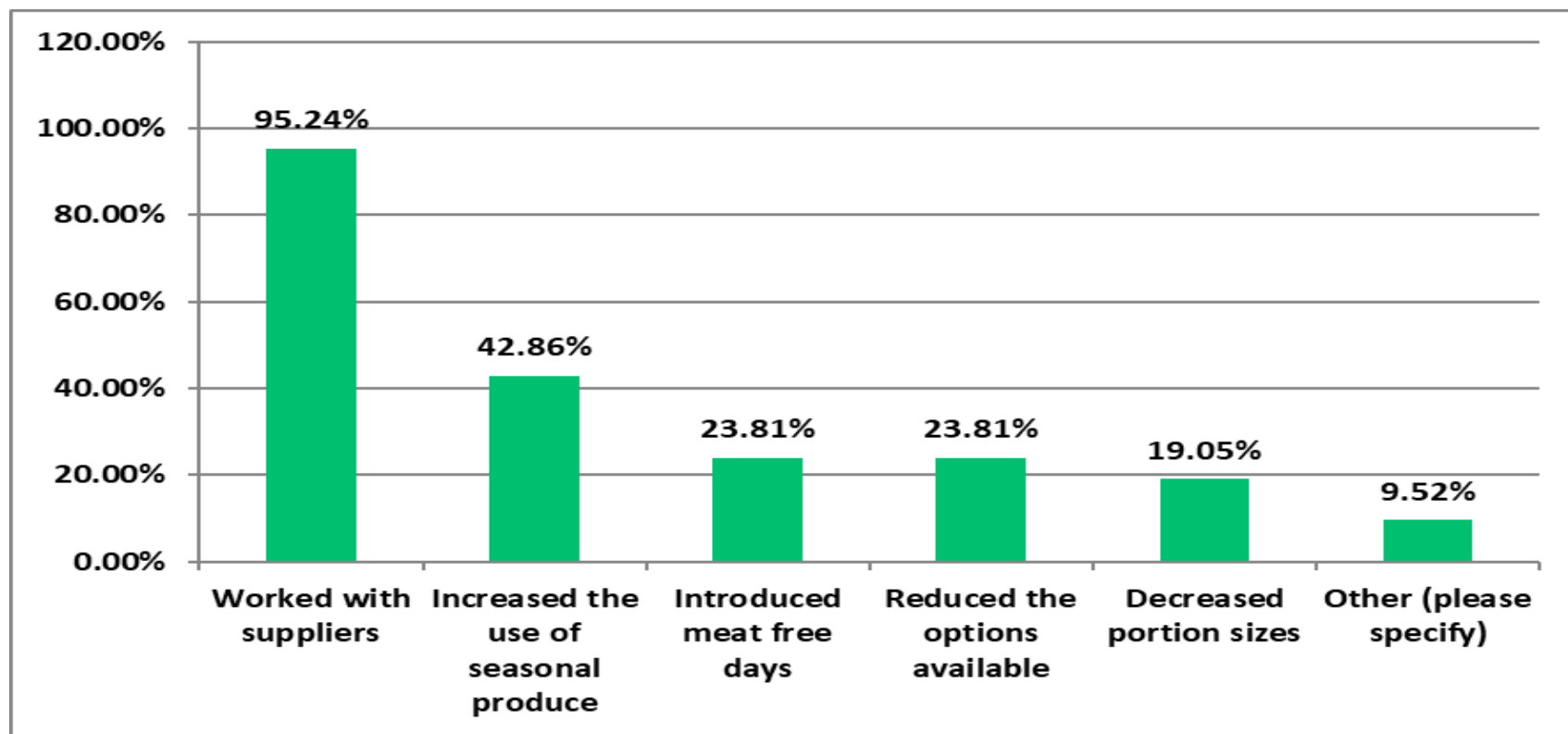
# School meal prices



# Scores on the doors.....

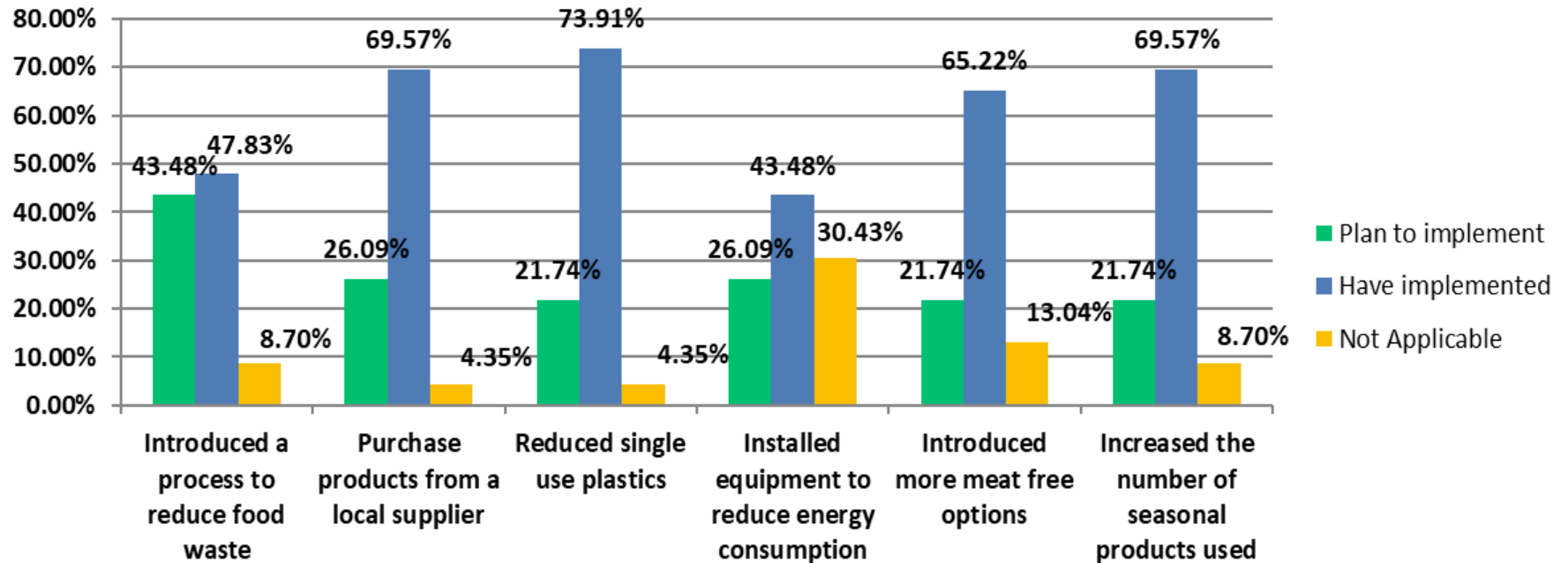
- The lowest primary school meal £1.90
- The lowest secondary school meal £2.00
- The highest primary school £2.85
- The highest secondary £2.70
- 61.90% reported that the price had stayed the same and
- 33.33% advised that the price had increased by 0-20%.

