



membership resources

APSE Performance Networks

Education Catering: Trend analysis

www.apse.org.uk

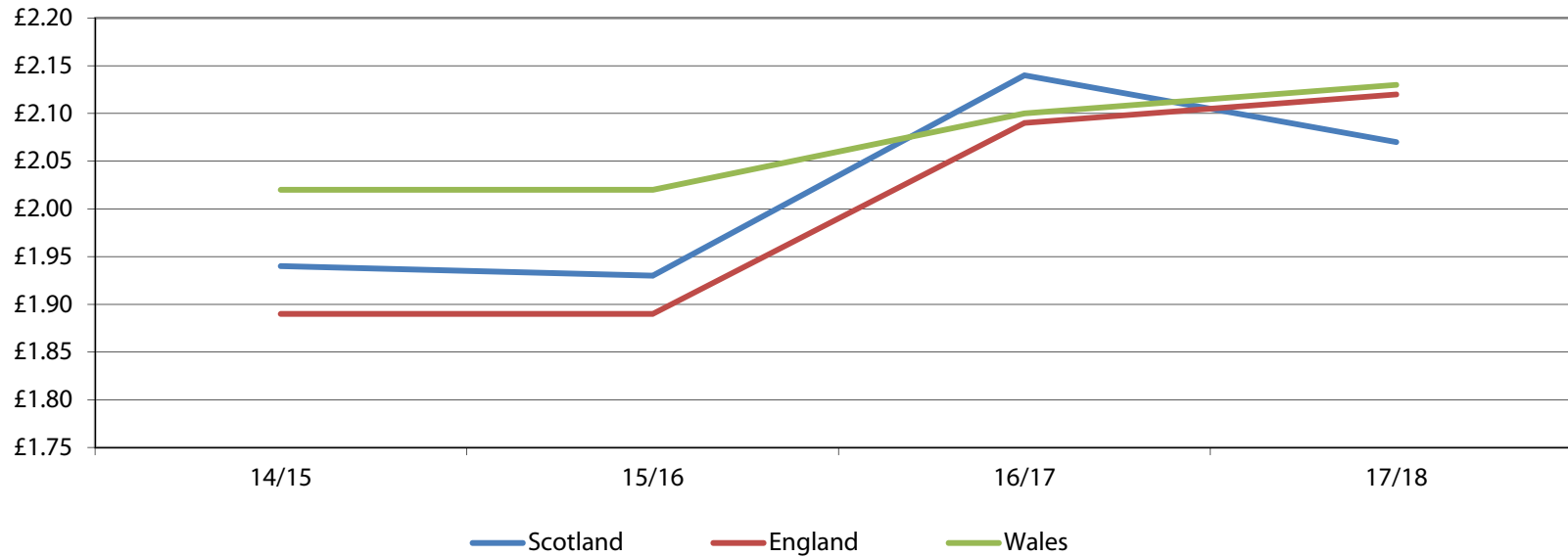


- Summary of the Year 20
- Analysis of key trends
- Conclusions and future focus



Meal Charges – Primary School

