

Meals on Wheels Survey 2018



Rob Bailey, Principal Advisor

National Picture



Country	Region	MOW Service 2014	MOW Service 2016	MOW Service 2018
England	East of England	64%	64%	45%
	East Midlands	88%	50%	50%
	London	69%	59%	41%
	North East	25%	25%	17%
	North West	48%	17%	13%
	South East	67%	33%	39%
	South West	71%	53%	41%
	West Midlands	60%	53%	47%
	Yorkshire & The Humber	50%	44%	20%
Northern Ireland		100%	100%	80%
Scotland		94%	75%	61%
Wales		59%	50%	45%
UK		66%	48%	42%

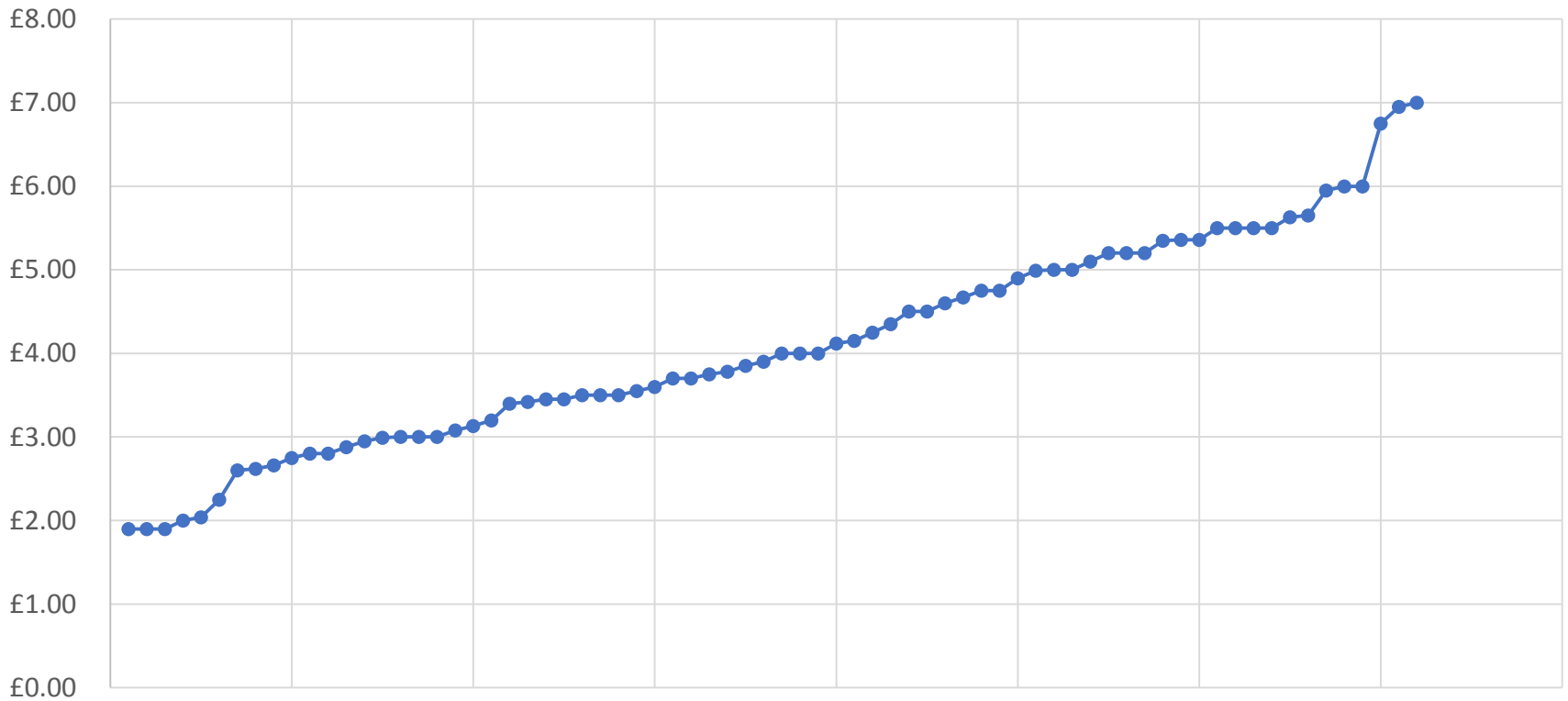
Meal cost changes

Country	Region	Meal Cost Average 2016	Meal Cost Average 2018
England	East of England	£ 4.97	£ 4.74
	East Midlands	£ 5.59	£ 4.40
	London	£ 4.50	£ 3.87
	North East	£ 4.56	£ 3.20
	North West	£ 4.25	£ 4.17
	South East	£ 4.22	£ 5.35
	South West	£ 4.43	£ 5.02
	West Midlands	£ 4.61	£ 4.33
	Yorkshire & The Humber	£ 4.82	£ 4.58
	England average		£ 4.85
Northern Ireland average		£ 1.90	£ 1.90
Scotland average		£ 3.24	£ 3.25
Wales average		£ 4.48	£ 4.85
UK average		£ 4.30	£ 3.60