# Mitigating the impact of food price rises



# Sustainability

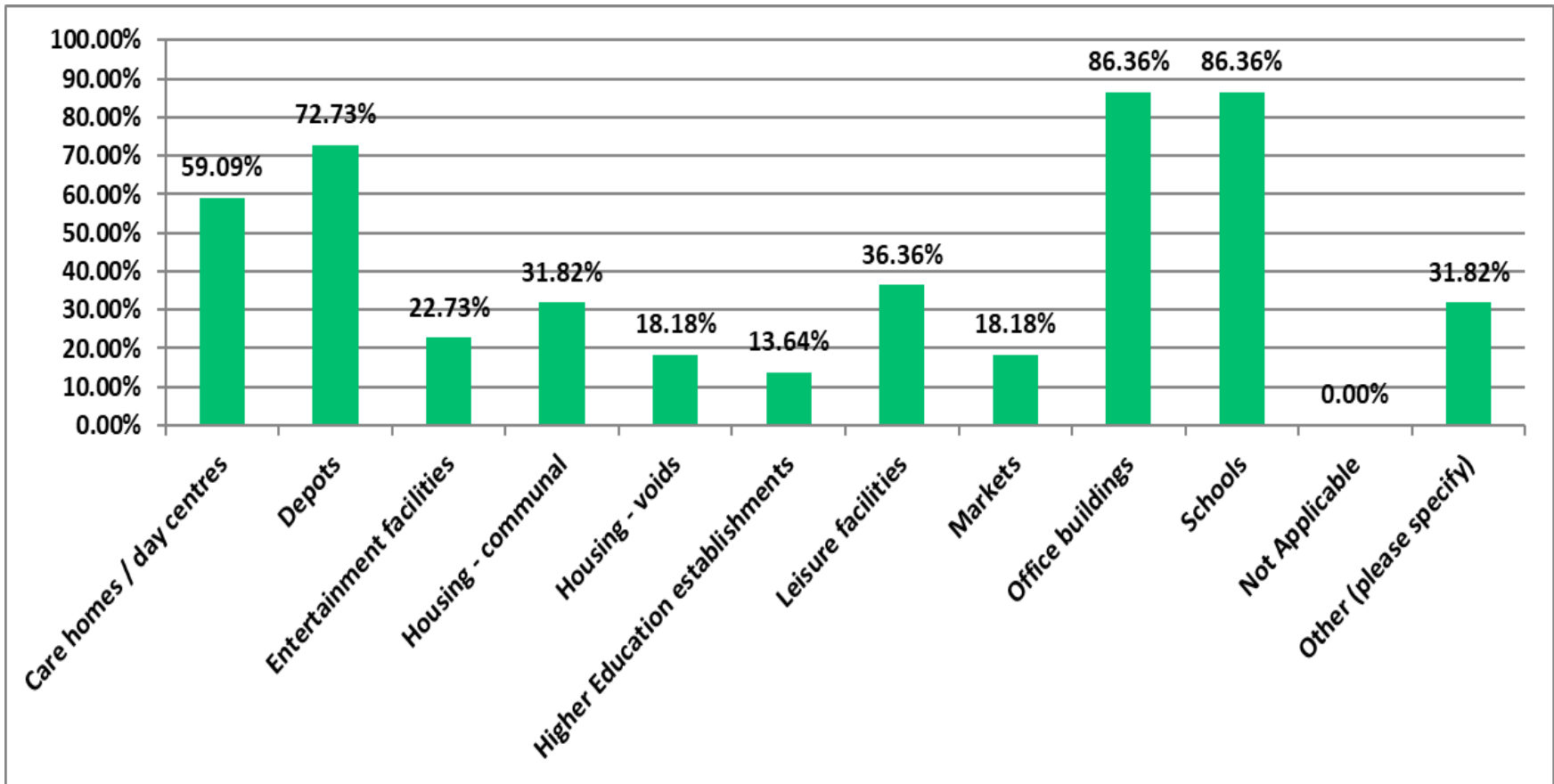
What measures have you implemented to make the service more sustainable