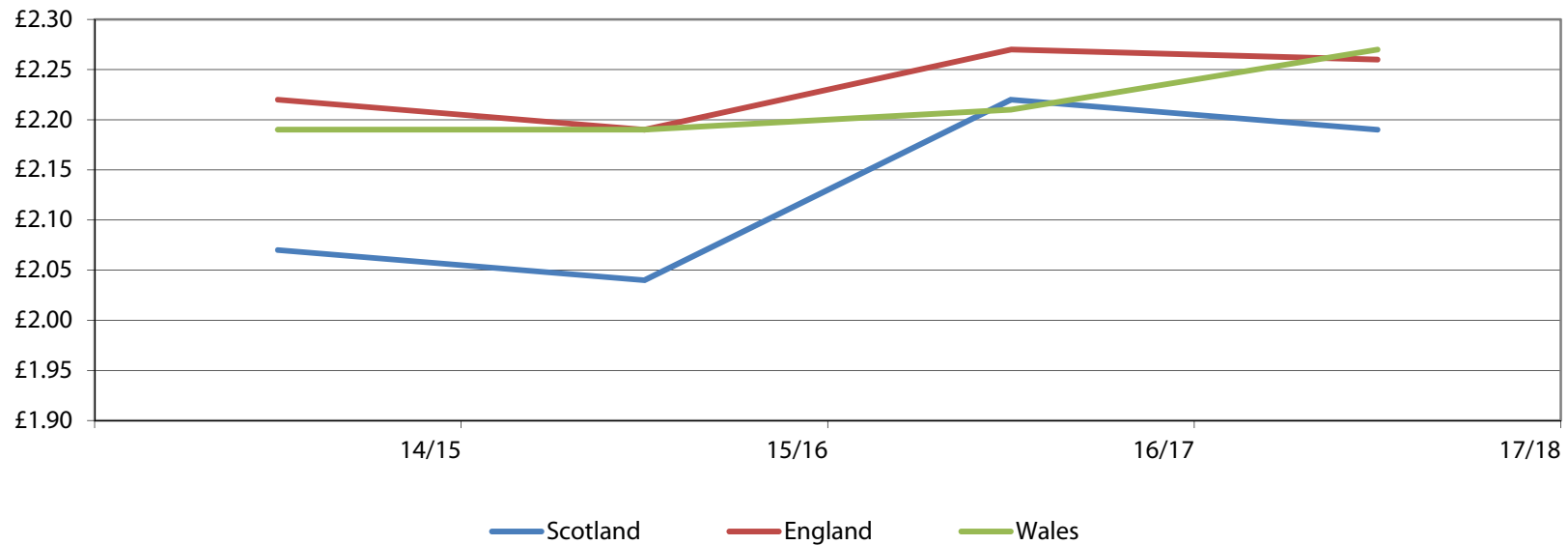
PI 01 Primary school (LEA) pupil meal prices (average highest price)





Meal Charges – Secondary schools

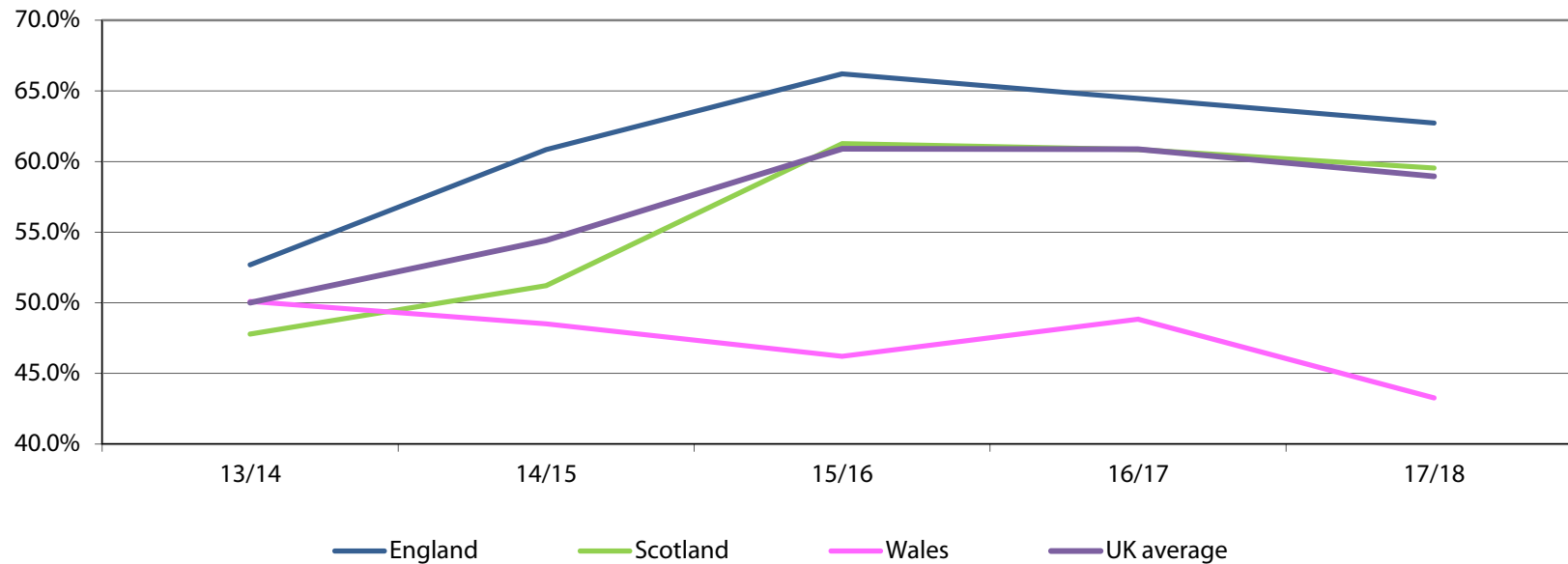
PI 01 Secondary school pupil meal prices (average price)