Meal Cost



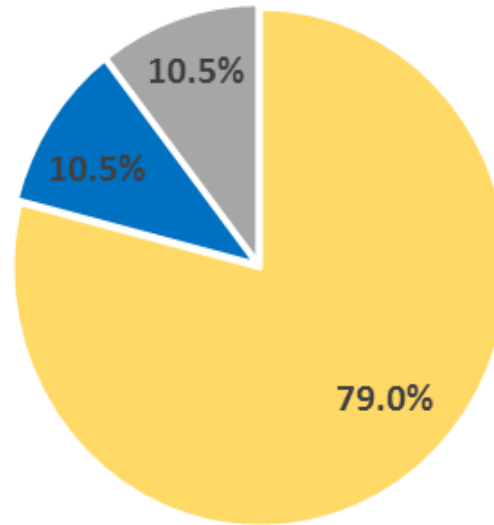
Cost of a two-course lunchtime meal



Delivery

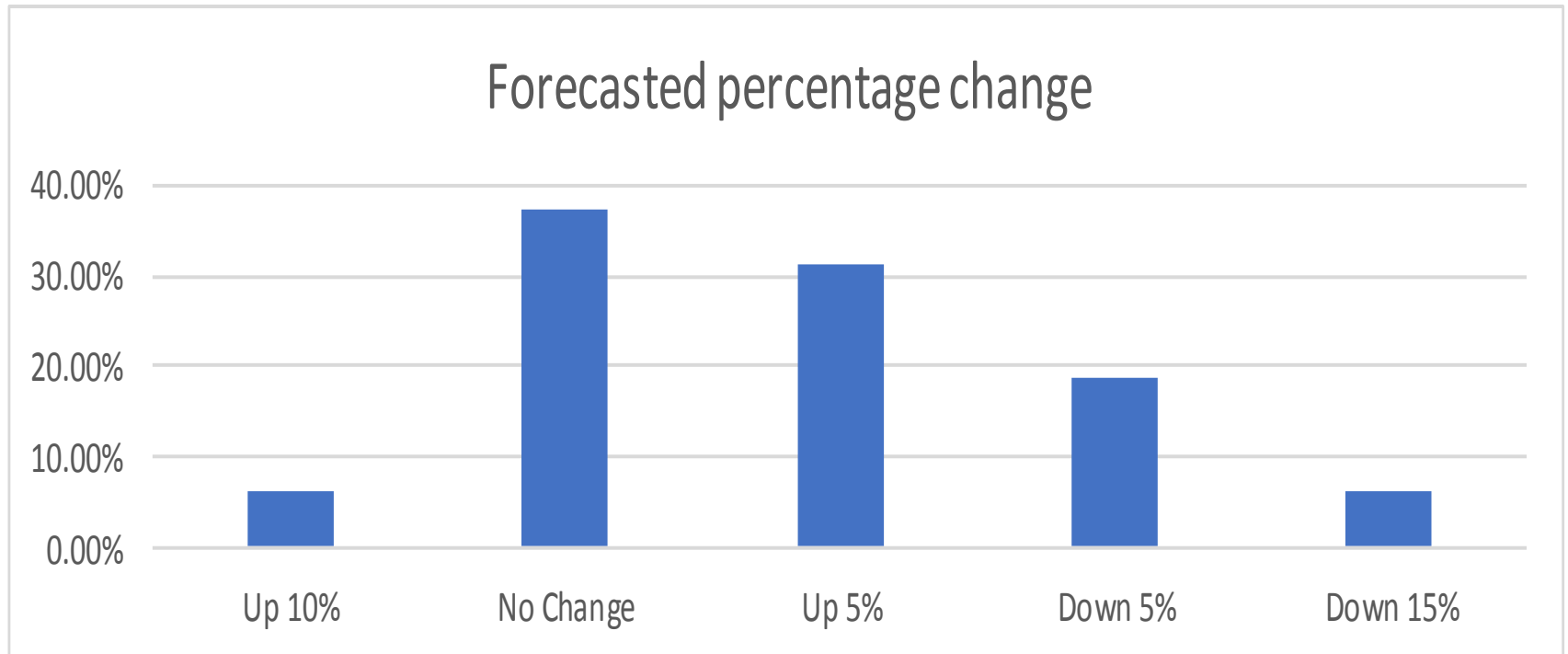


Count of When are meals delivered



■ 365 days per year ■ 7 days a week (excluding Bank Holidays and Christmas) ■ weekdays only

Forecast



Wales

Authority	Responded to FOI	survey completed	Supply	Supplier	Cost	cost to authority
Blaenau Gwent County Borough Council	Yes		Inhouse	N/A	£4.00	£50,000 net deflict
Bridgend County Borough Council	Yes		Inhouse	N/A	£5.36	£136,237.00
Caerphilly County Borough Council	Yes		Inhouse	N/A	£5.65	£141.000 net cost
Monmouthshire County Council	Yes	yes	Inhouse	N/A	£4.50	
Rhondda Cynon Taf County Borough Council	Yes		Inhouse	N/A	£3.70	£733,000.00
Torfaen County Borough Council	Yes		Inhouse	N/A	£4.60	£78,992
Cardiff Council		yes	yes			
Carmarthenshire County Council	Yes	yes	Contracted	Royal Voluntary Service	£4.00	£189,713.54
Ceredigion County Council	Yes	yes	Inhouse & Contracted	Local Café	£7.00	£191,000.00
Pembrokeshire County Council		yes	yes			
Conwy County Borough Council	Yes		signpost	N/A	N/A	N/A
Flintshire County Council	Yes		signpost			
Gwynedd Council	No		Signpost			
Isle of Anglesey County Council	No		Signpost			
Merthyr Tydfil County Borough Council	No		Signpost			
Neath Port Talbot County Borough Council	yes		signpost	N/A	N/A	N/A
Wrexham County Borough Council	Yes		signposts	N/A	N/A	N/A
City and County of Swansea council	Yes		No	N/A	N/A	N/A
Newport City Council	Yes		No			
Powys County Council	Yes		No	N/A	N/A	N/A
Vale of Glamorgan Council						
Denbighshire County Council						



Contact details

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ISO 14001
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GB 11409



ISO 9001
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GB 11132



ISO 27001
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GB 14074