# APSE State of the Market Building Cleaning

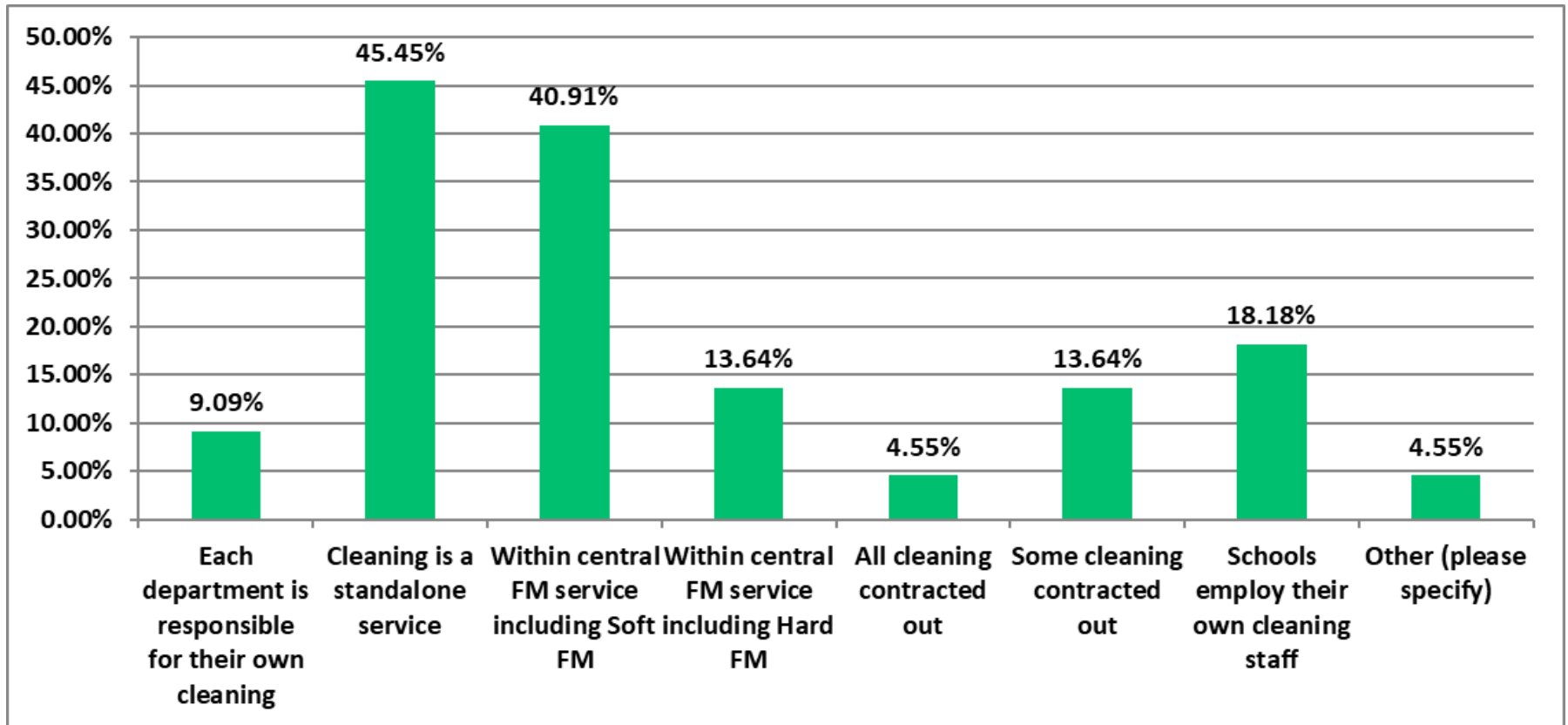