Meals uptake – Primary & special schools

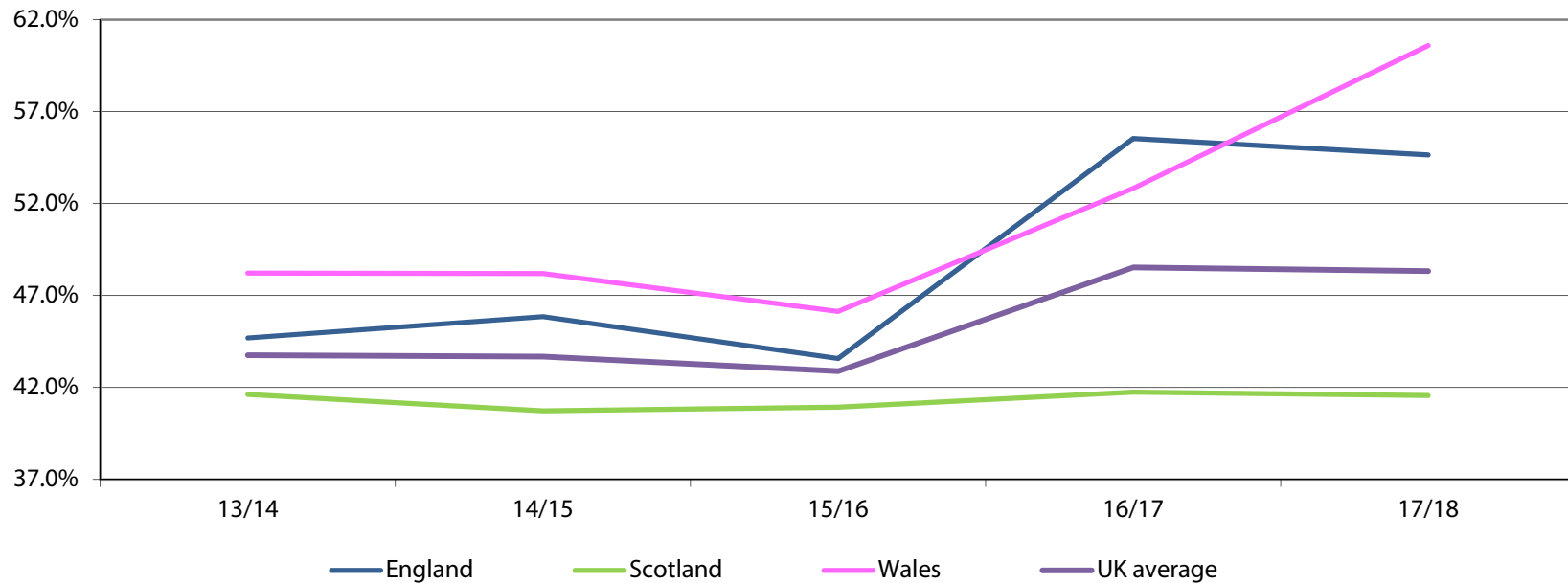
PI 36e All meal uptake (primary & special schools)





Meal uptake – secondary schools

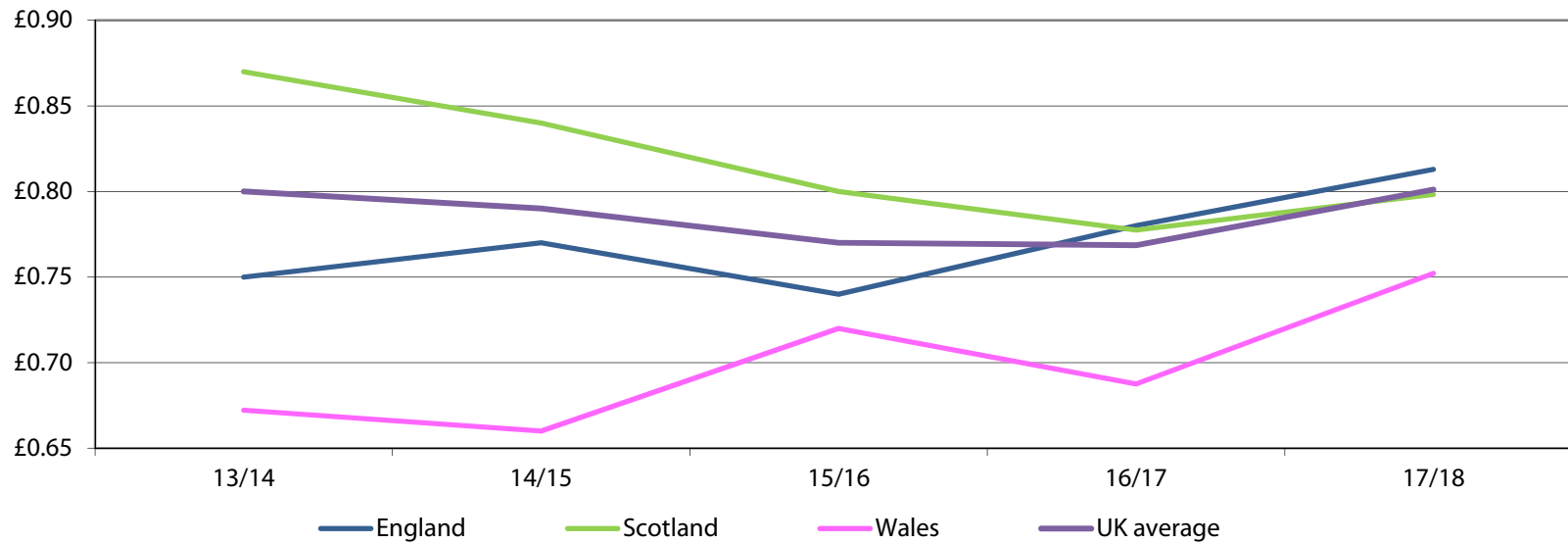
PI 36d All meal uptake (secondary schools)





Food cost only per lunchtime meal – primary & special schools

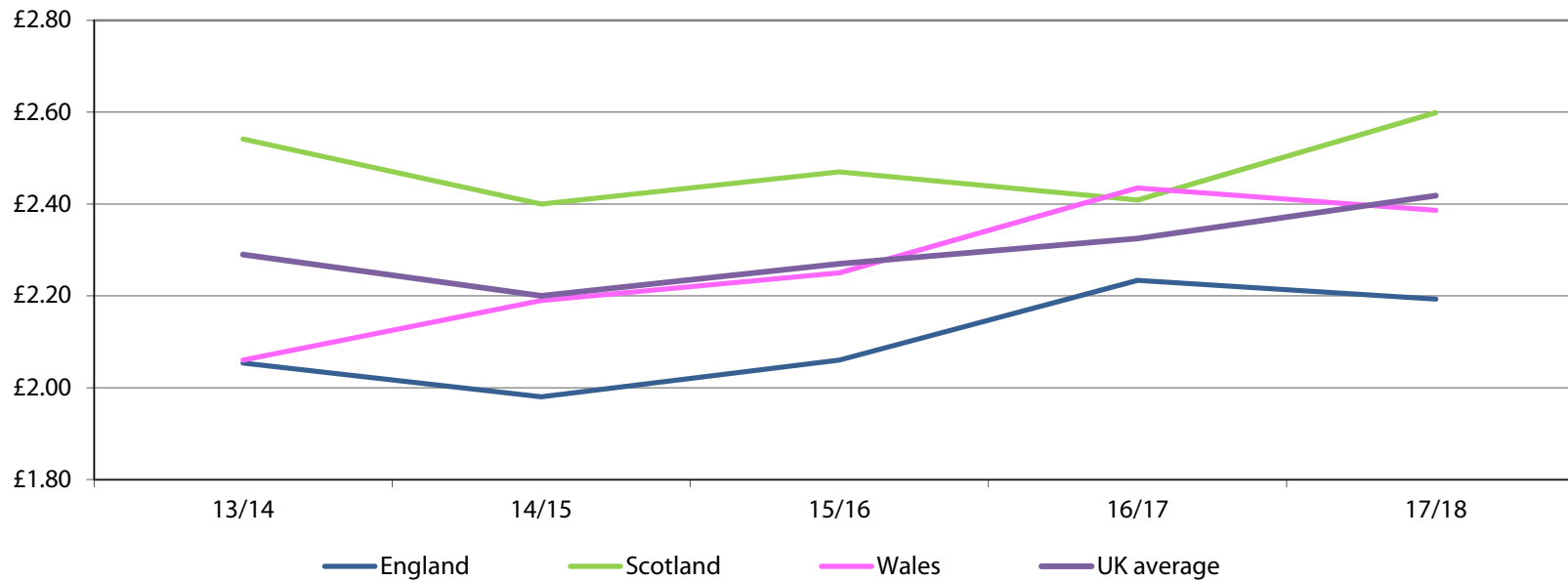
PI 17a Food only cost per lunchtime meal (primary & special schools)