# What buildings does your service clean?

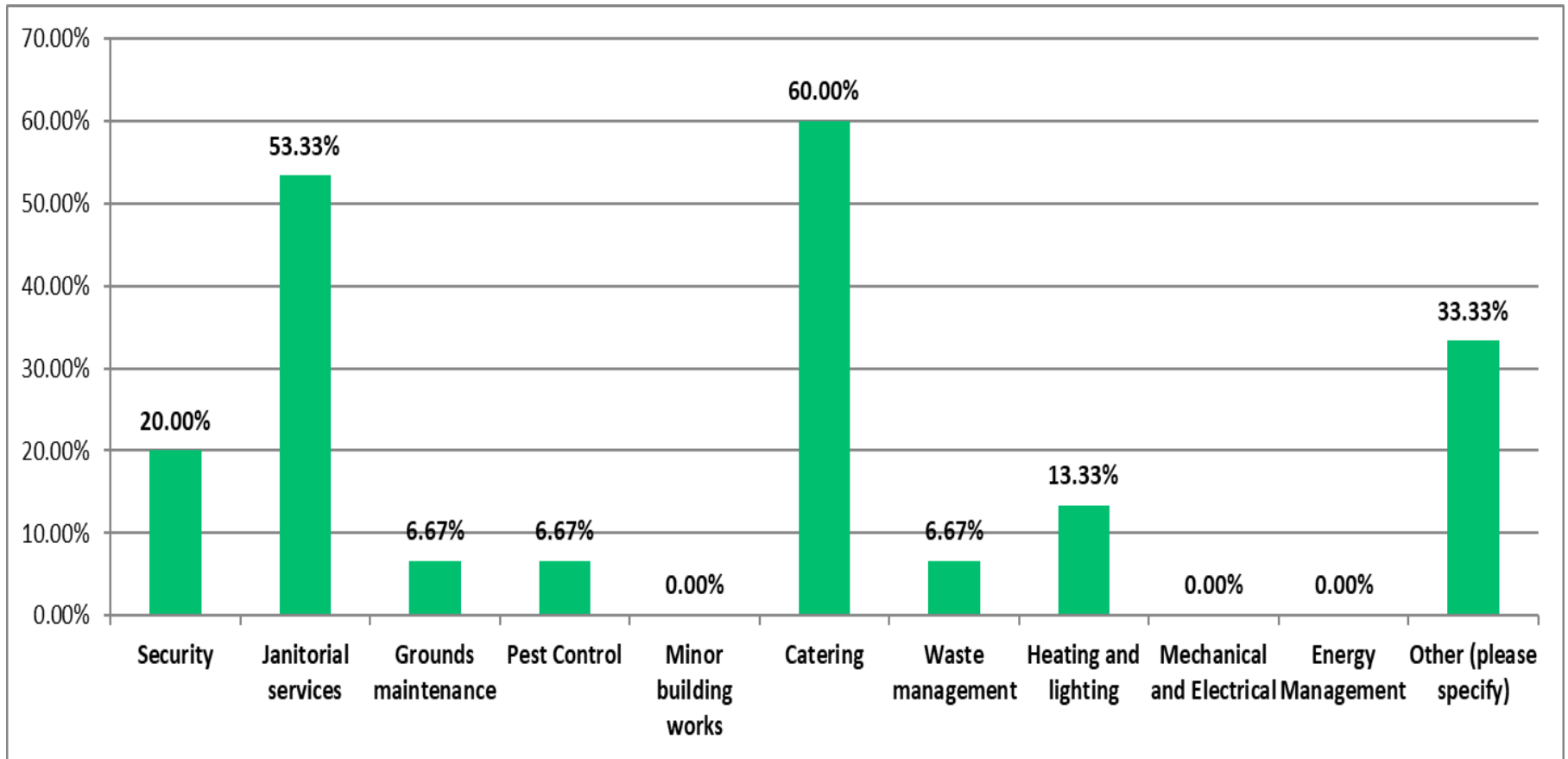