Direct costs per lunchtime meal (primary & special schools)

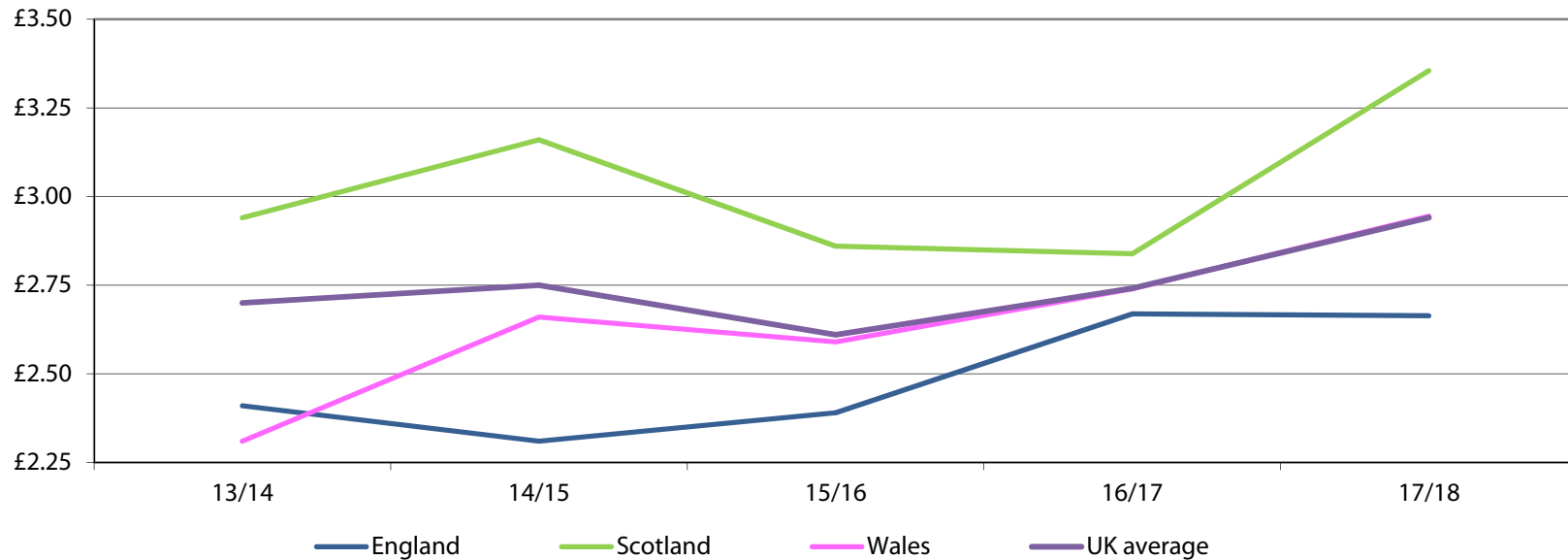
PI 18 Direct costs per lunchtime meal (primary & special schools)





Total cost per lunchtime meal (including CEC)

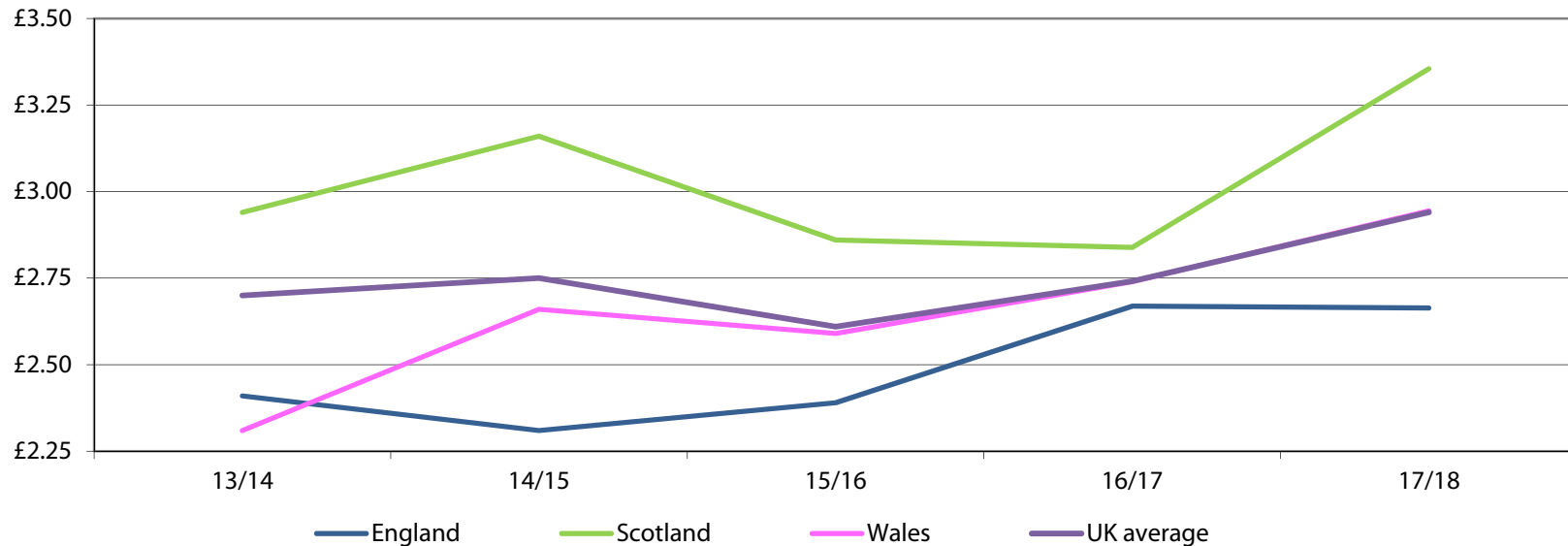
PI 12a Total cost per lunchtime meal (including CEC)