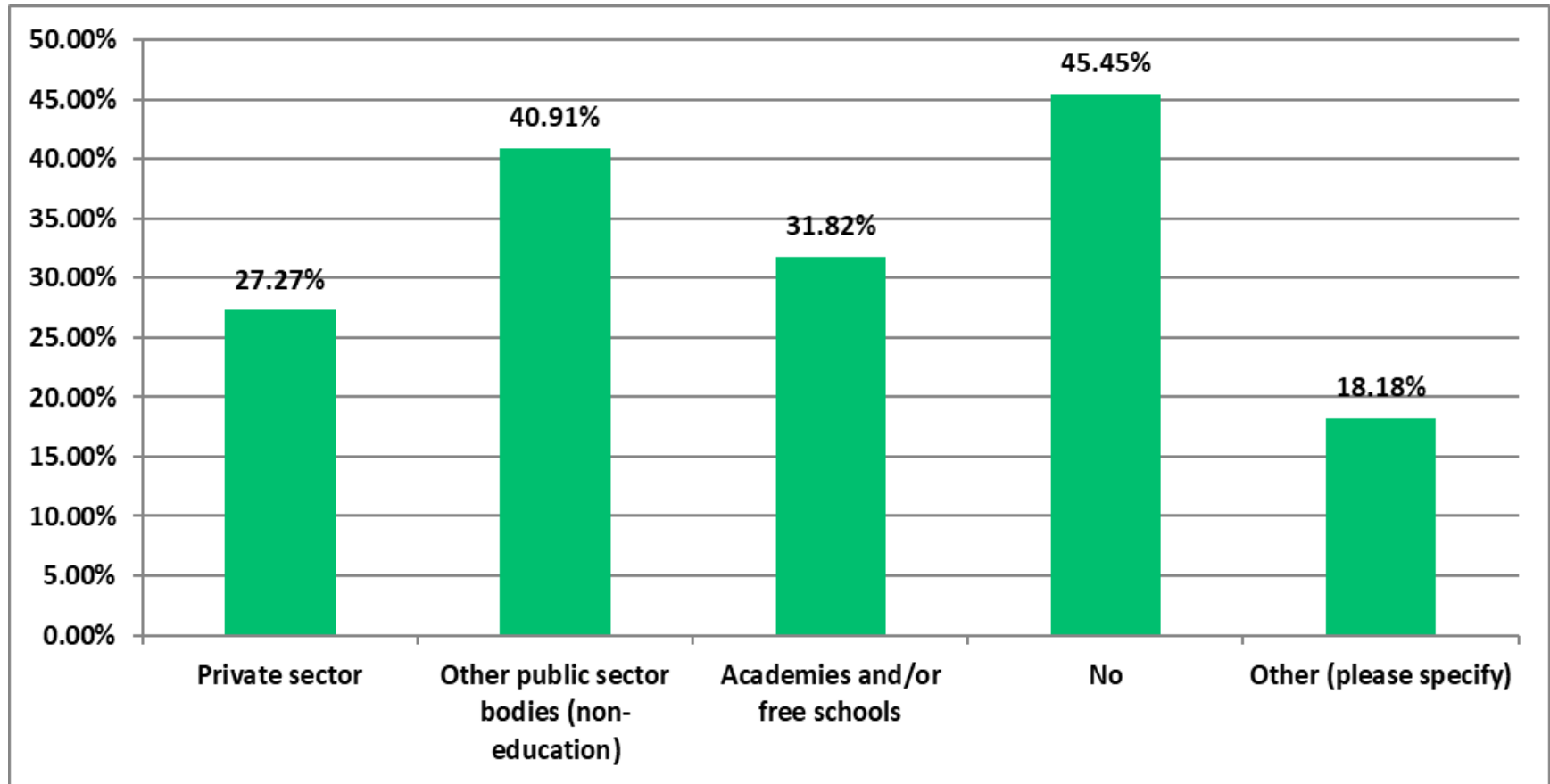
# How are cleaning services organised?