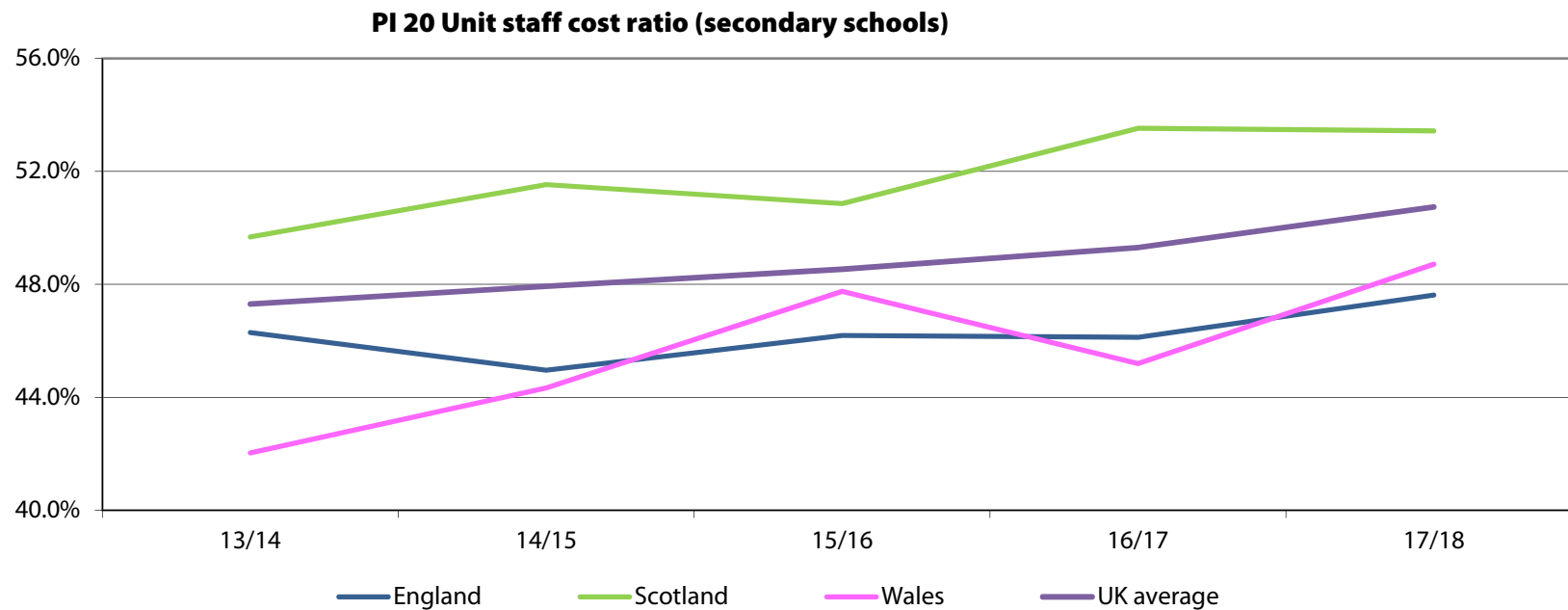
Primary school lunchtime meals served per staff hour

PI 12a Total cost per lunchtime meal (including CEC)





Unit staff cost ratio (secondary schools)





Breakfast service

	England	Scotland	Wales
2013/14	14.1%	32.8%	60.1%
2014/15	14.8%	25.8%	68.5%
2015/16	14.3%	26.9%	70.6%
2016/17	11.0%	20.1%	64.7%
2017/18	14.6%	20.7%	64.1%
Average charge for breakfast service	62p	75p	N/A



Key profile data

Key profile data	England	Scotland	Wales
Average school roll	287	252	244
Percentage of free meal entitlement (including UIFSM in England & Scotland)	46.3%	37.2%	17.09%
Percentage of Primary Schools with integrated Nursery provision	7.7%	10.7%	No data
Percentage of Primary Schools that are 'Dining Centres' (No on-site production)	10.1%	28.0%	3.8%
Percentage of schools holding FFL (or other 'Healthy Eating' award)	92%	87%	0%
Percentage of providers responsible for more than Education Catering (i.e. other 'FM' services)	19%	71%	33%



Conclusions

- UK average all meal uptake in Primary and Special Schools has shown a marked improvement over the past 5 years. However, there has been a marginal decline over the last 2 years which is constituent with the longer term trend in Wales.
- The UK average productivity has marginally increased and stands at 9.15 meals served per staff hour.
- Average food cost per lunchtime meal (primary and special schools) stands at 80 pence.

Future focus

- Government Policy
- Brexit
- Free school meal uptake / Universal Credit

NEW MUNICIPALISM

Delivering for local people and local economies



Contact details

Vickie Hacking

Principal Advisor

Email: vhacking@apse.org.uk



GB 11409



GB 11132



GB 14074

Association for Public Service Excellence

3rd floor, Trafford House, Chester Road,
Old Trafford, Manchester M32 0RS.

telephone: 0161 772 1810

web: www.apse.org.uk