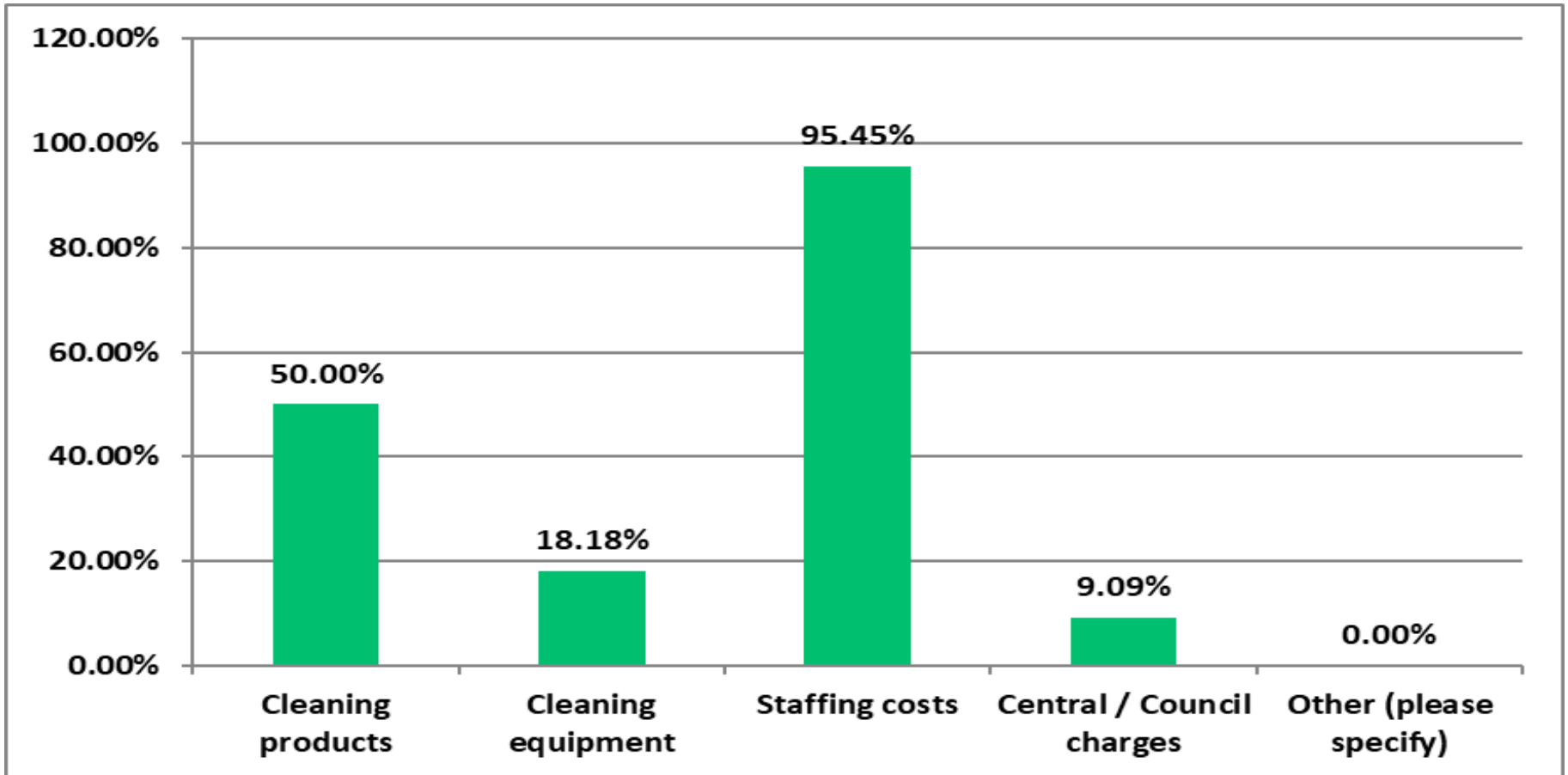
# Responsibility for other services?



# Services outside the LA



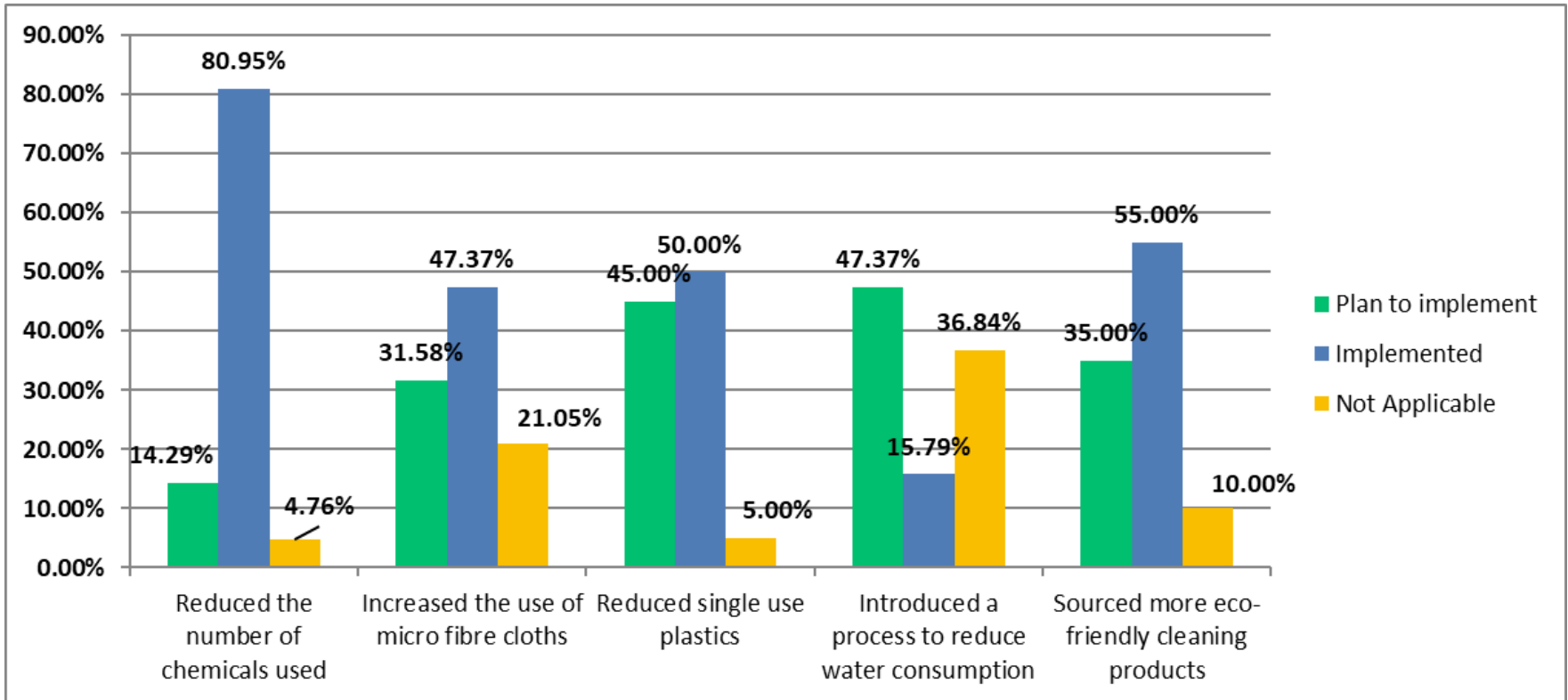
# Price rises



# Pay rates

- 60.61% pay higher Living Wage 2022
- 68.75% pay higher Living Wage 2023
  
- £8.20 lowest rate paid in 2022
- £9.69 lowest rate paid in 2023
  
- £10.22 highest rate paid 2022
- £13.50 highest rate paid 2023
  
- £9.19 average 2022
- £10.86 average 2023

# Sustainability: Good news



# Levelling Up in Numbers....

- Male life expectancy between areas of the UK grew from 10.0 years in 2015 to 2017 to 11.6 years in 2018 to 2020; for females, it grew from 7.8 years to 9.6 years.
- 4.3 million children live in poverty in the UK
- 46% of children from black and minority ethnic groups live in poverty
- 75% of children growing up in poverty live in working families
- The £20 UC uplift reduced the number of children in poverty to 3.9 million.

# The Takeaways.....

- Socially responsible – Living Wage
- Commercial – could we do better on longer term service level agreements?
- Apprenticeships – Community wealth or Social Value objectives?
- Climate Change – positives on sustainability



# Wider role of FM services?

- Beyond price
- Subsidy is not a dirty word!
- ‘Client’ social responsibility – the role of school governors and head teachers
- Integration with local economic outcomes
- FM services are part of the solution not the problem!
- Saviours in Covid
- Part of the Cost of Living crisis solution !

# **NEW MUNICIPALISM**

Delivering for local people and local economies

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